



April 21st, 2025

Company Name: GENOVA Inc.
Representative: President and Representative Director,
Tomoki Hirase
(Ticker: 9341: Tokyo Stock Exchange Prime Market)
Inquiries: Board Director and Executive Officer,
Akinao Ueda
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Notice Regarding Changes in Subsidiaries (Establishment of a Subsidiary)

We hereby announce that, at the Board of Directors meeting held on April 21, 2025, our company resolved to establish a new wholly owned subsidiary as outlined below.

1. Purpose of Establishing a New Company

In line with the “Notice Regarding Business Transfer” dated April 11, 2025, our company has established this new subsidiary for the purpose of acquiring the core business operations of ADI.G Co., Ltd. (Headquartered in Kanazawa, Ishikawa; President and CEO: Koji Asano).

Through this business transfer, we expect further growth of the acquired business and enhanced customer satisfaction, while also aiming to improve operational efficiency and strengthen the financial foundation of our group by focusing on our core businesses.

2. Overview of the Subsidiary to be Established

(1) Name	ASANO, Inc.
(2) Location	1-10-10 Asano-honmachi, Kanazawa City, Ishikawa Prefecture
(3) Name and Title of Representative	President & CEO: Tomoki Hirase
(4) Business Description	Development and sale of dental medical equipment, materials, and pharmaceuticals

	Development and sale of cloud services for dental clinics Design and renovation support for dental clinics	
(5) Capital	50 million yen	
(6) Date of Establishment	May 1 st 2025 (planned)	
(7) Investor and Shareholding Ration	Genova, Inc. (100%)	
(8) Relationship with the Listed Company	Capital Relationship	The new company will be established as a wholly owned consolidated subsidiary of our company.
	Personnel Relationship	Four officers are scheduled to be dispatched from our company
	Business Relationship	None

3. Outlook

The impact of this transaction on our financial performance for FY3/2026 is currently under assessment. Should any matters requiring disclosure become apparent, we will promptly make an announcement.