



March 25, 2025

Company Name: Skymark Airlines Inc.

President and Representative Director: Manabu Motohashi

(Code number: 9204, TSE Growth Market)

Contact: Executive Officer, Finance & Accounting /IR Office, Kaoru Tagami

(TEL. +81-3-6853-7222)

### **Notice Regarding Conclusion of Commitment Line Agreement**

Skymark Airlines Inc. (hereinafter, “Skymark”) hereby announces that it has concluded Commitment Line Agreement (“Agreement”) on March 25, 2025, as described below.

#### **1. Purpose of Agreement**

Skymark has concluded the Agreement with a syndicate of eight regional banks to ensure an appropriate response to funding needs associated with future business development, while securing flexible and stable means of financing and further strengthening its financial base.

#### **2. Overview of Agreement**

Form of contract	Syndicated Commitment Line Agreement
Maximum loan amount	6.1 billion yen in total
Date of agreement	March 25, 2025
Agreement period	From March 25, 2025 to March 24, 2026
Arranger	The Bank of Yokohama, Ltd.
Participating financial institutions	The Bank of Yokohama, Ltd. The Chiba Bank, Ltd. The San-in Godo Bank, Ltd. Aichi Bank, Ltd. Kiraboshi Bank, Ltd. The Shizuoka Bank, Ltd. The Kagoshima Bank, Ltd. Suruga Bank Ltd.
Collateral	Unsecured, unguaranteed

#### **3. Future Outlook**

The Conclusion of Agreement will have no impact on Skymark’s business performance.