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(Securities code: 9301; Prime
Market, TSE)
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Notice Concerning Sale of Investment Securities

Mitsubishi Logistics Corporation (the “Company”) hereby announces that it has decided today to accept a tender offer for the sale of a listed stock held by the Company and to sell said stock, as described below.

1. Reason for the sale of the investment securities

The Company has outlined its plan to reduce its holding of cross-held shares to less than 20% of its net assets by the end of FY2025 in its Corporate Governance Report. As part of this plan, the Company will promote the reduction of cross-held shares while also improving capital efficiency.

2. Details of the sale of investment securities

- (1) Investment securities scheduled to be sold: 1 listed stock
- (2) Scheduled date of sales: May 2025
- (3) Gain on sale of investment securities: Approximately 15.7 billion yen (estimated)

3. Future outlook

The gain on sale of investment securities stated above is expected to be reported as extraordinary income in the first quarter of the fiscal year ending March 31, 2026. Additionally, at the results briefing for the fiscal year ended March 31, 2025, the Company plans to announce the consolidated financial results forecast for the fiscal year ending March 31, 2026 incorporating the above extraordinary income.