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Notice of Regarding Revisions to Forecast for the Fiscal Year Ended May 2025

Bewith, Inc. ("the Company") hereby announces that the Board of Directors has resolved to revise the forecasts for the fiscal year ended May 31, 2025, based on a review of recent performance trends.

1. Revision of consolidated financial forecasts for the fiscal year ended May 31, 2025 (from June 1, 2024 to May 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	Million yen 37,100	Million yen 1,450	Million yen 1,440	Million yen 960	Yen 68.12
Revised forecasts (B)	36,424	1,069	1,004	452	32.07
Change (B-A)	△676	△381	△436	△508	—
Change (%)	△1.8	△26.3	△30.3	△52.9	—
(Reference) Consolidated results for the fiscal year ended May 31, 2024	38,253	2,543	2,527	1,833	131.15

2. Reason for the Revision

The sales results for the fiscal year ended May 31, 2025, are expected to fall short of the previous forecast (disclosed on January 10, 2025). This is primarily due to an unexpected further decline in sales in public projects, despite the fact that the company successfully turned around sales in the smart life area, which includes finance, telecommunications, and distribution, by leveraging its competitive edge in digital transformation (DX).

Both operating and net profits for the fiscal year ended May 31, 2025, are also expected to fall below the previously announced figures. This is attributed to an increase in the provision for shareholder benefits, driven by a higher-than-expected number of shareholders as of May 31, 2025, as well as impairment losses on certain locations and intangible fixed assets.

The dividend forecast remains unchanged at ¥77 per share, consistent with the previously announced projection.

On May 29, 2025, the company announced its "Short-Term Plan to Improve Financial Performance" and initiated efforts to tackle the most pressing issues aimed at enhancing profitability. For instance, the company is addressing the decline in the occupancy rate of operation booths, optimizing the indirect labor cost ratio, and concentrating on competitive areas such as Omnia LINK sales.

Additionally, the company plans to unveil its strategy for the next fiscal year, which will integrate these ongoing initiatives, on July 11, 2025.

Our forecasts, plans, strategies, and other forward-looking statements are based on management's assumptions and beliefs in light of the information currently available to it and involve risks and uncertainties.

Please be aware that actual results may differ from forecasts due to various important factors such as economic conditions and market trends surrounding our business. Nothing in this document shall be construed as a solicitation to buy or sell shares of Bewith.