



February 24, 2026

To whom it may concern

Company Name	MITSUI-SOKO HOLDINGS Co., Ltd.
Name of Representative	Hirobumi Koga, Representative Director and President, President Executive Officer (Code No. 9302; TSE Prime Market)
Contact	Takeshi Nishimura, Director, Managing Executive Officer
Phone	+81-3-6775-3082

Notice Regarding Completion of Payment for Issuance of New Shares and Treasury Share Disposal through Third-Party Allotment

MITSUI-SOKO HOLDINGS Co., Ltd. (the “Company”) hereby announces that, with respect to the issuance of new shares through a third-party allotment to Mitsui Fudosan Co., Ltd. (hereinafter, the “Allottee”) (the “Third-Party Allotment Capital Increase”) and the disposal of treasury share (the “Treasury Share Disposal”; the Third-Party Allotment Capital Increase and the Treasury Share Disposal are individually or collectively referred to as the “Third-Party Allotment”), as resolved at the Board of Directors meeting held on February 6, 2026, payment from the Allottee has been completed as of today, as follows. For details regarding the Third-Party Allotment, please refer to the “Notice Regarding Capital and Business Alliance, Issuance of New Shares through Third-Party Allotment, and Disposal of Treasury Share” announced by the Company on February 6, 2026.

I. Overview of the Third-Party Allotment

(1) Overview of the Third-Party Allotment Capital Increase

(1) Payment Date	February 24, 2026
(2) Type and Number of Offered Shares	3,000,000 shares of common share of the Company
(3) Issue Price	3,571 yen per share
(4) Amount of Funds to be Raised	10,713,000,000 yen
(5) Amount of Capital to be Increased	5,356,500,000 yen
(6) Amount of Capital Reserve to be Increased	5,356,500,000 yen
(7) Method of Offering or Allotment (Allottee)	Shares will be allocated to the following party as described below through the Third-Party Allotment. Mitsui Fudosan Co., Ltd. 3,000,000 shares

(2) Overview of the Treasury Share Disposal

(1) Payment Date	February 24, 2026
(2) Number of Shares to be Disposed	2,250,000 shares of common share of the Company
(3) Disposal Price	3,571 yen per share
(4) Amount of Funds to be Raised	8,034,750,000 yen
(5) Method of Disposal (Allottee)	Shares will be allocated to the following party as described below through the Third-Party Allotment. Mitsui Fudosan Co., Ltd. 2,250,000 shares
(6) Number of Treasury Shares After Disposal	146,583 shares

(Note) The “Number of Treasury Shares After Disposal” above is based on the number of treasury shares as of January 31, 2026, and reflects changes in the number of treasury shares resulting from the acquisition of treasury shares through the Off-Auction Own Share Repurchase Trading (ToSTNeT-3) System and the Treasury Share Disposal, as announced by the Company on February 6, 2026. For details regarding the acquisition of treasury shares through the Off-Auction Own Share Repurchase Trading (ToSTNeT-3) System, please refer to the “Notice Regarding Repurchase of Own Shares Through the Off-Auction Own Share Repurchase Trading (ToSTNeT-3) System, and Issuance of 1st Series Share Options and 2nd Series Share Options Through a Third Party Allotment (Repurchase of Own Shares Through a Facility Share Repurchase (Accelerated Share Repurchase (“ASR”)))” announced by the Company on February 6, 2026.

2. Changes in the Total Number of Issued Shares and Amount of Capital as a Result of the Third-Party Allotment

(1) Total Number of Issued Shares Before the Third-Party Allotment (as of September 30, 2025)	74,991,106 shares (Amount of capital before the Third-Party Allotment 11,357,503,474 yen)
(2) Number of Shares to be Increased Through the Third-Party Allotment	3,000,000 shares (Amount of capital to be increased: 5,356,500,000 yen)
(3) Total Number of Issued Shares After the Third-Party Allotment	77,991,106 shares (Amount of capital after the Third-Party Allotment 16,714,003,474 yen)

(Note) The total amount of payment related to the Treasury Share Disposal will not be incorporated into capital.

End