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August 6, 2025

To Whom It May Concern,

Company name: Valuence Holdings Inc.

Representative: Shinsuke Sakimoto, Representative Director

(Securities Code: 9270; TSE Growth Market)

Contact: Shinichiro Sato, Director and CFO

(Phone +81-3-4580-9983)

Notice of Revisions to the Dividend Forecast

Today, Valuence Holdings Inc. has resolved to revise the dividend forecast for the fiscal year ending August 2025 disclosed on October 11, 2024. Please refer to the details below.

1. Reason for the Revision to the Dividend Forecast

We regard the return of profits to shareholders as an important management issue with the aim of achieving sustainable growth in corporate value over the medium to long term. Our basic policy is to pay a stable dividend to shareholders after taking into consideration such factors as the demand for funds for strategic investment with a view to future growth, and we have set a consolidated dividend payout ratio target of 30% or more in principle.

Based on the above basic policy, we have decided to increase the year-end dividend forecast for the fiscal year ended August 31, 2025 by 5 yen per share to 10 yen, considering that our performance is progressing as planned in line with the full-year consolidated financial forecast announced on April 11, 2025, and taking into account the current financial situation.

2. Details of the Revision

| | Annual dividends | | |
|--|--------------------|-----------------|-------|
| | Second quarter-end | Fiscal Year-end | Total |
| Previous forecast | Yen | Yen | Yen |
| (Disclosed on October 11, 2024) | | 5.00 | 5.00 |
| Revised forecast | | 10.00 | 10.00 |
| Results for the current fiscal year | 0.00 | | |
| Results for the previous fiscal year (Fiscal year ended August 31, 2024) | 0.00 | 0.00 | 0.00 |