

Company name: ispace, inc.  
 Name of representative: Takeshi Hakamada, Representative Director and CEO  
 Securities code: 9348; Growth Market  
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### **Notice regarding Borrowing of Funds and Repayment**

ispace, inc. (ispace) hereby announces that it has resolved to borrow funds and to make a repayment of existing borrowings on April 22, 2026. The details are described as below.

#### 1. Reason for refinancing

ispace will borrow in total 1.0 billion yen to allocate them as working capital. ispace intends to further accelerate the cycle of improving quality of technologies and to capture the expected expansion of market demand by securing its cash on hand and further enhancing the stability of its financial foundation.

#### 2. Overview of short-term borrowing

(1) Lenders	The Asahi Shinkin Bank
(2) Borrowing amount	1.0 billion yen
(3) Interest rate	Floating interest rate (base rate + spread)
(4) Borrowing date	April 30, 2026 (tentative)
(5) Borrowing period	1 year
(6) Use of proceeds	Working capital
(7) Repayment method	Bullet repayment on due date
(8) Collateral	No collateral or guarantee

#### 3. Overview of short-term repayment

(1) Lenders	The Asahi Shinkin Bank
(2) Borrowing amount	0.5 billion yen
(3) Interest rate	Floating interest rate (base rate + spread)
(4) Borrowing date	April 30, 2025
(5) Repayment date	April 30, 2026

#### 4. Outlook

The impact of this matter on our consolidated financial results for the current fiscal year is expected to be immaterial. However, we will promptly make an announcement if any matters requiring disclosure arise.