

April 24, 2025

Company Name: TBS HOLDINGS, INC.

Representative: Ryujiro Abe

President & Chief Executive Officer

(Stock Code: 9401

Prime Market of the Tokyo Stock Exchange)

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Announcement Regarding Expected Posting of Extraordinary Gains

TBS HOLDINGS, INC.(the “Company”) hereby announces that it resolved, at its Board of Directors meeting held today to sell a portion of the investment securities held by our wholly-owned subsidiaries and we expect to record extraordinary income (gain on sale of investment securities) as detailed below:

1. Regarding the expected recognition of extraordinary income (gain on sale of investment securities)

(1) Reasons for the sale of investment securities

To utilize proceeds as a source of funds for growth strategy investments and to revise our policy on cross-shareholdings in accordance with the Corporate Governance Code.

(2) Expected date of gain on sale of investment securities

April 25, 2025 — May 9, 2025

(3) Investment securities to be sold

① Type of assets to be sold

Four listed stock held by two wholly-owned subsidiaries of the Company

② Expected gain on sale of investment securities

Approximately 9.3 billion yen

2. Future outlook

The consolidated earnings forecast for the fiscal year ending March 31, 2026, reflecting the aforementioned gain on sale of investment securities, is scheduled to be announced in our consolidated financial results for the fiscal year ended March 31, 2025.

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.