

[Translation]

April 2, 2026

Company Name: TBS HOLDINGS, INC.
Representative: Ryujiro Abe, President & Chief Executive Officer
(Stock Code: 9401, Prime Market of the Tokyo Stock Exchange)
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**Notice Concerning Anticipated Recognition of an Extraordinary Income
on Sale of Investment Securities**

TBS HOLDINGS, INC. (the “Company”) hereby announces that the Company resolved at the meeting of the Board of Directors held today to sell a portion of the investment securities held by the Company and the Company’s two wholly-owned subsidiaries and anticipates the recognition of an extraordinary income (gain on sale of investment securities).

1. Investment Securities for Sale

Eight listed issues held by the Company and the Company’s two wholly-owned subsidiaries.

2. Reason for the sale of investment securities

The sale is intended to secure funds for strategic investments, etc. and is part of a review of our strategic shareholdings in line with Japan’s Corporate Governance Code.

3. Estimated Gain on Sale of Investment Securities

Approximately 10,000 million yen.

4. Scheduled Period of Sale

From April 3, 2026 to May 8, 2026.

5. Future Outlook

The consolidated earnings forecast for the fiscal year ending March 31, 2027, reflecting the aforementioned gain on sale of investment securities, is scheduled to be announced in our consolidated financial results for the fiscal year ended March 31, 2026.

END

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.