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February 27, 2026

Company name: HIKARI TSUSHIN, INC.
Representative: Hideaki Wada, President and
Representative Director
(Securities code: 9435, TSE Prime)
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Issue of Unsecured Straight Corporate Bonds

HIKARI TSUSHIN, INC. (the “Company”) hereby announces that it has determined the following terms and conditions for the 55th unsecured bonds as described below.

1. Title	HIKARI TSUSHIN, INC. the 55th unsecured bond (with Inter-Bond Pari Passu Clause)
2. Total amounts of issue	91 billion yen
3. Denominations per bond	0.5 million yen
4. Coupon	2.52% per annum
5. Issuance Price	100% of the principal amount
6. Redemption price	100% of the principal amount
7. Issue date	March 12, 2026
8. Maturity dates	March 12, 2030
9. Coupon payment dates	Twice a year, on March 12 and September 12
10. Use of Proceeds	Funds for bond redemption and repayment of borrowings
11. Underwriters	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Tokai Tokyo Securities Co., Ltd. Nomura Securities Co., Ltd. Rakuten Securities, Inc.
12. Trustee	Mizuho Bank, Ltd.
13. Book-Entry Transfer Institution	Japan Securities Depository Center, Incorporated
14. Credit ratings	A+ (Japan Credit Rating Agency, Ltd.) A (Rating & Investment Information, Inc.)

Disclaimer

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