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February 13, 2026

## Consolidated Financial Results for the Second Quarter in the Fiscal Year Ending June 30, 2026 (Under Japanese GAAP)

Company name: ASO International, Inc.  
 Listing: Tokyo Stock Exchange (Standard Market)  
 Securities code: 9340  
 URL: <http://www.aso-inter.co.jp>  
 Representative: Aso Toshimasa, Representative Director, Founder & President CEO  
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 Scheduled date to commence dividend payments: March 31, 2026  
 Preparation of supplementary material on financial results: Yes (Japanese)  
 Holding of financial results briefing: Yes (for analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the six months ended December 31, 2025 (from July 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to Owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended								
December 31, 2025	2,021	8.5	320	11.1	330	18.8	235	17.4
December 31, 2024	1,864	8.7	288	36.0	278	36.8	200	68.1

Note: Comprehensive income For the six months ended December 31, 2025: ¥247 million [ 23.0%]  
 For the six months ended December 31, 2024: ¥201 million [ 66.8%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended		
December 31, 2025	24.08	23.63
December 31, 2024	20.55	20.14

(Note) The Company has conducted a two-for-one stock split with a record date of 1 January 2025. Net income and fully diluted net income per share were calculated under the assumption that the stock split had been conducted at the beginning of the previous fiscal year.

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of				
December 31, 2025	3,491	2,944	84.3	300.46
June 30, 2025	3,330	2,930	88.0	299.29

(Reference) Shareholder's Equity As of December 31, 2025: ¥2,944 million  
 As of June 30, 2025: ¥2,930 million

(Note) The Company has conducted a two-for-one stock split with a record date of 1 January 2025. Net assets per share was calculated under the assumption that the stock split had been conducted at the beginning of the previous fiscal year.

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	-	20.00	-	11.00	31.00
Fiscal year ending June 30, 2026	-	13.00			
Fiscal year ending June 30, 2026 (Forecast)			-	13.00	26.00

Note: Revisions to the forecast of cash dividends most recently announced: None

On January 1, 2025, 2-for-1 stock split of the common shares was affected. Dividends paid before the end of the second quarter of the fiscal year ending June 2025 are shown as the actual dividend amounts before the stock split.

## 3. Forecast of consolidated financial results for the year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	4,013	5.7	746	13.3	725	14.9	504	15.0	51.52

Note: Revisions to business forecast for the current quarter: None

### Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	9,800,600 shares
As of June 30, 2025	9,790,200 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	50 shares
As of June 30, 2025	50 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended December 31, 2025	9,790,885 shares
Three months ended December 31, 2024	9,768,565 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.