August 6, 2026

Consolidated Financial Results
for the Three Months Ended June 30, 2026
(Under Japanese GAAP)

Company name: FUKUYAMA TRANSPORTING CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 9075
URL: https://www.fukutsu.co.jp
Representative: HIROYUKI KUMANO, PRESIDENT & C.E.O
Inquiries: YOSHIHIRO SATO, Executive Officer, General Manager of Accounting & Finance Department
Telephone: +81-84-924-2000
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	84,279	8.8	5,527	116.9	6,005	80.0	4,448	63.6
June 30, 2025	77,454	5.0	2,548	(19.8)	3,336	(23.9)	2,719	(24.7)

Note: Comprehensive income For the three months ended June 30, 2026: ¥3,047 million [395.7%]
For the three months ended June 30, 2025: ¥614 million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	126.17	-
June 30, 2025	71.11	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	496,109	286,132	57.2	8,063.49
March 31, 2026	497,320	285,142	56.9	8,008.96

Reference: Equity
As of June 30, 2026: ¥284,014 million
As of March 31, 2026: ¥283,113 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	38.00	-	38.00	76.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		50.00		50.00	100.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	163,200	6.3	5,700	57.8	6,200	38.9	5,500	80.8	155.31
Fiscal year ending March 31, 2027	334,600	5.0	12,500	33.7	13,700	19.4	17,000	24.1	479.58

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 1 company (Sanin Fukuyama Express Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	39,194,163 shares
As of March 31, 2026	40,194,163 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	3,971,848 shares
As of March 31, 2026	4,844,546 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	35,253,667 shares
Three months ended June 30, 2025	38,234,328 shares

* The number of treasury shares at the end of the fiscal year includes the Company's shares (131,365 shares in the first quarter of the fiscal year ending March 31, 2026 and 126,526 shares in the first quarter of the fiscal year ending March 31, 2027) held by the ESOP Trust Account for the granting of shares. In addition, the Company's shares held by the ESOP Trust Account for Granting Shares are included in the treasury stock deducted in the calculation of the average number of shares during the period (quarterly cumulative) (132,536 shares in the first quarter of the fiscal year ending March 31, 2026 and 127,281 shares in the first quarter of the fiscal year ending March 31, 2027).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:Yes (optional)

* Proper use of earnings forecasts, and other special matters
The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved.
Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	30,906	34,734
Notes and accounts receivable - trade	42,226	40,653
Other	5,881	6,452
Allowance for doubtful accounts	(456)	(420)
Total current assets	78,557	81,420
Non-current assets		
Property, plant and equipment		
Buildings and structures	296,073	298,288
Accumulated depreciation	(190,547)	(191,496)
Buildings and structures, net	105,526	106,792
Machinery, equipment and vehicles	142,730	140,489
Accumulated depreciation	(117,780)	(117,452)
Machinery, equipment and vehicles, net	24,949	23,036
Tools, furniture and fixtures	18,898	19,024
Accumulated depreciation	(14,742)	(14,829)
Tools, furniture and fixtures, net	4,156	4,195
Land	217,471	216,168
Construction in progress	2,687	851
Total property, plant and equipment	354,791	351,043
Intangible assets		
Other	8,694	9,035
Total intangible assets	8,694	9,035
Investments and other assets		
Investment securities	50,119	49,739
Deferred tax assets	2,079	1,808
Other	3,145	3,131
Allowance for doubtful accounts	(67)	(68)
Total investments and other assets	55,277	54,610
Total non-current assets	418,763	414,689
Total assets	497,320	496,109

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	16,299	16,259
Short-term borrowings	14,200	14,200
Current portion of long-term borrowings	14,920	23,267
Lease liabilities	193	139
Income taxes payable	5,281	2,215
Accrued consumption taxes	4,501	4,158
Provision for bonuses	5,443	1,919
Other	15,475	20,926
Total current liabilities	76,314	83,087
Non-current liabilities		
Long-term borrowings	81,953	74,079
Lease liabilities	65	57
Deferred tax liabilities	15,615	14,631
Deferred tax liabilities for land revaluation	24,278	24,278
Retirement benefit liability	12,524	12,323
Asset retirement obligations	501	495
Other	925	1,023
Total non-current liabilities	135,864	126,889
Total liabilities	212,178	209,976
Net assets		
Shareholders' equity		
Share capital	30,310	30,310
Capital surplus	39,513	39,513
Retained earnings	166,642	165,777
Treasury shares	(18,972)	(15,732)
Total shareholders' equity	217,494	219,869
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	25,009	23,730
Revaluation reserve for land	33,448	33,448
Foreign currency translation adjustment	225	235
Remeasurements of defined benefit plans	6,935	6,731
Total accumulated other comprehensive income	65,618	64,145
Non-controlling interests	2,028	2,118
Total net assets	285,142	286,132
Total liabilities and net assets	497,320	496,109

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	77,454	84,279
Cost of sales	72,474	75,981
Gross profit	4,979	8,298
Selling, general and administrative expenses	2,431	2,770
Operating profit	2,548	5,527
Non-operating income		
Dividend income	853	682
Other	300	244
Total non-operating income	1,153	927
Non-operating expenses		
Interest expenses	217	268
Expenditures related to natural disaster	102	11
Commission for purchase of treasury shares	-	82
Other	44	87
Total non-operating expenses	364	448
Ordinary profit	3,336	6,005
Extraordinary income		
Gain on sale of non-current assets	38	8
Gain on sale of investment securities	1,303	434
Other	-	50
Total extraordinary income	1,341	492
Extraordinary losses		
Loss on sale of non-current assets	0	1
Loss on retirement of non-current assets	225	26
Total extraordinary losses	226	27
Profit before income taxes	4,451	6,471
Income taxes - current	1,698	2,019
Income taxes - deferred	(10)	(68)
Total income taxes	1,687	1,951
Profit	2,763	4,519
Profit attributable to		
Profit attributable to owners of parent	2,719	4,448
Profit attributable to non-controlling interests	44	71
Other comprehensive income		
Valuation difference on available-for-sale securities	(2,083)	(1,285)
Foreign currency translation adjustment	(31)	18
Remeasurements of defined benefit plans, net of tax	(32)	(204)
Total other comprehensive income	(2,148)	(1,472)
Comprehensive income	614	3,047
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	633	2,974
Comprehensive income attributable to non-controlling interests	(18)	72

Quarterly consolidated statement of cash flows

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	4,451	6,471
Depreciation	4,768	4,703
Increase (decrease) in provisions	(3,471)	(3,464)
Increase (decrease) in retirement benefit liability	(94)	58
Increase (decrease) in accrued expenses	6,679	6,434
Increase (decrease) in accrued consumption taxes	2,194	(260)
Loss (gain) on sale of investment securities	(1,303)	(434)
Other, net	(757)	(484)
Subtotal	12,466	13,024
Interest paid	(202)	(238)
Interest and dividends received	864	685
Income taxes paid	(3,548)	(4,426)
Net cash provided by (used in) operating activities	9,579	9,044
Cash flows from investing activities		
Purchase of property, plant and equipment	(6,179)	(2,745)
Proceeds from sale of property, plant and equipment	86	155
Purchase of investment securities	(4)	(5)
Proceeds from sale of investment securities	2,318	447
Puchase of shares of associates	-	(864)
Payments into time deposits	(37)	(90)
Proceeds from withdrawal of time deposits	98	270
Other, net	(693)	(613)
Net cash provided by (used in) investing activities	(4,412)	(3,445)
Cash flows from financing activities		
Proceeds from borrowings	22,850	4,800
Repayments of borrowings	(16,367)	(4,340)
Dividends paid	(1,276)	(1,239)
Purchase of treasury shares	(9,380)	(729)
Other, net	(150)	(57)
Net cash provided by (used in) financing activities	(4,325)	(1,566)
Effect of exchange rate change on cash and cash equivalents	(31)	18
Net increase (decrease) in cash and cash equivalents	810	4,050
Cash and cash equivalents at beginning of period	29,626	30,391
Cash and cash equivalents at end of period	30,437	34,441

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments					Other (Note)	Total
	Transporting	Chartered Transportation Services	Logistics	International operations	Total		
Sales							
Revenues from external customers	60,461	6,341	5,793	3,043	75,640	1,814	77,454
Transactions with other segments	-	-	-	-	-	2,002	2,002
Total	60,461	6,341	5,793	3,043	75,640	3,816	79,456
Segment Profit	1,964	506	925	84	3,480	254	3,734

Note: The "Other" category refers to business segments that are not included in the reporting segments, such as real estate leasing, goods sales, and This includes worker dispatching business (consignment work).

2. The difference between the total amount of profit or loss of the reported segment and the amount recorded in the quarterly consolidated profit and loss and the statement of comprehensive income, and the main details of the difference (matters related to adjustment of differences)

(Millions of yen)

benefit	amount of money
Total Reporting Segments	3,480
Benefits of the "Other" category	254
Company-wide expenses (Note)	(1,186)
Operating Income in Quarterly Consolidated Income and Statement of Comprehensive Income	2,548

Note: Company-wide expenses are mainly advertising expenses that are not attributable to the reporting segments and expenses related to the administrative departments of each consolidated company's headquarters.

3. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments					Other (Note)	Total
	Transporting	Chartered Transportation Services	Logistics	International operations	Total		
Sales							
Revenues from external customers	64,140	7,231	6,229	4,995	82,597	1,682	84,279
Transactions with other segments	-	-	-	-	-	1,912	1,912
Total	64,140	7,231	6,229	4,995	82,597	3,594	86,192
Segment Profit	4,489	735	1,072	224	6,522	233	6,756

Note: The "Other" category refers to business segments that are not included in the reporting segments, such as real estate leasing, goods sales, and This includes worker dispatching business (consignment work).

2. The difference between the total amount of profit or loss of the reported segment and the amount recorded in the quarterly consolidated profit and loss and the statement of comprehensive income, and the main details of the difference (matters related to adjustment of differences)

(Millions of yen)

benefit	amount of money
Total Reporting Segments	6,522
Benefits of the "Other" category	233
Company-wide expenses (Note)	(1,228)
Operating Income in Quarterly Consolidated Income and Statement of Comprehensive Income	5,527

Note: Company-wide expenses are mainly advertising expenses that are not attributable to the reporting segments and expenses related to the administrative departments of each consolidated company's headquarters.

3. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.