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Japan Transcity Corporation
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Notice Regarding the Revisions of the Financial Results Forecast and Dividend Forecast

Japan Transcity Corporation (the “Company”) hereby announces the revision of the financial results forecast and the dividend forecast announced on May 13, 2025.

- Revision of the Financial Results Forecast
 1. Revision of full-year consolidated financial results forecast for the fiscal year ended March 31, 2026
 (FY3/2026: April 1, 2025 – March 31, 2026)

(Millions of yen unless otherwise stated)

	Consolidated operating revenue	Consolidated operating income	Consolidated ordinary profit	Net income attributable to owners of the Company	Net income per share
Previous forecast (A)	126,000	7,500	8,300	5,800	¥91.92
Revised forecast (B)	126,000	7,900	8,800	6,100	¥97.52
Difference (B-A)	0	400	500	300	
Difference (%)	0.0	5.3	6.0	5.2	
(Reference) Consolidated results for the previous fiscal year (FY3/2025)	124,765	7,805	8,806	6,041	¥95.75

2. Reason for revision

For the Company’s consolidated full-year results of FYE3/2026, despite a drop in ocean freight, operating revenue is expected to be in line with the initial forecast thanks to better-than-expected handling volume at overseas offices, improved productivity through operational efficiencies, the

continued optimization of fees, and an increase in dividend income. Meanwhile, operating income and ordinary profit are expected to exceed the previously announced forecast.

Based on the above, the Company revised the consolidated financial results forecast as described above.

(Note) The above forecasts are based on information currently available to the Company and certain assumptions that are judged to be reasonable. Actual results may differ significantly due to various factors.

- Revision of dividend forecast

1. Revised dividend forecast

				(Yen)
Annual dividend				
	Interim dividend	Year-end dividend	Total	
Previous forecast (Announced on May. 13, 2025)		19.00	37.50	
Revised forecast		20.50	39.00	
Actual results for the fiscal year under review	18.50			
Actual results for the previous fiscal year (FYE3/2025)	16.50	22.50	39.00	

2. Reason of revision

The Company's policy is to pay dividends with a payout ratio of 40% or DOE of 2.0%, whichever is higher. Following the revision of the financial results forecast for the FY3E/2026 as described above, the Company has revised its dividend forecast for the annual dividend per share based on its dividend policy.