Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

July 30, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: TV TOKYO Holdings Corporation
Listing: Tokyo Stock Exchange
Securities code: 9413
URL: https://www.txhd.co.jp
Representative: Hiroshi Yoshitsugu CEO President
Inquiries: Yuichi Takeuchi General Manager, Finance Division
Telephone: +81-3-6635-1771
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	37,625	(4.8)	1,535	(53.1)	1,906	(44.7)	1,343	(42.6)
June 30, 2025	39,536	10.5	3,271	186.3	3,448	152.0	2,341	161.3

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 972 million [(70.8)%]
For the three months ended June 30, 2025: ¥ 3,330 million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	50.46	-
June 30, 2025	87.99	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	149,170	105,908	71.0
March 31, 2026	155,783	107,554	68.9

Reference: Equity
As of June 30, 2026: ¥ 105,908 million
As of March 31, 2026: ¥ 107,412 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	15.00	-	85.00	100.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		50.00	-	50.00	100.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	168,000	1.9	11,500	0.9	11,800	(1.2)	8,000	3.9	300.55

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	27,579,500 shares
As of March 31, 2026	27,579,500 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	953,529 shares
As of March 31, 2026	953,529 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	26,625,971 shares
Three months ended June 30, 2025	26,609,625 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	49,240	45,918
Notes and accounts receivable - trade	34,297	32,152
Money held in trust	411	419
Programs and films	10,487	11,585
Merchandise	931	924
Supplies	13	13
Other	2,937	2,201
Allowance for doubtful accounts	(3)	(3)
Total current assets	98,315	93,212
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	8,461	8,365
Machinery, equipment and vehicles, net	6,507	6,144
Other, net	6,149	6,183
Total property, plant and equipment	21,118	20,693
Intangible assets		
Software	6,672	6,353
Other	17	17
Total intangible assets	6,690	6,370
Investments and other assets		
Investment securities	22,719	22,094
Other	6,941	6,801
Allowance for doubtful accounts	(1)	(1)
Total investments and other assets	29,658	28,894
Total non-current assets	57,467	55,958
Total assets	155,783	149,170

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	5,641	5,481
Short-term borrowings	5,100	5,100
Current portion of long-term borrowings	141	134
Accrued expenses	22,333	21,727
Provision for bonuses	2,451	1,178
Income taxes payable	2,857	252
Other	6,448	5,968
Total current liabilities	44,973	39,842
Non-current liabilities		
Long-term borrowings	323	290
Provision for retirement benefits for directors (and other officers)	34	10
Retirement benefit liability	1,530	1,475
Other	1,365	1,643
Total non-current liabilities	3,254	3,420
Total liabilities	48,228	43,262
Net assets		
Shareholders' equity		
Share capital	10,000	10,000
Capital surplus	18,244	18,030
Retained earnings	76,322	75,402
Treasury shares	(2,989)	(2,989)
Total shareholders' equity	101,576	100,442
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,738	5,360
Foreign currency translation adjustment	97	104
Total accumulated other comprehensive income	5,835	5,465
Non-controlling interests	142	-
Total net assets	107,554	105,908
Total liabilities and net assets	155,783	149,170

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	39,536	37,625
Cost of sales	26,218	26,075
Gross profit	13,317	11,549
Selling, general and administrative expenses		
Personnel expenses	2,442	2,628
Provision for bonuses	281	379
Provision for bonuses for directors (and other officers)	0	(1)
Retirement benefit expenses	114	68
Provision for retirement benefits for directors (and other officers)	6	5
Agent fees	4,384	3,747
Rent expenses	586	664
Depreciation	324	471
Other	1,904	2,048
Total selling, general and administrative expenses	10,045	10,014
Operating profit	3,271	1,535
Non-operating income		
Interest income	14	28
Dividend income	124	343
Foreign exchange gains	1	18
Share of profit of entities accounted for using equity method	27	-
Rental income	11	10
Other	32	18
Total non-operating income	212	421
Non-operating expenses		
Interest expenses	14	18
Share of loss of entities accounted for using equity method	-	23
Consumption tax difference	8	-
Other	12	8
Total non-operating expenses	35	49
Ordinary profit	3,448	1,906
Extraordinary income		
Gain on sale of non-current assets	-	0
Gain on sale of investment securities	-	149
Total extraordinary income	-	149
Extraordinary losses		
Loss on retirement of non-current assets	-	1
Total extraordinary losses	-	1
Profit before income taxes	3,448	2,054
Income taxes - current	458	116
Income taxes - deferred	647	594
Total income taxes	1,106	711
Profit	2,342	1,343
Profit attributable to non-controlling interests	1	-
Profit attributable to owners of parent	2,341	1,343

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	2,342	1,343
Other comprehensive income		
Valuation difference on available-for-sale securities	1,001	(376)
Foreign currency translation adjustment	(13)	6
Remeasurements of defined benefit plans, net of tax	2	-
Share of other comprehensive income of entities accounted for using equity method	(2)	(0)
Total other comprehensive income	988	(370)
Comprehensive income	3,330	972
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,329	972
Comprehensive income attributable to non-controlling interests	1	-