August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Chuo Warehouse Co.,Ltd
Listing: Tokyo Stock Exchange
Securities code: 9319
URL: https://www.chuosoko.co.jp
Representative: Tanioku Hidemi, Representative Director, President
Inquiries: Yamaguchi Haruhiko, Financial Director
Telephone: +81-75-313-6151

Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	7,376	4.4	641	2.1	784	0.3	512	(12.9)
June 30, 2025	7,062	1.8	627	(4.7)	782	1.5	588	15.8

Note: Comprehensive income For the three months ended June 30, 2026: ¥2,538 million [156.0%]
For the three months ended June 30, 2025: ¥991 million [(7.9)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	28.78	-
June 30, 2025	31.91	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	66,901	50,938	75.7
March 31, 2026	63,662	49,089	76.6

Reference: Equity
As of June 30, 2026: ¥50,635 million
As of March 31, 2026: ¥48,790 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	16.00	-	22.00	38.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		20.00		22.00	42.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	14,600	3.3	1,120	(0.6)	1,300	(2.7)	980	0.9	55.13
Fiscal year ending March 31, 2027	29,500	5.2	2,300	12.1	2,550	6.4	2,100	1.5	118.13

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	19,064,897 shares
As of March 31, 2026	19,064,897 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,287,793 shares
As of March 31, 2026	1,150,155 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	17,818,148 shares
Three months ended June 30, 2025	18,442,109 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	8,880,384	8,020,594
Notes receivable - trade	178,588	184,488
Trade accounts receivable	4,404,837	4,597,234
Supplies	35,842	39,685
Other	345,085	543,320
Allowance for doubtful accounts	(1,833)	(1,735)
Total current assets	13,842,904	13,383,589
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	16,127,962	15,850,112
Machinery, equipment and vehicles, net	825,216	822,429
Land	13,519,390	13,519,390
Leased assets, net	161,420	153,367
Construction in progress	2,372,866	3,395,481
Other, net	117,425	116,266
Total property, plant and equipment	33,124,282	33,857,049
Intangible assets		
Goodwill	22,144	20,760
Other	115,312	108,813
Total intangible assets	137,457	129,574
Investments and other assets		
Investment securities	15,461,562	18,417,333
Deferred tax assets	3,596	-
Retirement benefit asset	611,320	620,915
Other	484,151	495,800
Allowance for doubtful accounts	(2,557)	(2,557)
Total investments and other assets	16,558,073	19,531,491
Total non-current assets	49,819,813	53,518,115
Total assets	63,662,718	66,901,704

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Trade notes and accounts payable	1,835,731	1,896,589
Short-term borrowings	2,900,000	2,900,000
Current portion of long-term borrowings	598,076	671,826
Lease liabilities	40,184	40,284
Income taxes payable	336,589	142,793
Provision for bonuses	402,524	188,927
Provision for bonuses for directors (and other officers)	47,100	12,212
Other	867,726	1,012,416
Total current liabilities	7,027,930	6,865,048
Non-current liabilities		
Bonds payable	130,000	130,000
Long-term borrowings	3,536,986	4,069,967
Lease liabilities	130,978	120,869
Deferred tax liabilities	3,169,679	4,196,673
Retirement benefit liability	161,407	167,715
Other	416,282	413,380
Total non-current liabilities	7,545,334	9,098,605
Total liabilities	14,573,264	15,963,654
Net assets		
Shareholders' equity		
Share capital	2,734,294	2,734,294
Capital surplus	2,268,585	2,268,585
Retained earnings	37,272,782	37,391,357
Treasury shares	(1,673,289)	(1,967,785)
Total shareholders' equity	40,602,372	40,426,452
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,781,287	9,812,396
Foreign currency translation adjustment	35,219	38,724
Remeasurements of defined benefit plans	372,013	358,379
Total accumulated other comprehensive income	8,188,521	10,209,500
Non-controlling interests	298,559	302,097
Total net assets	49,089,453	50,938,050
Total liabilities and net assets	63,662,718	66,901,704

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Operating revenue	7,062,975	7,376,580
Operating costs	6,165,564	6,439,747
Operating gross profit	897,410	936,833
Selling, general and administrative expenses	269,554	295,800
Operating profit	627,856	641,033
Non-operating income		
Interest income	1,803	1,256
Dividend income	163,014	181,047
CompanyHousesRentIncome	4,170	4,181
Share of profit of entities accounted for using equity method	1,706	-
Other	17,323	6,015
Total non-operating income	188,018	192,500
Non-operating expenses		
Interest expenses	23,532	43,314
Share of loss of entities accounted for using equity method	-	4,531
Other	10,226	1,177
Total non-operating expenses	33,759	49,023
Ordinary profit	782,114	784,510
Extraordinary income		
Gain on sale of non-current assets	247	986
Total extraordinary income	247	986
Extraordinary losses		
Loss on sale of non-current assets	160	-
Loss on retirement of non-current assets	1,396	7
Loss on sale of investment securities	0	-
Total extraordinary losses	1,556	7
Profit before income taxes	780,805	785,489
Income taxes - current	69,630	158,316
Income taxes - deferred	118,284	110,246
Total income taxes	187,915	268,562
Profit	592,890	516,926
Profit attributable to non-controlling interests	4,434	4,195
Profit attributable to owners of parent	588,455	512,731

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	592,890	516,926
Other comprehensive income		
Valuation difference on available-for-sale securities	411,289	2,031,207
Remeasurements of defined benefit plans, net of tax	(7,958)	(13,634)
Share of other comprehensive income of entities accounted for using equity method	(4,958)	3,504
Total other comprehensive income	398,372	2,021,077
Comprehensive income	991,263	2,538,004
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	987,499	2,533,710
Comprehensive income attributable to non-controlling interests	3,763	4,294

Quarterly consolidated statement of cash flows

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	780,805	785,489
Depreciation	443,252	396,563
Increase (decrease) in allowance for doubtful accounts	727	(98)
Increase (decrease) in provision for bonuses	(234,526)	(213,597)
Increase (decrease) in provision for bonuses for directors (and other officers)	(34,758)	(34,887)
Increase (decrease) in retirement benefit liability	(9,874)	(23,557)
Interest and dividend income	(164,817)	(182,304)
Interest expenses	23,532	43,314
Share of loss (profit) of entities accounted for using equity method	(1,706)	4,531
Foreign exchange losses (gains)	140	(42)
Loss (gain) on sale of investment securities	0	-
Loss on retirement of non-current assets	1,396	7
Loss (gain) on sale of non-current assets	(87)	(986)
Decrease (increase) in trade receivables	(26,335)	(198,297)
Decrease (increase) in inventories	962	(3,843)
Decrease (increase) in other assets	(335,629)	(219,125)
Increase (decrease) in trade payables	(61,029)	60,858
Increase (decrease) in accrued consumption taxes	(259,854)	89,336
Increase (decrease) in other liabilities	78,935	139,914
Other, net	1,399	3,408
Subtotal	202,532	646,685
Interest and dividends received	165,465	182,960
Interest paid	(28,044)	(35,909)
Income taxes refund (paid)	(610,524)	(307,865)
Net cash provided by (used in) operating activities	(270,571)	485,871
Cash flows from investing activities		
Proceeds from withdrawal of time deposits	550,000	-
Purchase of property, plant and equipment	(1,436,172)	(1,226,973)
Proceeds from sale of property, plant and equipment	983	2,670
Payments for retirement of property, plant and equipment	(932)	(29,900)
Proceeds from sale of investment securities	0	-
Other, net	(56,372)	540
Net cash provided by (used in) investing activities	(942,493)	(1,253,663)
Cash flows from financing activities		
Proceeds from long-term borrowings	1,080,000	750,000
Repayments of long-term borrowings	(89,518)	(143,269)
Repayments of lease liabilities	(21,368)	(9,049)
Purchase of treasury shares	(167,517)	(294,495)
Dividends paid	(389,342)	(394,469)
Dividends paid to non-controlling interests	(1,260)	(756)
Net cash provided by (used in) financing activities	410,993	(92,039)
Effect of exchange rate change on cash and cash equivalents	(140)	42
Net increase (decrease) in cash and cash equivalents	(802,212)	(859,789)
Cash and cash equivalents at beginning of period	5,268,115	6,310,384
Cash and cash equivalents at end of period	4,465,903	5,450,594

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on operating revenue and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments				Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	domestic logistics business	international freight business	real estate leasing business	Total		
Operating revenue						
Revenue generated from customer contracts	5,545,873	1,331,165	-	6,877,039	-	6,877,039
Other Earnings	96,887	-	89,048	185,936	-	185,936
Sales revenue to external customers	5,642,761	1,331,165	89,048	7,062,975	-	7,062,975
Internal operating revenue or transfers between segments	51,369	-	-	51,369	(51,369)	-
Total	5,694,130	1,331,165	89,048	7,114,344	(51,369)	7,062,975
Segment Profit	720,854	105,027	39,050	864,931	(237,075)	627,856

Note: 1. Segment profit adjustment of (237,075) thousand yen includes (18) thousand yen for inter-segment transactions and (237,057) thousand yen for company-wide expenses that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on operating revenue and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments				Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	domestic logistics business	international freight business	real estate leasing business	Total		
Operating revenue						
Revenue generated from customer contracts	5,745,176	1,442,701	-	7,187,878	-	7,187,878
Other Earnings	97,073	-	91,628	188,701	-	188,701
Sales revenue to external customers	5,842,250	1,442,701	91,628	7,376,580	-	7,376,580
Internal operating revenue or transfers between segments	50,037	-	-	50,037	(50,037)	-
Total	5,892,287	1,442,701	91,628	7,426,618	(50,037)	7,376,580
Segment Profit	732,170	123,839	40,001	896,010	(254,977)	641,033

Note: 1. Segment profit adjustment of (254,977) thousand yen includes 107 thousand yen of inter-segment transactions eliminated and (255,085) thousand yen of company-wide expenses not allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.