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Consolidated Financial Results for the Nine Months Ended March 20, 2026 [Japanese GAAP]



April 28, 2026

Company name: Genky DrugStores Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 9267
 URL: <https://genky.co.jp/>
 Representative: Kenichi Fujinaga, President
 Contact: Takeshi Tsunemi, Executive Officer, Treasurer and General Manager, IR Division, Genky Stores, Inc.
 Phone: +81-776-67-5240
 Scheduled date of commencing dividend payments: —
 Availability of supplementary briefing material on financial results: Available
 Schedule of financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended March 20, 2026 (June 21, 2025 to March 20, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended								
March 20, 2026	161,710	9.7	8,022	17.3	8,168	15.9	5,621	15.4
March 20, 2025	147,383	7.9	6,839	5.3	7,046	5.3	4,873	9.4

(Note) Comprehensive income: Nine months ended March 20, 2026: ¥5,627 million (15.7%)

Nine months ended March 20, 2025: ¥4,864 million (9.4%)

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended		
March 20, 2026	184.61	183.97
March 20, 2025	160.34	160.04

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of March 20, 2026	142,340	59,090	41.4
As of June 20, 2025	127,326	53,428	41.8

(Reference) Equity: As of March 20, 2026: ¥58,915 million

As of June 20, 2025: ¥53,262 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2025	—	6.50	—	6.50	13.00
FY2026	—	6.50	—		
FY2026 (Forecast)				6.50	13.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2026 (June 21, 2025 to June 20, 2026)

(% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	221,200	10.2	11,050	14.4	11,200	13.1	7,850	11.1	257.55

(Note) Revision to the financial results forecast announced most recently: No

Notes:

(1) Significant changes in the scope of consolidation during the period under review: No

Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

As of March 20, 2026: 31,031,568 shares

As of June 20, 2025: 30,996,968 shares

2) Total number of treasury stock at the end of the period:

As of March 20, 2026: 532,069 shares

As of June 20, 2025: 601,053 shares

3) Average number of shares during the period:

Nine months ended March 20, 2026: 30,451,048 shares

Nine months ended March 20, 2025: 30,391,809 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.

Quarterly consolidated financial statements

Consolidated balance sheets

(Millions of yen)

	As of June 20, 2025	As of March 20, 2026
Assets		
Current assets		
Cash and deposits	6,221	11,390
Accounts receivable - trade	4,837	5,902
Merchandise	26,742	26,483
Raw materials and supplies	329	450
Other	3,078	3,416
Total current assets	41,210	47,643
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	66,631	70,548
Other, net	12,572	16,705
Total property, plant and equipment	79,203	87,253
Intangible assets	307	257
Investments and other assets	6,604	7,186
Total non-current assets	86,116	94,697
Total assets	127,326	142,340
Liabilities		
Current liabilities		
Accounts payable - trade	26,732	31,997
Short-term borrowings	—	1,228
Current portion of long-term borrowings	8,412	9,156
Income taxes payable	1,727	1,385
Contract liabilities	556	570
Provision for bonuses	121	418
Asset retirement obligations	19	44
Other	6,243	5,838
Total current liabilities	43,812	50,638
Non-current liabilities		
Long-term borrowings	25,817	28,220
Asset retirement obligations	3,796	3,891
Other	471	499
Total non-current liabilities	30,085	32,611
Total liabilities	73,897	83,250
Net assets		
Shareholders' equity		
Share capital	1,035	1,077
Capital surplus	6,451	6,738
Retained earnings	46,534	51,759
Treasury shares	(790)	(699)
Total shareholders' equity	53,230	58,876
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	32	39
Total accumulated other comprehensive income	32	39
Share acquisition rights	165	174
Total net assets	53,428	59,090
Total liabilities and net assets	127,326	142,340

Quarterly Consolidated Statements of Income (Cumulative) and Comprehensive Income(Cumulative)

Quarterly Consolidated Statements of Income (Cumulative)

(Millions of yen)

	Nine months ended March 20, 2025	Nine months ended March 20, 2026
Net sales	147,383	161,710
Cost of sales	117,608	128,897
Gross profit	29,774	32,812
Selling, general and administrative expenses	22,934	24,790
Operating profit	6,839	8,022
Non-operating income		
Interest income	7	14
Rental income	298	393
Commission income	188	203
Other	140	124
Total non-operating income	636	736
Non-operating expenses		
Interest expenses	152	209
Rental expenses	207	266
Other	69	114
Total non-operating expenses	430	590
Ordinary profit	7,046	8,168
Extraordinary income		
Gain on reversal of share acquisition rights	0	2
Total extraordinary income	0	2
Extraordinary losses		
Loss on sale and retirement of non-current assets	1	8
Total extraordinary losses	1	8
Profit before income taxes	7,045	8,162
Income taxes - current	2,222	2,740
Income taxes - deferred	(50)	(199)
Total income taxes	2,172	2,540
Profit	4,873	5,621
Profit attributable to owners of parent	4,873	5,621

Quarterly Consolidated Statements of Comprehensive Income (Cumulative)

(Millions of yen)

	Nine months ended March 20, 2025	Nine months ended March 20, 2026
Profit	4,873	5,621
Other comprehensive income		
Valuation difference on available-for-sale securities	(8)	6
Total other comprehensive income	(8)	6
Comprehensive income	4,864	5,627
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,864	5,627
Comprehensive income attributable to non-controlling interests	—	—