DISCLAIMER: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name:	NIKKON Holdings Co., Ltd.
Listing:	Tokyo Stock Exchange
Securities code:	9072
URL:	https://www.nikkon-hd.co.jp
Representative:	Masakatsu Kuroiwa, President and Representative Director
Inquiries:	Tetsuo Sugita, Executive Officer and Director
Telephone:	+81-3-3541-5330

Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	68,510	4.1	4,981	(0.2)	5,242	(5.1)	1,348	(50.5)
June 30, 2025	65,826	13.6	4,991	(1.3)	5,522	(15.5)	2,721	(38.8)

Note: Comprehensive income For the three months ended June 30, 2026: ¥4,525 million [94.5%]
For the three months ended June 30, 2025: ¥2,326 million [(19.2)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	11.25	10.48
June 30, 2025	22.52	20.64

Note: In the third quarter of the fiscal year ending March 31, 2026, the provisional accounting treatment for the business combination was finalized, and the figures for the three months of the previous fiscal year reflect the details of the provisional accounting treatment.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	442,783	251,613	56.6
March 31, 2026	436,395	242,805	54.5

Reference: Equity
As of June 30, 2026: ¥250,584 million
As of March 31, 2026: ¥237,733 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	37.00	-	38.00	75.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		56.00		56.00	112.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	140,000	6.1	13,000	21.2	13,400	21.8	12,100	84.2	99.24

Fiscal year ending March 31, 2027	285,000	5.6	26,700	12.1	27,500	10.6	22,300	27.5	181.34

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, see Quarterly Financial Results Appendix 8 "2. See Quarterly Consolidated Financial Statements and Key Notes (3) Notes on Quarterly Consolidated Financial Statements (Application of Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements).

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	126,479,784 shares
As of March 31, 2026	126,479,784 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,447,313 shares
As of March 31, 2026	9,821,512 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	119,808,740 shares
Three months ended June 30, 2025	120,885,412 shares

Note: The number of treasury shares at the end of the fiscal year and the number of treasury shares deducted for the calculation of the number of treasury shares during the period include the Company's treasury stock (98,400 shares at the end of the fiscal year ending March 31, 2026 and 98,400 shares in the first quarter of the fiscal year ending March 31, 2027) held by the trust for which the directors are the beneficiaries.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	37,512	41,410
Notes and accounts receivable - trade	35,773	35,522
Electronically recorded monetary claims - operating	5,323	4,910
Merchandise and finished goods	164	200
Raw materials and supplies	969	963
Other	6,107	5,694
Allowance for doubtful accounts	(16)	(14)
Total current assets	85,834	88,687
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	132,233	130,204
Machinery, equipment and vehicles, net	16,137	15,637
Tools, furniture and fixtures, net	2,484	2,441
Land	125,222	125,140
Leased assets, net	319	341
Construction in progress	4,714	7,571
Total property, plant and equipment	281,111	281,337
Intangible assets		
Customer-related intangible assets	15,450	15,457
Goodwill	8,447	8,176
Other	5,227	5,274
Total intangible assets	29,125	28,908
Investments and other assets		
Investment securities	27,302	30,670
Long-term loans receivable	741	743
Deferred tax assets	3,766	3,876
Retirement benefit asset	1,221	1,232
Other	7,329	7,364
Allowance for doubtful accounts	(38)	(38)
Total investments and other assets	40,323	43,849
Total non-current assets	350,560	354,095
Total assets	436,395	442,783

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	12,945	13,664
Electronically recorded obligations - operating	1,760	1,836
Short-term borrowings	7,358	9,303
Current portion of bonds payable	10,000	10,000
Lease liabilities	116	113
Income taxes payable	5,333	4,137
Provision for bonuses	4,834	5,459
Provision for bonuses for directors (and other officers)	258	115
Electronically recorded obligations - non-operating	951	1,686
Other	16,197	17,257
Total current liabilities	59,755	63,574
Non-current liabilities		
Bonds payable	40,000	40,000
Convertible-bond-type bonds with share acquisition rights	22,089	7,117
Long-term borrowings	56,139	63,829
Lease liabilities	232	255
Deferred tax liabilities	8,301	9,498
Retirement benefit liability	4,357	4,401
Provision for retirement benefits for directors (and other officers)	565	425
Other provisions	21	25
Other	2,125	2,040
Total non-current liabilities	133,834	127,595
Total liabilities	193,590	191,169
Net assets		
Shareholders' equity		
Share capital	11,316	11,964
Capital surplus	11,207	9,795
Retained earnings	217,710	209,079
Treasury shares	(25,473)	(6,258)
Total shareholders' equity	214,760	224,581
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	13,141	15,793
Foreign currency translation adjustment	8,379	8,839
Remeasurements of defined benefit plans	1,451	1,369
Total accumulated other comprehensive income	22,973	26,003
Share acquisition rights	152	152
Non-controlling interests	4,918	876
Total net assets	242,805	251,613
Total liabilities and net assets	436,395	442,783

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	65,826	68,510
Cost of sales	55,186	58,590
Gross profit	10,639	9,919
Selling, general and administrative expenses	5,648	4,938
Operating profit	4,991	4,981
Non-operating income		
Interest income	55	55
Dividend income	564	590
Rental income	19	20
Share of profit of entities accounted for using equity method	93	137
Subsidy income	348	38
Miscellaneous income	119	92
Total non-operating income	1,200	935
Non-operating expenses		
Interest expenses	175	292
Foreign exchange losses	321	309
Miscellaneous expenses	172	73
Total non-operating expenses	669	674
Ordinary profit	5,522	5,242
Extraordinary income		
Gain on sale of non-current assets	42	46
Gain on sale of investment securities	-	0
Total extraordinary income	42	47
Extraordinary losses		
Loss on sale of investment securities	-	210
Loss on sale of non-current assets	24	46
Loss on retirement of non-current assets	0	7
Other	-	32
Total extraordinary losses	24	296
Profit before income taxes	5,540	4,992
Income taxes	2,963	3,599
Profit	2,576	1,393
Profit (loss) attributable to non-controlling interests	(145)	45
Profit attributable to owners of parent	2,721	1,348

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	2,576	1,393
Other comprehensive income		
Valuation difference on available-for-sale securities	695	2,662
Foreign currency translation adjustment	(780)	477
Remeasurements of defined benefit plans, net of tax	(57)	(82)
Share of other comprehensive income of entities accounted for using equity method	(107)	73
Total other comprehensive income	(250)	3,131
Comprehensive income	2,326	4,525
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,715	4,378
Comprehensive income attributable to non-controlling interests	(389)	147

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments					Other (Note)	Total
	Transportation segment	Warehouse segment	Packaging segment	Test segment	Total		
Sales							
automobile	11,291	2,817	6,521	5,705	26,336	1,084	27,420
Automotive Parts	6,202	2,817	2,748	152	11,921	1,417	13,338
housing	4,090	854	2,002	-	6,947	453	7,401
Agricultural Machinery	1,296	444	258	1	2,001	25	2,026
Food & Beverage	496	544	223	-	1,264	54	1,318
Newspapers & Publications	1,110	0	20	-	1,131	-	1,131
Other	5,861	2,869	2,185	3	10,919	1,516	12,436
Revenue generated from customer contracts	30,349	10,348	13,960	5,863	60,521	4,552	65,074
Other Earnings	-	167	-	-	167	584	751
Revenues from external customers	30,349	10,515	13,960	5,863	60,689	5,137	65,826
Transactions with other segments	66	75	121	3	267	651	919
Total	30,416	10,590	14,082	5,867	60,956	5,788	66,745
Segment profit (loss)	1,827	2,117	950	749	5,644	(672)	4,972

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, and includes customs clearance and the manufacturing and sales of packaging materials. "Other" excludes interest income related to operating and non-operating transactions.

2. In the third quarter of the fiscal year ending March 31, 2026, the provisional accounting treatment for the business combination was finalized, and the figures for the three months of the previous fiscal year reflect the details of the provisional accounting treatment.

2. The difference between the total amount of profit or loss of the reported segment and the amount recorded in the quarterly consolidated statements of income and the main details of the difference (matters related to adjustment of differences)

(Millions of yen)

benefit	amount of money
Total Reporting Segments	5,644
Benefits of the "Other" category	(672)
Other Adjustments (Note)	18
Operating Income in Quarterly Consolidated Statements of Income	4,991

Note Other adjustments are the differences that occur when you delete commercial and non-business transactions.

3. Information on impairment losses or goodwill on fixed assets by reporting segment

It is omitted because it is not important.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments					Other (Note)	Total
	Transportation segment	Warehouse segment	Packaging segment	Test segment	Total		
Sales							
automobile	11,632	2,816	6,987	5,322	26,758	1,067	27,825
Automotive Parts	6,772	3,220	2,940	195	13,129	1,485	14,615
housing	4,053	836	1,943	-	6,833	475	7,309
Agricultural Machinery	1,358	473	295	1	2,128	32	2,160
Food & Beverage	575	704	216	-	1,497	64	1,561
Newspapers & Publications	1,100	0	20	-	1,120	-	1,120
Other	6,187	3,087	2,438	9	11,722	1,383	13,105
Revenue generated from customer contracts	31,680	11,139	14,841	5,528	63,188	4,510	67,699
Other Earnings	-	204	-	-	204	606	810
Revenues from external customers	31,680	11,344	14,841	5,528	63,393	5,116	68,510
Transactions with other segments	100	72	141	6	321	711	1,032
Total	31,780	11,416	14,983	5,534	63,714	5,827	69,542
Segment profit (loss)	1,706	2,284	924	344	5,259	(303)	4,956

Note: The "Other" category refers to business segments that are not included in the reporting segments, and includes customs clearance and the manufacturing and sales of packaging materials. "Other" excludes interest income related to operating and non-operating transactions.

2. The difference between the total amount of profit or loss of the reported segment and the amount recorded in the quarterly consolidated statements of income and the main details of the difference (matters related to adjustment of differences)

(Millions of yen)

benefit	amount of money

Total Reporting Segments	5,259
Benefits of the "Other" category	(303)
Other Adjustments (Note)	25
Operating Income in Quarterly Consolidated Statements of Income	4,981

Note Other adjustments are the differences that occur when you delete commercial and non-business transactions.

3. Information on impairment losses or goodwill on fixed assets by reporting segment

It is omitted because it is not important.