SKY Perfect JSAT Group

News Release



November 4, 2025 SKY Perfect JSAT Holdings Inc.

SKY Perfect JSAT to Provide Full Ku-band Capacity of Communications Satellite "Superbird-C2" to SES

- Supporting the Growing Demand for In-flight Wi-Fi Services Over Japan -

SKY Perfect JSAT Holdings Inc. (Head Office: Minato-ku, Tokyo; Representative Director, President: Eiichi Yonekura) announces that SKY Perfect JSAT Corporation (Head Office: Minato-ku, Tokyo; Representative Director, President & CEO: Eiichi Yonekura; "SKY Perfect JSAT") has signed an agreement with SES S.A. (Head Office: Luxembourg; CEO: Adel Al-Saleh) to provide the full Ku-band capacity of its geostationary communications satellite, Superbird-C2, for inflight Wi-Fi services.



November 4, 2025 SES S.A. SKY Perfect JSAT Corporation

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SES S.A. (Head Office: Luxembourg; CEO: Adel Al-Saleh; "SES") has signed an agreement to receive the full Ku-band capacity of the geostationary communications satellite "Superbird-C2", owned by SKY Perfect JSAT Corporation (Head Office: Minato-ku, Tokyo; Representative Director, President & CEO: Eiichi Yonekura; "SKY Perfect JSAT"), for in-flight Wi-Fi services.

To provide in-flight Wi-Fi service available over Japan for airlines in Japan and across Asia, the "Superbird-C2" satellite will be repositioned from its current orbital location at 144°E to a new orbital slot. The service is scheduled to begin this winter.



In-flight Wi-Fi Usage Image (Credit: SES)

The demand for in-flight internet access has seen a sharp global increase in recent years, driven by the growing expectations of air passengers. The market size for in-flight Wi-Fi services, valued at USD 7.98 billion in 2024, is projected to reach USD 11.85 billion by 2033, underscoring the importance of reliable connectivity as a core component of the modern air travel experience.*1 Furthermore, research indicates that highly reliable and always-on in-flight Wi-Fi services are key factors in airline selection and customer satisfaction.*2 Today's travelers increasingly expect seamless internet access anytime, anywhere—even while in the air.

By dedicating the full Ku-band capacity of the "Superbird-C2" satellite to this initiatives, SES and SKY Perfect JSAT aim to provide a comfortable and stable internet connectivity environment for airlines and passengers, anticipating continued growth in the in-flight Wi-Fi market.

https://nova.space/hub/product/prospects-for-in-flight-entertainment-connectivity/

^{*1} Source: Persistence Market Research, "In-flight Wi-Fi Services Market: Global Industry Analysis, Size, Share, Growth, Trends, and Forecast, 2024–2033" (September 2024) https://www.gii.co.jp/report/pmrs1555590-flight-wi-fi-services-market-global-industry.html

^{*2} Source: NOVASPACE Report, "Prospects for In-flight Connectivity 13th Edition" (July 2025)



■Company Comments

Michael DeMarco, SES, President Aero Vertical

The expanded collaboration with SKY Perfect JSAT Corporation to augment our network provides a leading experience, exceeding airline and passenger expectations. SKY Perfect JSAT continues to be an important and preferred partner of SES for more than 20 years, providing high-quality capacity in Asia. We know we can count on SKY Perfect JSAT's support to serve our customers' needs across multiple market sectors, augmenting our global satellite network. This capacity, in particular, will allow SES to continue providing best-in-class in-flight connectivity over Japan and Asia for years to come.

<u>Tsutomu Kimura, SKY Perfect JSAT, Group President, Space</u> Solution Business Group, Space Business Unit

We have built a strong partnership with SES for over 20 years, and since providing the "JCSAT-5A" satellite in 2016, we have continued to strengthen our collaboration in the in-flight

Image of "Superbird-C2"

internet business. This agreement to provide the "Superbird-C2" satellite for coverage over Japan reflects the growing demand for in-flight connectivity among airlines in Japan and across Asia. Together with SES, we remain committed to meeting the expanding communication needs in the Asia-Pacific region.

■Company Profiles

About SES

At SES, we believe that space has the power to make a difference. That's why we design space solutions that help governments protect, businesses grow, and people stay connected—no matter where they are. With integrated multi-orbit satellites and our global terrestrial network, we deliver resilient, seamless connectivity and the highest quality video content to those shaping what's next. Following our Intelsat acquisition, we now offer more than 100 years of combined global industry leadership—backed by a track record of bringing innovation "firsts" to market. As a trusted partner to customers and the global space ecosystem, SES is driving impact that goes far beyond coverage. The company is headquartered in Luxembourg and listed on Paris and Luxembourg stock exchanges (Ticker: SESG). Further information is available at: www.ses.com

About SKY Perfect JSAT

Recognized as "Space Business Pioneers", SKY Perfect JSAT operates two core businesses: Space and Media.

In Space Business, we provide satellite communication services using geostationary satellites and are actively developing our space intelligence business, which leverages satellite data. We have also decided to own low Earth orbit (LEO) Earth observation satellites, expanding our services into diverse fields including national security.

In our Media Business, we deliver broadcasting and distribution services through "SKY PerfecTV!", along with B2B media solutions, and fiber-optic retransmission services. We are also expanding into the global IP content market to further diversify our business portfolio.

Website: https://www.skyperfectjsat.space/?lang=en