



9 May 2025

For Immediate Release

Company Name: NIKKON Holdings Co., Ltd.
Representative: Masakatsu Kuroiwa,
President and Representative Director
(Securities Code: 9072, TSE Prime Market)
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**Notice Regarding Adjustment of Conversion Price for
Zero Coupon Convertible Bonds due 2031**

NIKKON Holdings Co., Ltd. (the "Company") hereby announces the adjustment of the conversion price for its Zero Coupon Convertible Bonds due 2031 (the "Bonds").

1. Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2031	¥2,090	¥2,065.1

2. Effective date

As of April 1, 2025

3. Reason for the Adjustment

Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds due to the payment of an Extraordinary Dividend (as defined in such Condition 5.2.4), resulting from the payment of a dividend of ¥27 per Share. The payment of such dividend was approved at the meeting of the Board of Directors of the Company on May 9, 2025.