August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Japan Transcity Corporation
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
Securities code: 9310
URL: https://www.trancy.co.jp
Representative: Hitoshi Ando, President and Representative Director
Inquiries: Ritsuko Kato, Finance & Accounting Dept. General Manager
Telephone: +81-59-363-5211
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	32,086	3.5	2,157	2.5	2,919	16.7	1,843	12.9
June 30, 2025	31,002	2.4	2,105	12.1	2,500	2.0	1,632	(0.1)

Note: Comprehensive income For the three months ended June 30, 2026: ¥4,005 million [198.5%]
For the three months ended June 30, 2025: ¥1,342 million [(54.4)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	29.82	-
June 30, 2025	26.12	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	176,604	108,281	58.6
March 31, 2026	174,722	105,978	57.9

Reference: Equity
As of June 30, 2026: ¥103,469 million
As of March 31, 2026: ¥101,192 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	18.50	-	24.50	43.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		21.50		22.00	43.50

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	63,500	2.2	4,200	(2.0)	4,700	(0.3)	3,200	(0.4)	51.19
Fiscal year ending March 31, 2027	130,000	3.6	8,600	0.6	9,600	1.2	6,700	1.6	107.19

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

For details, please refer to Appendix 9 "2. (4) Notes on Quarterly Consolidated Financial Statements (Notes on Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements)" for more information.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	66,405,517 shares
As of March 31, 2026	66,405,517 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	4,658,085 shares
As of March 31, 2026	4,541,377 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	61,834,897 shares
Three months ended June 30, 2025	62,506,467 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

For matters related to earnings forecasts, please refer to "1. (3) Explanation of forward-looking information such as consolidated earnings forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	25,390	21,857
Notes and accounts receivable - trade and contract assets	16,939	17,294
Inventories	367	355
Other	2,322	2,662
Allowance for doubtful accounts	(83)	(18)
Total current assets	44,936	42,152
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	38,196	39,240
Land	35,139	35,130
Other, net	10,150	10,415
Total property, plant and equipment	83,485	84,786
Intangible assets	1,439	1,553
Investments and other assets		
Investment securities	32,350	35,638
Other	12,524	12,487
Allowance for doubtful accounts	(14)	(14)
Total investments and other assets	44,860	48,111
Total non-current assets	129,786	134,451
Total assets	174,722	176,604

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Trade accounts payable	8,550	8,135
Short-term borrowings	100	122
Current portion of long-term borrowings	8,954	8,896
Income taxes payable	1,257	806
Provision for bonuses	1,319	772
Other	3,928	4,240
Total current liabilities	24,110	22,974
Non-current liabilities		
Bonds payable	8,000	8,000
Long-term borrowings	18,299	18,222
Deferred tax liabilities for land revaluation	3,782	3,782
Retirement benefit liability	2,001	2,044
Long-term guarantee deposits	1,897	1,881
Other	10,652	11,417
Total non-current liabilities	44,633	45,348
Total liabilities	68,743	68,323
Net assets		
Shareholders' equity		
Share capital	8,428	8,428
Capital surplus	6,590	6,590
Retained earnings	71,667	71,991
Treasury shares	(3,088)	(3,219)
Total shareholders' equity	83,597	83,790
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	12,644	14,826
Revaluation reserve for land	(1,522)	(1,518)
Foreign currency translation adjustment	2,474	2,494
Remeasurements of defined benefit plans	3,998	3,876
Total accumulated other comprehensive income	17,594	19,679
Non-controlling interests	4,786	4,811
Total net assets	105,978	108,281
Total liabilities and net assets	174,722	176,604

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	31,002	32,086
Cost of sales	27,044	27,907
Gross profit	3,957	4,178
Selling, general and administrative expenses	1,852	2,021
Operating profit	2,105	2,157
Non-operating income		
Interest income	13	35
Dividend income	312	408
Share of profit of entities accounted for using equity method	95	122
Foreign exchange gains	-	140
Other	29	102
Total non-operating income	450	810
Non-operating expenses		
Interest expenses	37	37
Interest expenses on bonds	10	10
Foreign exchange losses	5	-
Other	2	0
Total non-operating expenses	55	48
Ordinary profit	2,500	2,919
Extraordinary income		
Gain on disposal of non-current assets	1	10
Total extraordinary income	1	10
Extraordinary losses		
Loss on disposal of non-current assets	4	6
Total extraordinary losses	4	6
Profit before income taxes	2,498	2,923
Income taxes	785	940
Profit	1,713	1,983
Profit attributable to non-controlling interests	80	139
Profit attributable to owners of parent	1,632	1,843

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,713	1,983
Other comprehensive income		
Valuation difference on available-for-sale securities	416	2,187
Foreign currency translation adjustment	(704)	(61)
Remeasurements of defined benefit plans, net of tax	(51)	(121)
Share of other comprehensive income of entities accounted for using equity method	(30)	18
Total other comprehensive income	(371)	2,022
Comprehensive income	1,342	4,005
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,436	3,924
Comprehensive income attributable to non-controlling interests	(93)	81

Quarterly consolidated statement of cash flows

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	2,498	2,923
Depreciation	1,313	1,378
Increase (decrease) in provision for bonuses	(577)	(547)
Increase (decrease) in retirement benefit liability	45	35
Decrease (increase) in retirement benefit asset	(41)	(147)
Loss (gain) on disposal of non-current assets	2	(4)
Interest and dividend income	(325)	(444)
Interest expenses on borrowings and bonds	47	47
Share of loss (profit) of entities accounted for using equity method	(95)	(122)
Decrease (increase) in trade receivables	251	(333)
Increase (decrease) in trade payables	(256)	(432)
Increase/decrease in consumption taxes payable/consumption taxes refund receivable	(624)	(66)
Other, net	270	(254)
Subtotal	2,508	2,032
Interest and dividends received	550	485
Interest paid	(53)	(52)
Income taxes paid	(1,422)	(1,228)
Net cash provided by (used in) operating activities	1,583	1,237
Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(1,569)	(3,086)
Proceeds from sale of property, plant and equipment and intangible assets	5	23
Other, net	(37)	801
Net cash provided by (used in) investing activities	(1,601)	(2,260)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	-	22
Repayments of long-term borrowings	(141)	(135)
Dividends paid	(1,406)	(1,515)
Other, net	(161)	(296)
Net cash provided by (used in) financing activities	(1,709)	(1,924)
Effect of exchange rate change on cash and cash equivalents	(459)	150
Net increase (decrease) in cash and cash equivalents	(2,187)	(2,797)
Cash and cash equivalents at beginning of period	26,841	24,186
Cash and cash equivalents at end of period	24,654	21,389

(Notes on segment information, etc.)

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

Information on the amount of sales and profit by reporting segment

(Millions of yen)

	Reportable segments	Other Businesses (Note)1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Integrated logistics services				
Sales					
Revenues from external customers	30,500	502	31,002	-	31,002
Transactions with other segments	0	426	426	(426)	-
Total	30,500	929	31,429	(426)	31,002
Segment Profit	1,959	155	2,114	(9)	2,105

Note: 1 The "Other Business" category is a business segment that is not included in the reporting segments, and includes real estate, construction, non-life insurance agencies, automobile maintenance, golf courses, etc.

The adjustment to the two-segment profit of (9) million yen was due to the elimination of inter-segment transactions of (9) million yen.

3 Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

Information on the amount of sales and profit by reporting segment

(Millions of yen)

	Reportable segments	Other Businesses (Note)1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Integrated logistics services				
Sales					
Revenues from external customers	31,560	526	32,086	-	32,086
Transactions with other segments	0	452	453	(453)	-
Total	31,560	978	32,539	(453)	32,086
Segment Profit	1,998	165	2,164	(7)	2,157

Note: 1 The "Other Business" category is a business segment that is not included in the reporting segments, and includes real estate, construction, non-life insurance agencies, automobile maintenance, golf courses, etc.

The adjustment to the two-segment profit of (7) million yen was due to the elimination of inter-segment transactions of (7) million yen.

3 Segment profit is adjusted to operating income in the quarterly consolidated statements of income.