August 5, 2026

SKY Perfect JSAT Corporation

Summary of Business Results
the Three Months Ended June 30, 2026

This material contains forward-looking statements based SKY Perfect JSAT Corporation' s own projections and estimates. The markets where SKY Perfect JSAT Corporation is active are extremely volatile, subject to rapid changes in technology, customer demands, economic conditions including prices, the potential failures of satellites and many other variables. Due to the risks and uncertainties involved, actual results may differ from the content of these statements. Therefore, these statements should not be interpreted as representations that such objectives will be fulfilled.

Supplementary Data

Ⅰ. Consolidated Financial Highlights

(Unit: Millions of Yen)

	For the year ended March 31, 2026					For the year ending March 31, 2027
	Q1	Q2	Q3	Q4	Cumulative	Q1
Revenues	29,825	31,046	32,460	34,251	127,584	33,394
Operating Income	8,009	9,200	9,310	8,753	35,273	10,889
Ordinary Income	8,224	9,891	8,824	8,479	35,420	11,374
Profit attributable to owners of parent	5,500	6,269	5,860	5,681	23,311	8,226
Total Assets	288,003	292,701	296,125	307,035	307,035	309,460
Total Equity	395,387	399,824	396,767	407,759	407,759	401,566
Net Income per Share (Yen)	19.41	22.12	20.68	20.05	82.25	29.02
Total Equity per Share (Yen)	1,007.13	1,023.02	1,035.42	1,070.96	1,070.96	1,080.34
EBITDA*1	11,836	12,988	13,157	12,755	50,737	14,691
Cash Dividend per Unit Share (Yen)	—	19.00	—	23.00	42.00	—
Net Cash Provided by Operating activities	15,239	12,878	15,087	10,462	53,667	16,672
Net Cash Provided by (Used in) Investing activities	(25,275)	(14,791)	(17,742)	(18,648)	(76,458)	(18,626)
Free Cash Flows*2	(10,036)	(1,913)	(2,655)	(8,186)	(22,791)	(1,953)
Net Cash Provided by (Used in) Financing activities	(19,444)	(916)	(11,325)	(595)	(32,281)	(12,810)
Cash and Cash Equivalents at Term-end (a)	84,937	81,069	65,908	57,647	57,647	43,031
Interest-bearing Debt at Term-end*3	39,954	39,189	33,564	32,363	32,363	26,279
Net Interest-bearing Debt at Term-end (b) — (a)	(44,983)	(41,880)	(32,344)	(25,284)	(25,284)	(16,752)

*1. EBITDA is calculated as Operating Income + Depreciation Expense.
*2. Net Cash Provided by Operating activities + Net Cash Provided by (Used in) Financing activities
*3. Term-end balance of Debts and Unsecured corporate bonds

Ⅱ. Segment Information*4

(Unit: Millions of Yen)

	For the year ended March 31, 2026					For the year ending March 31, 2027
	Q1	Q2	Q3	Q4	Cumulative	Q1
Revenues	29,825	31,046	32,460	34,251	127,584	33,394
Space Business	14,497	15,647	17,313	18,300	65,758	17,495
Media Business	16,920	16,981	16,631	17,404	67,938	17,319
Eliminations and Corporate Total	(1,592)	(1,582)	(1,483)	(1,452)	(6,112)	(1,420)
Operating Income	8,009	9,200	9,310	8,753	35,273	10,889
Space Business	5,277	5,881	5,669	6,235	23,062	6,426
Media Business	2,941	3,507	3,829	2,712	12,990	4,686
Eliminations and Corporate Total	(209)	(188)	(187)	(193)	(779)	(223)
Profit attributable to owners of parent	5,500	6,269	5,860	5,681	23,311	8,226
Space Business	3,587	4,418	3,323	3,984	15,315	4,565
Media Business	2,046	1,970	2,647	1,815	8,480	3,324
Eliminations and Corporate Total	(133)	(120)	(110)	(118)	(483)	336
Depreciation Expense	3,826	3,788	3,846	4,002	15,463	3,801
Space Business	2,648	2,685	2,766	2,851	10,952	2,764
Media Business	1,125	1,048	1,025	1,091	4,291	985
Eliminations and Corporate Total	51	54	54	59	220	52
Capital Expenditures	6,968	16,071	18,152	11,659	52,852	14,445
Space Business	5,915	15,679	16,367	11,017	48,979	14,026
Media Business	1,028	380	1,756	619	3,785	399
Eliminations and Corporate Total	24	12	28	22	87	19

*4.Effective from the first quarter of the current fiscal year, as part of an organizational restructuring aimed at improving operational efficiency and creating synergies through the integrated management of terrestrial video transmission and distribution services, video network-related services previously included in the "Space Business" segment have been reclassified and are now reported under the "Media Business" segment. Accordingly, Segment information for the fiscal year ended March 31, 2026, has been restated based on the revised segment classification.

Ⅲ. Reference Data of Media Business（Total for SKY PerfecTV*!* and Optical Fiber Based Re-transmission Service）

(Unit: Thousand)

Number of Subscribers and Churn Rate of SKY PerfecTV*!*		For the year ended March 31, 2026					For the year ending March 31, 2027
		Q1	Q2	Q3	Q4	Cumulative	Q1
New Subscribers	Total for SKY PerfecTV*!* *5	122	104	101	185	511	117
	SKY PerfecTV*!*	116	100	98	177	492	112
	SKY PerfecTV*!* Premium Service	5	3	2	7	17	4
	SKY PerfecTV*!* Premium Service Hikari	1	1	1	1	3	1
Churns	Total for SKY PerfecTV*!* *5	141	162	193	162	659	157
	SKY PerfecTV*!*	124	144	173	143	585	140
	Premium Service	15	17	19	18	68	15
	Premium Service Hikari	1	1	2	2	6	1
Net Increase	Total for SKY PerfecTV*!* *5	(19)	(59)	(92)	22	(148)	(40)
	SKY PerfecTV*!*	(8)	(44)	(75)	34	(93)	(28)
	Premium Service	(10)	(14)	(16)	(11)	(52)	(11)
	Premium Service Hikari	(1)	(1)	(1)	(1)	(3)	(1)
Total	Total for SKY PerfecTV*!* *5	2,583	2,524	2,432	2,454	2,454	2,414
	SKY PerfecTV*!*	1,950	1,907	1,832	1,865	1,865	1,837
	Premium Service	573	559	543	532	532	521
	Premium Service Hikari	60	59	58	57	57	56
Churn Rate(%) *6	Total for SKY PerfecTV*!* *5	5.4%	6.2%	7.4%	6.2%	25.3%	6.4%
	SKY PerfecTV*!*	6.4%	7.4%	8.8%	7.3%	29.8%	7.5%
	Premium Service	2.6%	2.9%	3.2%	3.0%	11.7%	2.8%
	Premium Service Hikari	2.3%	2.3%	2.8%	2.8%	10.2%	2.5%

(Unit: Thousand)

Number of Subscribing Households and Churn Rate of Optical Fiber Based Re-transmission Service	For the year ended March 31, 2026					For the year ending March 31, 2027
	Q1	Q2	Q3	Q4	Cumulative	Q1
New Subscribers	63	66	62	74	264	65
Churns	37	35	38	44	155	42
Net Increase	26	30	23	30	109	23
Total	2,887	2,917	2,940	2,970	2,970	2,993
Churn Rate(%) *6	1.3%	1.2%	1.3%	1.5%	5.4%	1.4%

5. The figures are the total amounts for SKY PerfecTV!*, Premium Service, and Premium Service HIKARI.
SKY PerfecTV*!*: 110 degrees east longitude satellite broadcasts
Premium Service: 124 and 128 degrees east longitude satellite broadcasts
Premium Service HIKARI: The service via optical fibers
*6. The quartery Churn Rate is culculated by dividing the churn of each quarter by Cumulative

(Unit: Yen)

Average Monthly Subscriber's Payment *7	For the year ended March 31, 2026					For the year ending March 31, 2027
	Q1	Q2	Q3	Q4	Cumulative	Q1
SKY PerfecTV!	3,400	3,437	3,411	3,388	3,409	3,474
Subscription fee	3,022	3,058	3,032	3,009	3,031	3,094
Basic fee and Others*8	379	379	379	379	379	379
Premium Service	3,523	3,531	3,462	3,425	3,486	3,530
Subscription fee	3,097	3,105	3,036	2,999	3,060	3,104
Basic fee and Others*8	426	426	426	426	426	426
Premium Service Hikari	4,919	4,911	4,887	4,876	4,898	4,909
Subscription fee	4,136	4,133	4,113	4,104	4,122	4,143
Basic fee and Others*8	783	778	775	771	777	766

*7. Average amount paid by subscribers in the form of monthly viewing fees, etc. These figures are calculated based on number of cumulative contractors.
30% of subscriber payments for SKY PerfecTV! is recognized as commission fee revenue.
100% of subscriber payments for SKY PerfecTV! Premium Service and SKY PerfecTV! Premium Service Hikari is recognized as viewing fee revenue.
*8. Basic fee and others : Basic fee and rental fee of Set top box

Subscriber Acquisition Cost (Total for SKY PerfecTV!)	For the year ended March 31, 2026					For the year ending March 31, 2027
	Q1	Q2	Q3	Q4	Cumulative	Q1
SAC Total (Millions of Yen)*9	1,086	920	1,133	2,498	5,638	1,042
Advertising expenses	499	387	511	1,720	3,119	529
Promotional expenses and user campaigns, and etc.	587	532	622	777	2519	513

*9. Advertising expenses：Advertising expenses for various media.
Promotional expenses and user campaigns, and etc ：Promotion cost to acquire new subscribers, sales incentives, and Operation costs of SKY PerfecTV! customer center.