## TV70KYDHD

Supplementary Material for Second Quarter Financial Results for the Fiscal Year Ending March 31, 2026

**November 5, 2025** 

Securities code: 9413



Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

## TV TOKYO Holdings Corporation Summary of FY26/3 1H

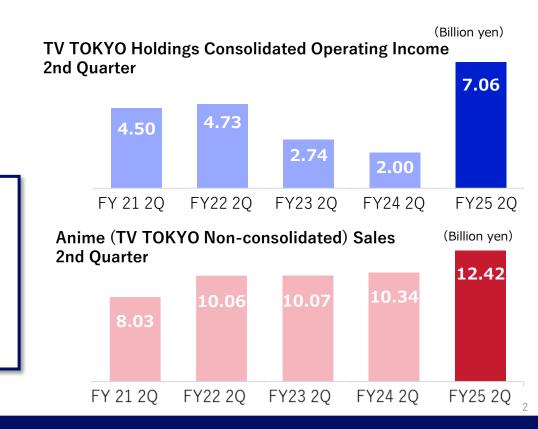
#### <Broadcast, animation and streaming were strong. Both consolidated net sales and profits are the highest ever>

- · Consolidated net sales increased 8.4% to 79.97 billion yen and operating income increased 3.5 times to 7.06 billion yen.
- Sales at broadcasting business in TV TOKYO Corporation rose 7.5%. Operating income at the terrestrial and BS broadcasting (consolidated) networks quadrupled year on year thanks to firm performance in BS TV TOKYO Corporation.
- Anime and Streaming (consolidated) operating income increased 2.8 times. In TV Tokyo's anime business, overseas program sales and game adaptations were strong. Net sales increased 20.2%. In the distribution business, revenues from advertising for new dramas and sales for distribution platforms increased 32.3%.
- < Full-year consolidated operating profit forecast is a record high of 11 billion yen. Second upward revision for this fiscal year >
- < Annual dividend forecast is raised from 90 yen to 100 yen >

#### **Status of Main Content in Rights Business**

**Anime:** The mainstay anime series NARUTO and BORUTO saw strong sales of smartphone games and merchandising worldwide. And BLEACH saw strong sales of games in China and Europe.

**Streaming Business:** "Replica Revenge of the Ex-Wife" and other new dramas "Please Die My Beloved" "The Laughing Salesman" contributed to profits from domestic streaming and the streaming drama.



## Consolidated Overview of Profit and Loss by Segment

(Million yen)

	Accounting Period(July to September)			Cumul	ative Period((	April to Septem	ber)	
	FY25/3	FY26/3	YoY ch	ange	FY25/3	FY26/3	YoY ch	ange
Net sales	2Q	2Q	Amount	%	2Q	2Q	Amount	%
Terrestrial and BS broadcasting	24,379	25,862	1,482	6.1%	47,612	50,699	3,086	6.5%
Anime and streaming	11,013	12,309	1,295	11.8%	20,975	24,468	3,492	16.7%
Shopping and other	4,230	3,988	△ 241	△ 5.7%	8,186	8,167	△ 19	△ 0.2%
Total consolidated net sales	38,010	40,439	2,428	6.4%	73,781	79,975	6,193	8.4%
Expenses								
Terrestrial and BS broadcasting	24,206	23,401	△ 804	△ 3.3%	46,625	46,694	69	0.1%
Anime and streaming	10,240	10,835	595	5.8%	19,757	21,104	1,346	6.8%
Shopping and other	4,025	3,841	△ 183	△ 4.6%	7,825	7,916	90	1.2%
Total consolidated operating expenses	37,149	36,651	△ 498	△ 1.3%	71,778	72,915	1,137	1.6%
Operating income	-				-	-		
Terrestrial and BS broadcasting	173	2,460	2,287	_	987	4,004	3,017	305.7%
Anime and streaming	773	1,473	700	90.5%	1,217	3,363	2,145	176.2%
Shopping and other	205	146	△ 58	△ 28.5%	360	250	△ 109	△ 30.4%
Total consolidated operating income	860	3,788	2,927	340.0%	2,003	7,060	5,056	252.4%
Consolidated ordinary income	813	3,865	3,051	374.9%	2,182	7,314	5,131	235.1%
Profit (loss) attributable to owners of parent	794	2,613	1,819	229.1%	1,690	4,954	3,264	193.1%

## Consolidated Overview of Balance Sheets

#### Consolidated Overview of Balance Sheets

(Million yen)

	FY25/3 year-end	FY26/3 2Q-end	Changes		FY25/3 year-end	FY26/3 2Q-end	Changes
Current assets	90,436	90,135	△300 🖁	Current liabilities	42,362	39,020	△3,341
Non-current assets	57,407	58,349	941	Non-current liabilities	3,580	4,016	435
Property, plant and equipment	22,961	22,149	△812	Total liabilities	45,943	43,037	△2,906
Intangible assets	6,476	6,675	198	Shareholders' equity	96,628	99,230	2,601
Investments and other assets	27,969	29,524	1,555 ឌូ	Valuation and translation adjustments	5,074	6,083	1,008
				Non-controlling interests	196	133	△62
			S	Total net assets	101,900	105,447	3,547
Total assets	147,843	148,484	641	Total liabilities and net assets	147,843	148,484	641
	Non-current assets  Property, plant and equipment  Intangible assets  Investments and other assets	Current assets 90,436  Non-current assets 57,407  Property, plant and equipment 22,961  Intangible assets 6,476  Investments and other assets 27,969	Current assets         90,436         90,135           Non-current assets         57,407         58,349           Property, plant and equipment         22,961         22,149           Intangible assets         6,476         6,675           Investments and other assets         27,969         29,524	Current assets         90,436         90,135         △300           Non-current assets         57,407         58,349         941           Property, plant and equipment         22,961         22,149         △812           Intangible assets         6,476         6,675         198           Investments and other assets         27,969         29,524         1,555	Current assets  90,436  90,135  Non-current assets  57,407  58,349  Property, plant and equipment  Intangible assets  6,476  6,675  Investments and other assets  27,969  20-end  20-end  20-end  Current liabilities  Non-current liabilities  Total liabilities  Shareholders' equity  Valuation and translation adjustments  Non-controlling interests  Total net assets  Total net assets	Current assets         90,436         90,135         △300         Mon-current liabilities         Current liabilities         42,362           Non-current assets         57,407         58,349         941         Non-current liabilities         3,580           Property, plant and equipment         22,961         22,149         △812         Total liabilities         45,943           Intangible assets         6,476         6,675         198         Shareholders' equity         96,628           Investments and other assets         27,969         29,524         1,555         Valuation and translation adjustments         5,074           Non-controlling interests         196           Total net assets         101,900	Current assets         90,436         90,135         \( \times \) 300         \( \times \) 156         \( \times \) 156         \( \times \) 156         \( \times \) 156         \( \times \) 157         \( \t

Note: Net assets per share =3,955.30yen

Non-consolidated/TV TOKYO Financial Position

(Million yen)

Non-consolidated/BS TV TOKYO Financial Position

Overview of Consolidated Cash Flows (Million yen)

(Million yen)

	FY25/3 year-end	FY26/3 2Q-end	Changes
Total assets	82,719	85,944	3,224
Total liabilities	35,138	38,380	3,241
Total net assets	47,580	47,563	△ 16

	(		
	FY25/3 year-end	FY26/3 2Q-end	Changes
Total assets	22,446	20,883	△ 1,562
Total liabilities	3,355	2,727	△ 627
Total net assets	19,091	18,156	△ 934
	•		·

	FY25/3	FY26/3
	1H	1H
Operating cash flows	1,963	5,820
Investing cash flows	△ 2,571	<b>△ 4,571</b>
Financing cash flows	△ 2,836	△ 2,804
Cash and cash equivalents	32,741	36,102



## Capital Expenditure/Depreciation

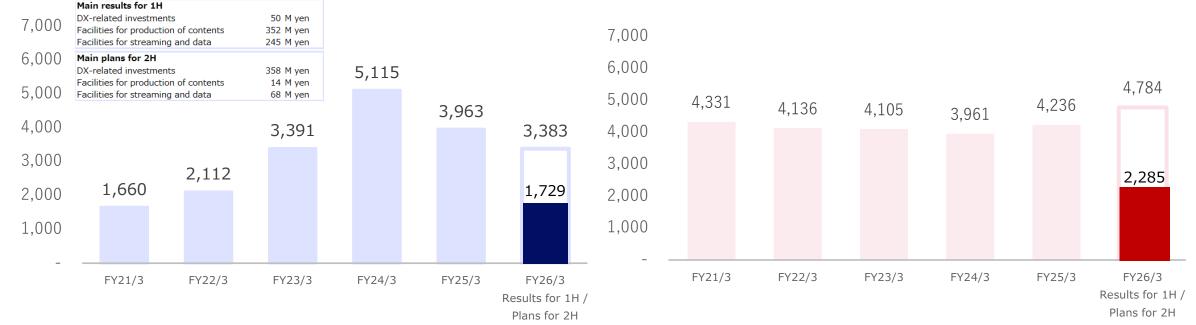
Consolidated Capita	al Expenditure/Dep	reciation				(Million yen)
	FY26/3 2Q		nange	FY26/3	Comparison with	h FY25/3 results
	(April to September)	Amount	%	full year forecasts	Amount	%
Capital expenditure	1,729	20	1.2%	3,383	△580	△14.6%
Depreciation	2,285	284	14.2%	4,784	547	12.9%

(Million yen)

(Million yen)

### Changes in Capital Expenditure

### Changes in Depreciation



#### Non-consolidated

## Overview of TV TOKYO Profit and Loss

(Million yen)

		Accounting Period (July to September)			Cumulat	ive Period((A <sub>l</sub>			
		FY25/3	FY26/3	YoY cl	nange	FY25/3	FY26/3	YoY ch	ange
		2Q	2Q	Amount	%	2Q	2Q	Amount	%
Net sales		28,134	30,889	2,755	9.8%	54,459	60,996	6,537	12.0%
Operating expenses		27,962	27,903	△ 59	△ 0.2%	53,702	55,292	1,590	3.0%
	Operating income	171	2,986	2,814	-	756	5,704	4,947	653.6%
	Ordinary income	130	2,962	2,831	_	1,980	6,783	4,802	242.5%
Profi	it before income taxes	129	2,961	2,831	_	1,979	6,782	4,802	242.6%
Overview of broadcasting busin	nesses								
Broadcasting businesses	TIME (T)	12,151	11,576	△ 575	△ 4.7%	22,737	22,457	△ 279	△ 1.2%
sales (main items)	SPOT (S)	6,112	7,917	1,804	29.5%	12,694	15,614	2,919	23.0%
	T+S total	18,264	19,493	1,229	6.7%	35,432	38,072	2,640	7.5%
	Program sales	1,039	1,031	△ 7	△ 0.7%	2,088	2,098	10	0.5%
Broadcasting	businesses total sales	19,731	20,960	1,228	6.2%	38,454	41,104	2,649	6.9%
Broadcasting businesses expen	ses	16,701	15,555	△ 1,145	△ 6.9%	31,406	30,881	△ 525	△ 1.7%
Of which, broadcasting contents	s production expenses	9,931	8,344	△ 1,587	△ 16.0%	17,917	16,557	△ 1,360	△ 7.6%
Broadcasti	ng businesses income	3,029	5,404	2,374	78.4%	7,047	10,222	3,174	45.0%
Overview of rights businesses									
Rights businesses sales	Anime	5,170	5,703	532	10.3%	10,341	12,426	2,085	20.2%
	Streaming business	2,931	3,795	863	29.5%	5,013	6,631	1,617	32.3%
	Events	189	290	100	53.1%	420	552	131	31.3%
Rights	businesses total sales	8,292	9,789	1,497	18.1%	15,775	19,609	3,834	24.3%
Rights businesses expenses		5,161	5,777	615	11.9%	9,718	11,264	1,545	15.9%
Righ	nts businesses income	3,131	4,012	881	28.2%	6,056	8,344	2,288	37.8%
(Contents production expenses	<u> </u>								
		FY20/3 1H	FY21/3 1H	FY22/3 1H	FY23/3 1H	FY24/3 1H	FY25/3 1H	FY26/3 1H	
Total contents production exper (broadcasting, anime, and stre		24,733	20,039	22,179	24,092	23,746	24,379	26,409	

<sup>\*</sup>The "Anime" category in the rights business revenue includes royalty income from secondary use of anime content, such as streaming, games, and merchandising.

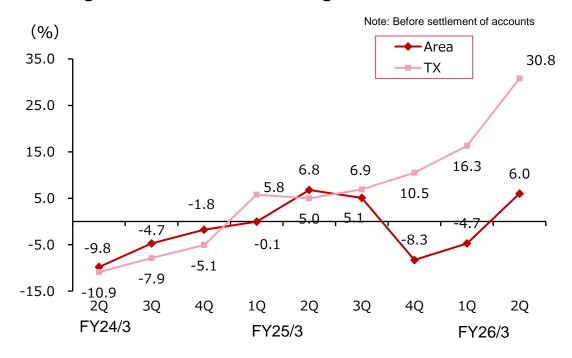
<sup>\* &</sup>quot;Streaming business" of rights business sales includes revenues from content sales for external Streaming platforms, Streaming advertising such as TVer, TV Tokyo BIZ, movies, videograms, etc.

<sup>\*</sup>Expenses related to contents production for terrestrial broadcasting, which were previously presented as "program production expenses" are presented as "broadcasting contents production expenses". In addition, expenses for TV TOKYO's contents production, including investment in the production committee for anime and streaming businesses, are presented as "Total contents production expenses." Expenses related to the Olympic Games are not included in "Total contents production expenses."

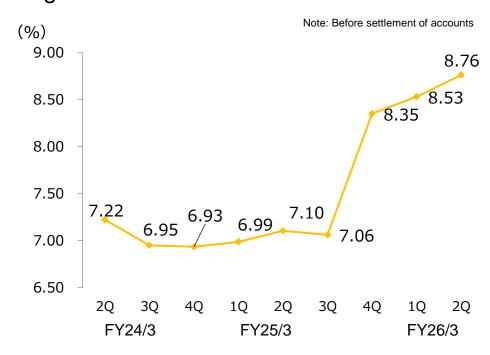
<sup>\*</sup>Content production expenses for fiscal year 20/3 were incurred prior to the application of the new Accounting Standard for Revenue Recognition, etc., and are therefore estimated based on the application of the new Accounting Standard.

## TV TOKYO Broadcasting Businesses

#### Changes in SPOT Percentage



#### Changes in Share of SPOT Area



#### Monthly results of Time and Spot

(Million yen)

	2025								2026			
	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
TIME	3,557	3,759		3,903	3,888	3,786						
SPOT	2,661	2,446	2,510	2,641	2,548	2,752						
Total	6,218	6,205	6,076	6,544	6,436	6,539						

Note: Before settlement of accounts

## TV TOKYO Broadcasting Businesses

2Q of the Fiscal Year Ending March 31, 2026 (Accounting Period: July to September)
Ranking by SPOT Business Type

	2Q	Difference from	YoY
Business type	composition	the previous year's	change
	ratio	composition ratio	in sales
Restaurants/services	12.8%	△1.8pt	14.3%
Distribution/retail	11.2%	5.3pt	147.2%
Information/telecoms	10.2%	△0.9pt	19.7%
Financial/insurance	9.3%	△0.5pt	24.0%
Beverages/luxury foods	9.0%	△1.0pt	18.2%
Chemicals/pharmaceuticals	7.8%	1.9pt	72.1%
Transportation/leisure	7.0%	△0.9pt	15.4%
Foods	5.8%	△0.9pt	12.8%
Household appliances/AV/precision devices	4.7%	0.8pt	58.4%
Automobiles/related items	4.6%	△0.6pt	16.1%
Real estate/residential facilities	4.2%	△0.3pt	22.9%
Public sector/associations	2.3%	△0.1pt	27.1%
Hobbies/sports	2.2%	△1.2pt	△ 14.9%
Cosmetics/toiletries	2.2%	△0.6pt	3.4%
Energy/materials/machinery	1.8%	△0.7pt	△ 4.5%
Household furnishings and articles	1.5%	0.6pt	116.7%
Fashion/accessories	1.5%	1.0pt	301.9%
Education/medical services	1.4%	0.6pt	132.7%
Publishing	0.5%	△0.7pt	△ 44.9%

1H of the Fiscal Year Ending March 31, 2026 (Cumulative Period: April to September) Ranking by SPOT Business Type

	1H	Difference from	YoY
Business type	composition	the previous year's	change
	ratio	composition ratio	in sales
Restaurants/services	12.8%	△ 0.9pt	15.1%
Beverages/luxury foods	10.7%	△ 0.5pt	17.7%
Distribution/retail	10.3%	4.0pt	101.7%
Information/telecoms	9.0%	△ 1.3pt	7.5%
Financial/insurance	8.9%	△ 0.7pt	14.1%
Transportation/leisure	8.0%	△ 0.4pt	18.0%
Chemicals/pharmaceuticals	7.6%	1.3pt	48.6%
Foods	6.6%	△ 1.1pt	6.0%
Household appliances/AV/precision devices	4.7%	1.2pt	64.4%
Automobiles/related items	4.7%	△ 0.4pt	13.6%
Real estate/residential facilities	3.3%	△ 0.2pt	16.8%
Cosmetics/toiletries	2.6%	△ 0.6pt	△ 0.7%
Public sector/associations	2.1%	0.5pt	66.5%
Hobbies/sports	2.1%	△ 1.8pt	△ 33.8%
Energy/materials/machinery	2.0%	△ 0.0pt	21.9%
Household furnishings and articles	1.8%	0.0pt	26.0%
Fashion/accessories	1.4%	0.8pt	188.7%
Education/medical services	1.0%	0.3pt	69.8%
Publishing	0.5%	△ 0.2pt	△ 12.9%

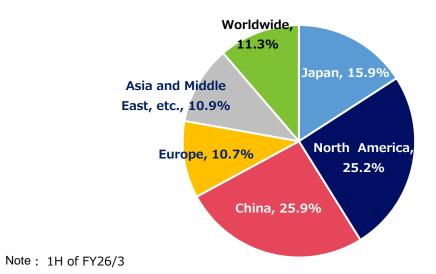
## TV TOKYO Rights Businesses (Anime)

#### Anime First Half-Year Sales Categories

(Million yen)

Regional	FY26/3	YoY change		% of total
Category	1H	Amount	%	% OF LOCAL
Japan	1,975	△ 552	△ 21.8%	15.9%
Overseas	10,451	2,637	33.7%	84.1%
Anime Total	12,426	2,085	20.2%	

#### Anime Net Sales by Overseas Area



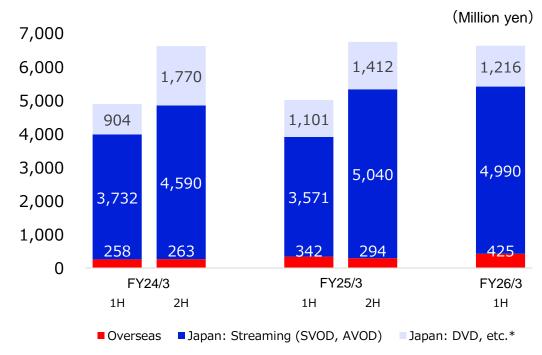
#### Anime First Half-Year Ranking by Title

Net sales	5
① NARUTO	
② BORUTO	
③ YU-GI-OH!	
④ Pokémon	
⑤ BLEACH	

Note: 1H of FY26/3

## TV TOKYO Rights Businesses (Streaming Business)





<sup>\*</sup> Sales such as packaged sales of DVD, etc., and box office revenue.

#### Contents First Half-Year Ranking by Title

#### **Net Sales**

- ① Drama 『The Laughing Salesman』
- ② Drama 9 Missing Persons Unit: The Lost Truth
- ③ Drama 9 The Noh Mask Prosecutor
- 4 Drama 23 Replica Revenge of the Ex-Wife
- 5 International table tennis competitions

Note: 1H of FY26/3

#### Non-consolidated

## BS TV TOKYO Broadcasting Businesses

(Million yen)

	Accour	nting Period(	July to Septen	nber)	Cumulative Period((April to September)					
	FY25/3	FY26/3	YoY change		FY25/3 <b>FY26/3</b>		YoY change			
	2Q	2Q	Amount	%	2Q	2Q	Amount	%		
Net sales	3,928	3,961	33	0.9%	7,760	7,843	83	1.1%		
TIME	2,489	2,498	9	0.4%	4,896	4,896	0	0.0%		
SPOT	1,270	1,291	21	1.7%	2,529	2,567	37	1.5%		
Others	169	171	2	1.4%	335	379	44	13.4%		
Operating expenses	3,243	3,292	48	1.5%	6,512	6,627	114	1.8%		
Cost of sales, Program production expenses	1,476	1,562	85	5.8%	3,016	3,147	131	4.3%		
Other expenses	763	748	△ 15	△ 2.0%	1,512	1,536	24	1.6%		
Indirect expenses	1,003	981	△ 21	△ 2.2%	1,984	1,943	△ 40	△ 2.1%		
Operating income	684	669	△ 15	△ 2.2%	1,247	1,215	△ 31	△ 2.5%		

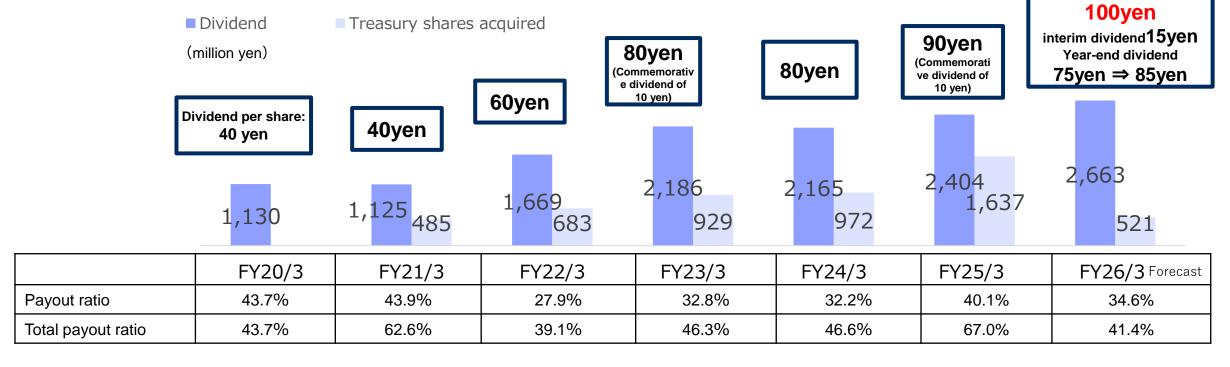
## Shareholder Returns Raise annual dividend forecast from 90 yen to 100 yen

#### **Dividend policy**

The Company recognizes shareholder returns as one of its important management issues and always works on stable and continuous dividend payments based on sharing the fruits of growth with stakeholders in a balanced manner. In addition to stable annual dividend of 20 yen per share as a minimum, the Company aims for dividend payout ratio of 30% on a consolidated basis as dividends linked to business results, and aims to increase this to 35% over the medium- to long-term.

#### **Acquisition of treasury shares**

Acquisition of treasury shares will be considered in accordance with laws and regulations specific to the broadcasting industry while taking into consideration tradable share ratio and other factors.



<sup>\*</sup>Total payout ratio = (total amount of dividends + total amount of treasury shares acquired)/profit attributable to owners of parent

<sup>\*</sup>The forecast of dividend payout ratio and total return ratio for FY 25 is calculated based on the full-year forecast as of November 5, 25.



# Full-Year Financial Results Forecasts for the Fiscal Year Ending March 31, 2026

[The full-year consolidated earnings forecast for the fiscal year ending March 31 2026 has changed since the previous announcement.]

(Million yen)

		FY26/3	6/3 Comparison with FY25/3		FY26/3	Comparison	with FY25/3	Change from the previous	
	FY25/3	forecasts	resi	ults	forecasts	results		forecasts (B-A)	
Net sales	results	previous—A 2025/5/14	Amount	%	latest—B 2025/7/31	Amount	%	Amount	%
Terrestrial and BS broadcasting	98,696	100,757	2,060	2.1%	101,757	3,060	3.1%	1,000	1.0%
Anime and streaming	46,923	48,311	1,387	3.0%	52,141	5,217	11.1%	3,829	7.9%
Shopping and other	17,183	17,740	556	3.2%	17,321	137	0.8%	△ 418	△ 2.4%
Total consolidated net sales	155,837	159,000	3,162	2.0%	164,000	8,162	5.2%	5,000	3.1%
Expenses									
Terrestrial and BS broadcasting	94,627	96,320	1,692	1.8%	96,294	1,667	1.8%	△ 25	△ 0.0%
Anime and streaming	42,672	43,081	408	1.0%	46,079	3,406	8.0%	2,997	7.0%
Shopping and other	16,498	16,989	491	3.0%	16,563	64	0.4%	△ 426	△ 2.5%
Total consolidated operating expenses	148,047	150,000	1,952	1.3%	153,000	4,952	3.3%	3,000	2.0%
Operating income									
Terrestrial and BS broadcasting	4,069	4,437	367	9.0%	5,463	1,393	34.2%	1,026	23.1%
Anime and streaming	4,250	5,229	978	23.0%	6,061	1,810	42.6%	831	15.9%
Shopping and other	685	750	64	9.5%	758	73	10.7%	8	1.1%
Total consolidated operating income	7,789	9,000	1,210	15.5%	11,000	3,210	41.2%	2,000	22.2%
Consolidated ordinary income	8,255	9,400	1,144	13.9%	11,400	3,144	38.1%	2,000	21.3%
Profit (loss) attributable to owners of parent	6,034	6,800	765	12.7%	7,700	1,665	27.6%	900	13.2%

Note: Explanation of the proper use of financial results forecast and other notes

The financial results forecast and other forward-looking statements in this material are based on information that is currently available to the Company and certain assumptions that are deemed reasonable by the company.

A range of factors including trends in economic activity could cause actual business results to differ significantly.

#### Non-consolidated

# TV TOKYO Full-Year Financial Results Forecasts for the Fiscal Year Ending March 31, 2026

[TV TOKYO full-year earnings forecast for the fiscal year ending March 31 2026 has changed since the previous announcement.]

(Million yen)

		FY26/3		with FY25/3	FY26/3	Comparison	•	Change from t	
	FY25/3 results	forecasts previous—A	resi		forecasts latest—B	resi		forecasts	
		2025/5/14	Amount	%	2025/7/31	Amount	%	Amount	%
Net sales	115,836	121,912	6,075	5.2%			7.7%	2,787	2.3%
Operating expenses	110,147	114,899	4,751	4.3%			5.5%	1,260	1.1%
Operating income	5,688	7,012	1,324	23.3%	8,539	2,851	50.1%	1,526	21.8%
Ordinary income	7,003	8,155	1,152	16.5%	9,657	2,654	37.9%	1,501	18.4%
Profit before income taxe	7,208	8,155	947	13.1%	9,656	2,448	34.0%	1,500	18.4%
Overview of broadcasting businesses						1		ı	
Broadcasting businesses TIME (T)	44,924	-	△ 72	△ 0.2%	•	143		216	0.5%
sales (main items) SPOT (S)	28,158		2,218	7.9%	31,147	2,988	10.6%	770	2.5%
T+S tota			2,145	2.9%	76,215	3,132	4.3%	986	1.3%
Program sale		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	10	0.3%	4,279	0	0.0%	△ 10	△ 0.2%
Broadcasting businesses total sale		•	2,208	2.8%	82,165	3,191	4.0%	982	1.2%
Broadcasting businesses expenses	62,102		669	1.1%	•	1,284	2.1%	614	1.0%
vhich, broadcasting contents production expense	34,394		△ 94	△ 0.3%	•	255	0.7%	350	1.0%
Broadcasting businesses income	16,871	18,410	1,538	9.1%	18,778	1,907	11.3%	368	2.0%
Overview of rights businesses									
Rights businesses sales Anim	,	-	976	4.2%	•	3,067	13.3%	2,090	8.7%
Streaming busines		-	2,609	22.2%	14,297	2,538		△ 71	△ 0.5%
Event			151	9.8%	1,492	△ 44	△ 2.9%	△ 195	△ 11.6%
Rights businesses total sale			3,737	10.3%	41,960	5,561	15.3%	1,824	4.5%
Rights businesses expenses	22,070		2,091	9.5%	25,524	3,454	15.7%	1,363	5.6%
Rights businesses incom-	14,328	15,974	1,646	11.5%	16,436	2,107	14.7%	461	2.9%

Note: Explanation of the proper use of financial results forecast and other notes

The financial results forecast and other forward-looking statements in this material are based on information that is currently available to the Company and certainassumptions that are deemed reasonable by the company. A range of factors including trends in economic activity could cause actual business results to differ significantly.

Expenses related to contents production for terrestrial broadcasting, which were previously presented as "program production expenses" are presented as "broadcasting contents production expenses."

## Reference Materials



## Consolidated Overview of Business Segments

Segments	Operating Companies	Busines	s Category	Main Business Operations		
	TV TOKYO Corporation Broadcasting businesses			Broadcasting revenue through terrestrial broadcasting, sale of broadcast programs to other broadcasters		
Terrestrial and BS broadcasting	BS TV TOKYO Corporation	on		Broadcasting revenue through BS broadcasting, sale of broadcast programs to other broadcasters		
businesses	TV TOKYO Medianet, Inc	and five oth	ner companies	Businesses that supplement broadcasting itself, such as program sales in Japan, program production, and broadcasting operations		
Anime and	TV T()KY() (ornoration		Anime	Business revenue using peripheral rights for anime broadcast programs		
		Rights businesses	Streaming business	Business revenue using peripheral rights for non- anime broadcast programs		
				Box-office revenue through investment in movies, and business revenue by using peripheral rights		
streaming businesses			Events	Box-office revenue by organizing events, etc.		
	TV TOKYO Music Corpora AT-X Corporation	ation		Music publishing business, paid CS broadcasting channel business		
	TV TOKYO Communication	ons Corporat	ion	Development, operations, and advertising businesses of digital media such as video streaming		
Shopping and other businesses	TV TOKYO Direct, Inc. ar	nd three othe	er companies	TV shopping, e-commerce business, services within the Group, etc.		

<sup>\*</sup> In line with the current profit structure, from the fiscal year ending March 31, 2024, there are three segments: "terrestrial and BS broadcasting businesses," "anime and streaming businesses," and "shopping and other businesses."

## TV TOKYO Broadcasting Businesses

#### Individual Viewing Rates Results for FY26/3 July Broadcasting

	All TV stations	TX Viewing rate	TX Share of total	NTV	TV Asahi	TBS	Fuji Television	NHK	Others
Golden Hours	29.5	2.8	9.3	5.0	4.8	5.0	3.3	4.7	3.9
19:00-22:00	-0.5	-0.2	-0.4	-0.2	-0.2	+0.8	-0.1	-0.8	-0.1
All day	17.8	1.1	_	3.3	3.3	2.9	2.0	2.9	2.5
06:00-24:00	-0.3	±0	_	-0.1	-0.2	+0.1	-0.2	-0.3	+0.1
Prime Time	27.5	2.5	_	4.7	4.9	4.7	3.2	4.1	3.4
19:00-23:00	-0.4	-0.1	_	-0.2	-0.1	+0.6	-0.2	-0.7	-0.1

#### Individual Viewing Rates Results for FY26/3 1H

	All TV stations	TX Viewing rate	TX Share of total	NTV	TV Asahi	TBS	Fuji Television	NHK	Others
Golden Hours	29.8	2.8	9.5	5.0	4.8	4.5	3.4	4.8	3.9
19:00-22:00	-0.8	-0.2	-0.4	-0.1	-0.2	+0.3	±0	-0.3	-0.2
All day	18.1	1.1	_	3.2	3.3	2.7	2.0	2.8	2.4
06:00-24:00	-0.6	±0	_	-0.1	-0.1	±0	-0.2	-0.1	±0
Prime Time	27.7	2.4	-	4.6	4.9	4.3	3.3	4.1	3.5
19:00-23:00	-0.8	-0.2	_	-0.2	-0.1	+0.3	±0	-0.4	-0.1

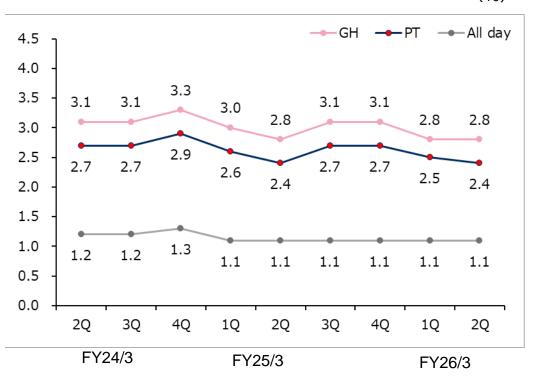
(Surveyed by Video Research Ltd.; Kanto region)

Upper figures: Viewing rates (%)
Lower figures: YoY change (% points)

Share of total: Percentage of the total viewing rate for all TV stations accounted for by the Company

#### Changes in Individual Viewing Rates





## **Inquiries**



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These materials are an English translation of the original document in Japanese. Forward-looking statements on future results and all other content in this document are based on the Company's judgment at the time of publication. This document does not assure or guarantee that the stated numerical plans and measures will be achieved.