Note:	This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 12, 2025

Company name: SEINO HOLDINGS CO., LTD.
Representative: Yoshitaka Taguchi, CEO and President
(Code: 9076 TSE Prime, NSE Premier)
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Notice Regarding Adjustment of Conversion Price for Zero Coupon Convertible Bonds Due 2026

SEINO HOLDINGS CO., LTD. (the “Company”) hereby announces the adjustment of the conversion price for its Zero Coupon Convertible Bonds due 2026 (the “Bonds”).

1. Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2026	¥1,972.1	¥1,955.7

2. Effective Date
   As of October 1, 2025

3. Reason for the Adjustment
   Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds, due to an interim dividend payment ¥43 per Share, which amounts to an extraordinary dividend (as defined in such Conditions 5.2.4). The payment of such dividend was approved at the meeting of the board of directors of the Company on November 12, 2025.

END