Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Consolidated Financial Results for the Fiscal Year Ended June 20, 2026 [Japanese GAAP]

July 28, 2026

Company name: Genky DrugStores Co., Ltd.
Stock exchange listing: Tokyo Stock Exchange
Code number: 9267
URL: http://www.genky.co.jp
Representative: Kenichi Fujinaga, President
Contact: Takeshi Tsunemi, Executive Officer, Treasurer and General Manager, IR Division, Genky Stores, Inc.
Phone: +81-776-67-5240
Scheduled date of convention of ordinary general meeting of shareholders: September 10, 2026
Scheduled date of commencing dividend payments: September 11, 2026
Scheduled date of filing annual securities report: September 9, 2026
Availability of supplementary briefing material on annual financial results: Available
Schedule of annual financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended June 20, 2026 (June 21, 2025 to June 20, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2026	220,638	9.9	10,985	13.7	11,157	12.7	7,875	11.4
FY2025	200,786	8.6	9,658	7.1	9,899	6.8	7,066	11.7

(Note) Comprehensive income: FY2026: ¥7,894 million (11.8%)
FY2025: ¥7,063 million (11.8%)

	Net income per share	Diluted net income per share	Net income to shareholders' equity ratio	Ordinary income to total assets ratio	Operating income to net sales ratio
	Yen	Yen	%	%	%
FY2026	258.51	257.70	13.8	8.2	5.0
FY2025	232.51	232.04	14.2	8.2	4.8

(Reference): Equity in earnings of affiliates: FY2026: ¥— million
FY2025: ¥— million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 20, 2026	145,598	61,373	42.0	2,006.00
As of June 20, 2025	127,326	53,428	41.8	1,752.30

(Reference) Equity: As of June 20, 2026: ¥61,196 million
As of June 20, 2025: ¥53,262 million

(3) Consolidated Cash Flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at the end of the fiscal year
	Million yen	Million yen	Million yen	Million yen
FY2026	16,975	(20,278)	4,947	7,866
FY2025	12,597	(15,618)	3,346	6,221

2. Dividends

	Annual dividends					Total annual dividends	Dividend payout ratio (consolidated)	Dividend on equity ratio (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
FY2025	—	6.50	—	6.50	13.00	395	5.6	0.7
FY2026	—	6.50	—	6.50	13.00	396	5.0	0.6
FY2027 (Forecast)	—	6.50	—	6.50	13.00		4.8	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2027 (June 21, 2026 to June 20, 2027)

(% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	119,000	8.9	5,840	2.1	5,890	0.8	4,100	2.0	134.40
Full year	244,000	10.6	12,000	9.2	12,100	8.4	8,200	4.1	268.79

Notes:

(1) Significant changes in the scope of consolidation during the period under review: No
Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(3) Total number of issued shares (common stock)
1) Total number of issued shares at the end of the period (including treasury stock):
As of June 20, 2026: 31,038,968 shares
As of June 20, 2025: 30,996,968 shares

2) Total number of treasury stock at the end of the period:
As of June 20, 2026: 532,069 shares
As of June 20, 2025: 601,053 shares

3) Average number of shares during the period:
Year ended June 20, 2026: 30,463,483 shares
Year ended June 20, 2025: 30,392,854 shares

(Reference) Summary of Non-Consolidated Financial Results

Non-Consolidated Financial Results for the Fiscal Year Ended June 20, 2026 (June 21, 2025 to June 20, 2026)

(1) Non-Consolidated Operating Results (% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2026	318	0.0	96	6.7	582	0.8	397	3.6
FY2025	318	0.0	90	(12.1)	577	(1.7)	383	(3.2)

	Net income per share	Diluted net income per share
	Yen	Yen
FY2026	13.03	12.99
FY2025	12.61	12.58

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 20, 2026	22,491	22,366	98.7	727.38
As of June 20, 2025	22,046	21,918	98.7	715.67

(Reference) Equity: As of June 20, 2026: ¥22,190 million
As of June 20, 2025: ¥21,753 million

* These financial results are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes
The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.

Consolidated Financial Statements

Consolidated Balance Sheets

(Millions of yen)

	As of June 20, 2025	As of June 20, 2026
Assets		
Current assets		
Cash and deposits	6,221	7,866
Accounts receivable - trade	4,837	5,667
Merchandise	26,742	28,198
Raw materials and supplies	329	456
Accounts receivable - other	2,575	3,413
Other	503	517
Total current assets	41,210	46,121
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	66,631	77,242
Machinery, equipment and vehicles, net	585	623
Tools, furniture and fixtures, net	6,017	6,535
Land	4,050	4,823
Leased assets, net	132	126
Construction in progress	1,786	2,517
Total property, plant and equipment	79,203	91,869
Intangible assets	307	266
Investments and other assets		
Investment securities	62	90
Long-term loans receivable	627	602
Deferred tax assets	2,120	2,376
Guarantee deposits	3,599	3,712
Other	194	558
Total investments and other assets	6,604	7,341
Total non-current assets	86,116	99,476
Total assets	127,326	145,598

(Millions of yen)

	As of June 20, 2025	As of June 20, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	26,732	30,854
Current portion of long-term borrowings	8,412	9,481
Lease liabilities	6	6
Accounts payable - other	5,405	5,225
Income taxes payable	1,727	2,254
Deposits received	332	352
Contract liabilities	556	596
Provision for bonuses	121	103
Asset retirement obligations	19	63
Other	499	770
Total current liabilities	43,812	49,709
Non-current liabilities		
Long-term borrowings	25,817	30,020
Lease liabilities	139	133
Asset retirement obligations	3,796	3,988
Other	331	371
Total non-current liabilities	30,085	34,514
Total liabilities	73,897	84,224
Net assets		
Shareholders' equity		
Share capital	1,035	1,085
Capital surplus	6,451	6,746
Retained earnings	46,534	54,013
Treasury shares	(790)	(699)
Total shareholders' equity	53,230	61,144
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	32	51
Total accumulated other comprehensive income	32	51
Share acquisition rights	165	176
Total net assets	53,428	61,373
Total liabilities and net assets	127,326	145,598

Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Consolidated Statements of Income

(Millions of yen)

	Fiscal year ended June 20, 2025	Fiscal year ended June 20, 2026
Net sales	200,786	220,638
Cost of sales	159,896	175,715
Gross profit	40,889	44,923
Selling, general and administrative expenses	31,231	33,938
Operating profit	9,658	10,985
Non-operating income		
Interest income	10	16
Rental income	411	546
Commission income	258	280
Gain on receipt of donated non-current assets	4	—
Other	156	152
Total non-operating income	841	996
Non-operating expenses		
Interest expenses	216	313
Rental expenses	278	363
Other	105	146
Total non-operating expenses	600	823
Ordinary profit	9,899	11,157
Extraordinary income		
Gain on reversal of share acquisition rights	1	4
Gain on sale of non-current assets	6	—
Total extraordinary income	8	4
Extraordinary losses		
Loss on sale and retirement of non-current assets	1	9
Impairment losses	3	—
Total extraordinary losses	4	9
Profit before income taxes	9,902	11,153
Income taxes - current	2,916	3,542
Income taxes - deferred	(80)	(264)
Total income taxes	2,836	3,277
Profit	7,066	7,875
Profit attributable to owners of parent	7,066	7,875

Consolidated Statements of Comprehensive Income

(Millions of yen)

	Fiscal year ended June 20, 2025	Fiscal year ended June 20, 2026
Profit	7,066	7,875
Other comprehensive income		
Valuation difference on available-for-sale securities	(2)	19
Total other comprehensive income	(2)	19
Comprehensive income	7,063	7,894
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	7,063	7,894
Comprehensive income attributable to non-controlling interests	—	—

Consolidated Statements of Changes in Equity

Fiscal year ended June 20, 2025

(Millions of yen)

	Shareholder's equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	1,024	6,440	39,862	(790)	46,536
Changes during period					
Issuance of new shares - exercise of share acquisition rights	10	10			21
Dividends of surplus			(395)		(395)
Profit attributable to owners of parent			7,066		7,066
Purchase of treasury shares				(0)	(0)
Net changes in items other than shareholders' equity					
Total changes during period	10	10	6,671	(0)	6,693
Balance at end of period	1,035	6,451	46,534	(790)	53,230

	Accmulated other comprehensive income		Share acquisition rights	Total net assets
	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income		
Balance at beginning of period	35	35	108	46,681
Changes during period				
Issuance of new shares - exercise of share acquisition rights				21
Dividends of surplus				(395)
Profit attributable to owners of parent				7,066
Purchase of treasury shares				(0)
Net changes in items other than shareholders' equity	(2)	(2)	56	53
Total changes during period	(2)	(2)	56	6,746
Balance at end of period	32	32	165	53,428

Fiscal year ended June 20, 2026

(Millions of yen)

	Shareholder's equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	1,035	6,451	46,534	(790)	53,230
Changes during period					
Issuance of new shares - exercise of share acquisition rights	49	49			99
Dividends of surplus			(395)		(395)
Profit attributable to owners of parent			7,875		7,875
Purchase of treasury shares				(0)	(0)
Disposal of treasury shares		245		90	336
Net changes in items other than shareholders' equity					
Total changes during period	49	294	7,479	90	7,914
Balance at end of period	1,085	6,746	54,013	(699)	61,144

	Accmulated other comprehensive income		Share acquisition rights	Total net assets
	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income		
Balance at beginning of period	32	32	165	53,428
Changes during period				
Issuance of new shares - exercise of share acquisition rights				99
Dividends of surplus				(395)
Profit attributable to owners of parent				7,875
Purchase of treasury shares				(0)
Disposal of treasury shares				336
Net changes in items other than shareholders' equity	19	19	11	30
Total changes during period	19	19	11	7,945
Balance at end of period	51	51	176	61,373

Consolidated Statements of Cash Flows

(Millions of yen)

	Fiscal year ended June 20, 2025	Fiscal year ended June 20, 2026
Cash flows from operating activities		
Profit before income taxes	9,902	11,153
Depreciation	6,292	7,133
Impairment losses	3	-
Loss (gain) on sale and retirement of non-current assets	(4)	9
Gain on reversal of share acquisition rights	(1)	(4)
Increase (decrease) in provision for bonuses	(12)	(17)
Increase (decrease) in contract liabilities	28	40
Interest and dividend income	(10)	(17)
Interest expenses	216	313
Decrease (increase) in trade receivables	(151)	(830)
Decrease (increase) in inventories	(3,042)	(1,583)
Increase (decrease) in trade payables	2,543	4,122
Increase (decrease) in accounts payable - other	334	381
Other, net	(139)	(696)
Subtotal	15,957	20,004
Interest and dividends received	10	7
Interest paid	(216)	(306)
Income taxes paid	(3,155)	(2,729)
Net cash provided by (used in) operating activities	12,597	16,975
Cash flows from investing activities		
Purchase of property, plant and equipment	(15,092)	(20,101)
Proceeds from sale of property, plant and equipment	20	4
Purchase of intangible assets	(15)	(42)
Payments of guarantee deposits	(194)	(237)
Proceeds from refund of guarantee deposits	37	90
Other, net	(372)	6
Net cash provided by (used in) investing activities	(15,618)	(20,278)
Cash flows from financing activities		
Proceeds from long-term borrowings	13,000	14,642
Repayments of long-term borrowings	(9,267)	(9,370)
Proceeds from issuance of shares resulting from exercise of share acquisition rights	17	77
Purchase of treasury shares	(0)	(0)
Repayments of lease liabilities	(7)	(6)
Dividends paid	(395)	(395)
Net cash provided by (used in) financing activities	3,346	4,947
Effect of exchange rate change on cash and cash equivalents	(0)	0
Net increase (decrease) in cash and cash equivalents	325	1,644
Cash and cash equivalents at beginning of period	5,896	6,221
Cash and cash equivalents at end of period	6,221	7,866