

January 29, 2026

To Whom It May Concern,

Company name: Valuence Holdings Inc.
Representative: Shinsuke Sakimoto, Representative Director
(Securities Code: 9270; TSE Growth Market)
Contact: Shinichiro Sato, Director and CFO
(Phone +81-3-4580-9983)

Notice Regarding the Acquisition of Treasury Shares and the Repurchase of Treasury Shares through Off-Auction Own Share Repurchase Trading (ToSTNeT-3)

(Acquisition of Treasury Shares pursuant to Article 459, Paragraph (1) of the Companies Act, as provided in the Articles of Incorporation, and repurchase of treasury shares through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3))

Valuence Holdings Inc. (the “Company”) hereby announces that, at a meeting of its Board of Directors held on January 29, 2026, the Company resolved to acquire its treasury shares and determined the specific method of acquisition, pursuant to Article 459, Paragraph (1) of the Companies Act and Article 33 of the Company’s Articles of Incorporation. Please refer to the details below.

1. Reasons for acquisition of treasury shares

In order to implement a flexible capital policy in response to changes in the business environment and enhance capital efficiency.

2. Method of acquisition

At 8:45 a.m. on January 30, 2026, a consigned purchase order will be placed with the Tokyo Stock Exchange off-auction treasury share repurchase trading system (ToSTNeT-3) at the closing price of 1,812 yen for today, January 29, 2026 (no changes to other transaction systems or transaction times will be made). The purchase order will apply only to the specified transaction time.

3. Details of acquisition

- | | | |
|-----|---------------------------------------|---------------------------------------------------------------------------------------------------------------|
| (1) | Class of shares to be acquired | Common shares of the Company |
| (2) | Total number of shares to be acquired | UP to 250,000 shares
(Proportion of total number of shares outstanding [excluding treasury shares]: 1.88%) |
| (3) | Total share acquisition amount | UP to 453,000,000 yen |
| (4) | Announcement of results of | The results of the acquisition will be announced after |

acquisition

completion of the transaction at 8:45 a.m. on January
30, 2026.

Note 1: No change will be made to the number of shares. Note, however, that part or all of the acquisition may not be carried out depending on market trends and other factors.

Note 2: The purchase will be made on the basis of sell orders corresponding to the number of shares scheduled to be acquired.

(Reference)

Holding status of treasury shares as of December 31, 2025

Total number of shares outstanding	13,326,080 shares
(excluding treasury shares)	
Number of treasury shares	600,280 shares