



## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	–	16.00	–	18.00	34.00
Fiscal year ended March 31, 2026	–	18.00	–		
Fiscal year ending March 31, 2026 (Forecast)				18.00	36.00

(Note) Revision to the forecast for dividends announced most recently: None

(Note) Breakdown of 2nd quarter-end dividends for the year to 31 March 2025 Regular dividend: ¥11.00  
Commemorative dividend: ¥5.00

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(Percentages represent year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	640,000	(4.5)	10,000	(26.2)	5,500	(43.4)	5,000	(37.4)	77.74

(Note) Revision to the earnings forecast announced most recently: None

### \* Notes:

(1) Changes in significant subsidiaries during the period

(Changes in specified subsidiaries resulting in changes in scope of consolidation): Yes

Newly included 10 companies

Fortuna Digital Holding

Fortuna Digital Austria

Fortuna Digital BIH

Fortuna Digital Croatia

Fortuna Digital Hungary

Fortuna Digital Serbia

Fortuna Digital Slovenia

Club Groupe S.A.S

Digital Printing France S.A.S

Technical Digital Printing S.A.S

Excluded 4 companies

ANTALIS GROUP (PRIVATE UNLIMITED COMPANY)

ANTALIS OVERSEAS HOLDINGS LIMITED

ANTALIS HOLDINGS LIMITED

ANTALIS GROUP (HOLDINGS) LIMITED

(2) Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Total number of issued and outstanding shares (common shares)

1) Total number of issued and outstanding shares at the end of the period (including treasury shares):

Nine months ended December 31, 2025:	67,244,284 shares
Fiscal year ended March 31, 2025:	67,244,284 shares

2) Total number of treasury shares at the end of the period:

Nine months ended December 31, 2025:	4,090,751 shares
Fiscal year ended March 31, 2025:	1,281,174 shares

3) Average number of shares during the period:

Nine months ended December 31, 2025:	64,749,676 shares
Nine months ended December 31, 2024:	68,200,393 shares

\* These quarterly consolidated financial results are outside the scope of quarterly review by certified public accountants or an audit firm.

\* Explanation of the proper use of financial results forecast and other notes

(Cautionary notes regarding forward-looking statements)

The results forecast and other forward-looking statements contained in this document are based on the information currently available to the Company and certain assumptions deemed to be reasonable, and are not intended as a guarantee that the Company will achieve them. Actual results may differ significantly due to various factors.

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1. Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheets

(Million yen)

	Previous Fiscal Year (March 31, 2025)	Third Quarter of Current Fiscal Year (December 31, 2025)
<b>Assets</b>		
Current assets		
Cash and deposits	11,319	14,787
Notes and accounts receivable - trade	115,163	120,232
Electronically recorded monetary claims - operating	21,906	31,163
Merchandise and finished goods	72,493	74,615
Other	16,426	16,486
Allowance for doubtful accounts	(5,997)	(5,741)
<b>Total current assets</b>	<b>231,312</b>	<b>251,543</b>
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	7,793	7,582
Land	8,999	9,805
Other, net	35,859	40,440
<b>Total property, plant and equipment</b>	<b>52,651</b>	<b>57,828</b>
Intangible assets		
Goodwill	11,374	13,073
Customer related assets	5,750	6,274
Other	12,745	13,692
<b>Total intangible assets</b>	<b>29,870</b>	<b>33,040</b>
Investments and other assets		
Investment securities	19,603	20,239
Retirement benefit asset	11,310	12,417
Other	15,831	15,831
Allowance for doubtful accounts	(8,544)	(7,949)
<b>Total investments and other assets</b>	<b>38,201</b>	<b>40,539</b>
<b>Total non-current assets</b>	<b>120,723</b>	<b>131,408</b>
<b>Total assets</b>	<b>352,035</b>	<b>382,951</b>

(Million yen)

	Previous Fiscal Year (March 31, 2025)	Third Quarter of Current Fiscal Year (December 31, 2025)
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	91,881	103,797
Electronically recorded obligations - operating	3,518	4,242
Short-term borrowings	40,086	58,866
Commercial papers	14,000	12,000
Income taxes payable	1,859	1,864
Provision for bonuses	3,457	2,912
Provisions	1,402	930
Other	37,923	40,393
Total current liabilities	194,130	225,007
Non-current liabilities		
Bonds payable	20,000	20,000
Long-term borrowings	12,701	7,763
Retirement benefit liability	2,117	2,163
Provisions	1,278	1,537
Other	35,591	41,332
Total non-current liabilities	71,688	72,797
Total liabilities	265,818	297,805
Net assets		
Shareholders' equity		
Share capital	4,723	4,723
Capital surplus	3,221	3,148
Retained earnings	67,733	68,881
Treasury shares	(650)	(2,835)
Total shareholders' equity	75,028	73,918
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,951	6,809
Deferred gains or losses on hedges	9	(35)
Foreign currency translation adjustment	10,139	9,899
Remeasurements of defined benefit plans	(5,007)	(5,467)
Total accumulated other comprehensive income	11,093	11,206
Non-controlling interests	94	20
Total net assets	86,216	85,146

Total liabilities and net assets	352,035	382,951
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## (2) Quarterly Consolidated Statements of Income and Comprehensive Income

## Quarterly Consolidated Statements of Income

Nine Months Ended December 31, 2025

(Million yen)

	Cumulative Third Quarter of the Previous Fiscal Year (From April 1, 2024 to December 31, 2024)	Cumulative Third Quarter of the Current Fiscal Year (From April 1, 2025 to December 31, 2025)
Net sales	500,823	482,323
Cost of sales	405,475	387,921
Gross profit	95,348	94,402
Selling, general and administrative expenses	86,593	88,256
Operating profit	8,754	6,145
Non-operating income		
Interest income	221	222
Dividend income	448	484
Share of profit of entities accounted for using equity method	100	62
Reversal of allowance for doubtful accounts	327	183
Other	240	287
Total non-operating income	1,337	1,240
Non-operating expenses		
Interest expenses	1,932	2,270
Loss on sale of trade receivables	1,257	703
Foreign exchange losses	216	213
Other	737	685
Total non-operating expenses	4,144	3,873
Ordinary profit	5,947	3,513
Extraordinary income		
Gain on sale of non-current assets	185	29
Gain on sale of investment securities	1,391	1,131
Gain on bargain purchase	—	113
Settlement income	—	800
Other	0	10
Total extraordinary income	1,578	2,084

	Cumulative Third Quarter of the Previous Fiscal Year (From April 1, 2024 to December 31, 2024)	Cumulative Third Quarter of the Current Fiscal Year (From April 1, 2025 to December 31, 2025)
<b>Extraordinary losses</b>		
Loss on retirement of non-current assets	43	0
Loss on sale of non-current assets	7	4
Other	0	8
<b>Total extraordinary losses</b>	<b>51</b>	<b>13</b>
Profit before income taxes	7,474	5,584
Income taxes	2,517	2,030
Profit	4,956	3,553
Profit attributable to non-controlling interests	5	7
Profit attributable to owners of parent	4,951	3,545

Quarterly Consolidated Statements of Comprehensive Income  
 Nine Months Ended December 31, 2025

(Million yen)

	Cumulative Third Quarter of the Previous Fiscal Year (From April 1, 2024 to December 31, 2024)	Cumulative Third Quarter of the Current Fiscal Year (From April 1, 2025 to December 31, 2025)
Profit	4,956	3,553
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,430)	858
Deferred gains or losses on hedges	(25)	(44)
Foreign currency translation adjustment	882	(205)
Remeasurements of defined benefit plans, net of tax	219	(460)
Share of other comprehensive income of entities accounted for using equity method	24	(35)
Total other comprehensive income	(329)	113
Comprehensive income	4,626	3,667
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,621	3,659
Comprehensive income attributable to non-controlling interests	5	7