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February 12, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: TV TOKYO Holdings Corporation

Listing: Tokyo Stock Exchange

Securities code: 9413

URL: <https://www.txhd.co.jp>

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CEO President

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	124,305	8.7	11,421	97.8	11,953	91.5	7,967	81.9
December 31, 2024	114,401	4.0	5,775	0.4	6,241	(3.4)	4,380	(15.0)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 9,130 million [97.1%]
For the nine months ended December 31, 2024: ¥ 4,633 million [(19.2)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	299.37	-
December 31, 2024	162.58	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	157,654	108,213	68.6
March 31, 2025	147,843	101,900	68.8

Reference: Equity

As of December 31, 2025: ¥ 108,075 million
As of March 31, 2025: ¥ 101,703 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	15.00	-	75.00	90.00
Fiscal year ending March 31, 2026	-	15.00	-		
Fiscal year ending March 31, 2026 (Forecast)				85.00	100.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the third quarter dividend for the fiscal year ending March 31, 2026 :

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	164,000	5.2	11,000	41.2	11,400	38.1	7,700	27.6	289.28

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()

Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	27,579,500 shares
As of March 31, 2025	27,579,500 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	953,529 shares
As of March 31, 2025	896,743 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	26,615,268 shares
Nine months ended December 31, 2024	26,940,595 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Proper use of earnings forecasts, and other special matters

The forward-looking statements in the report, including financial results forecast, are based on the assumption that the Company determines reasonable in light of information available. Actual performance, etc. may differ materially due to various factors.

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	41,764	46,777
Notes and accounts receivable - trade	34,728	38,813
Money held in trust	394	411
Programs and films	9,089	10,196
Merchandise	931	969
Supplies	13	30
Income taxes refund receivable	17	8
Other	3,501	2,306
Allowance for doubtful accounts	(3)	(3)
Total current assets	90,436	99,510
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	9,047	8,560
Machinery, equipment and vehicles, net	7,670	7,093
Other, net	6,243	6,022
Total property, plant and equipment	22,961	21,676
Intangible assets		
Software	6,460	6,767
Other	16	16
Total intangible assets	6,476	6,783
Investments and other assets		
Investment securities	20,661	22,486
Other	7,309	7,198
Allowance for doubtful accounts	(2)	(1)
Total investments and other assets	27,969	29,683
Total non-current assets	57,407	58,143
Total assets	147,843	157,654
Liabilities		
Current liabilities		
Notes and accounts payable - trade	5,016	5,534
Short-term borrowings	5,100	5,100
Current portion of long-term borrowings	166	159
Accrued expenses	22,027	24,043
Provision for bonuses	2,301	1,407
Income taxes payable	1,623	2,245
Other	6,126	6,752
Total current liabilities	42,362	45,243
Non-current liabilities		
Long-term borrowings	381	356
Provision for retirement benefits for directors (and other officers)	39	29
Retirement benefit liability	1,612	1,563
Other	1,547	2,248
Total non-current liabilities	3,580	4,197
Total liabilities	45,943	49,441

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Net assets		
Shareholders' equity		
Share capital	10,000	10,000
Capital surplus	18,342	18,244
Retained earnings	71,022	76,589
Treasury shares	(2,736)	(2,989)
Total shareholders' equity	96,628	101,844
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,983	6,147
Foreign currency translation adjustment	98	83
Remeasurements of defined benefit plans	(7)	-
Total accumulated other comprehensive income	5,074	6,231
Non-controlling interests	196	138
Total net assets	101,900	108,213
Total liabilities and net assets	147,843	157,654

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	114,401	124,305
Cost of sales	79,582	81,397
Gross profit	34,818	42,907
Selling, general and administrative expenses		
Personnel expenses	7,427	7,566
Provision for bonuses	349	611
Provision for bonuses for directors (and other officers)	5	0
Retirement benefit expenses	354	328
Provision for retirement benefits for directors (and other officers)	15	17
Agent fees	12,907	13,815
Rent expenses	1,733	1,756
Depreciation	719	1,074
Other	5,530	6,316
Total selling, general and administrative expenses	29,043	31,486
Operating profit	5,775	11,421
Non-operating income		
Interest income	10	47
Dividend income	234	243
Foreign exchange gains	36	45
Share of profit of entities accounted for using equity method	123	137
Rental income	38	32
Other	78	99
Total non-operating income	521	605
Non-operating expenses		
Interest expenses	26	42
Other	27	31
Total non-operating expenses	54	73
Ordinary profit	6,241	11,953
Extraordinary income		
Gain on sale of non-current assets	0	-
Gain on sale of investment securities	215	0
Total extraordinary income	215	0
Extraordinary losses		
Loss on sale of non-current assets	0	-
Loss on retirement of non-current assets	2	6
Impairment losses	-	36
Loss on sale of investment securities	19	0
Loss on valuation of investment securities	-	62
Total extraordinary losses	21	106
Profit before income taxes	6,435	11,847
Income taxes - current	1,514	3,398
Income taxes - deferred	542	475
Total income taxes	2,057	3,873
Profit	4,378	7,973
Profit (loss) attributable to non-controlling interests	(2)	6
Profit attributable to owners of parent	4,380	7,967

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	4,378	7,973
Other comprehensive income		
Valuation difference on available-for-sale securities	248	1,163
Foreign currency translation adjustment	1	(15)
Remeasurements of defined benefit plans, net of tax	7	7
Share of other comprehensive income of entities accounted for using equity method	(2)	0
Total other comprehensive income	254	1,156
Comprehensive income	4,633	9,130
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,635	9,123
Comprehensive income attributable to non-controlling interests	(2)	6