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SENKO Group Holdings Co., Ltd.

Summary of Financial Statements for the First Quarter of the Fiscal Year Ending March 31, 2027 [Japan GAAP]

August 12, 2026

Name of Listed Company: SENKO Group Holdings Co., Ltd. Stock Listed on: Tokyo Stock Exchange
Code Number: 9069 URL https://www.senkogrouphd.co.jp/en/
Representative: Title: President and Representative Director Name: Yasuhisa Fukuda
Inquiries: Title: Executive Officer, Responsible for PR & IR Name: Shinzo Yoshimura Tel. (03) 6862-8842

Scheduled Date of Dividend Paid: –
Supplemental Information Materials: Yes
Information Meeting for Financial Results: None

(Amounts less than ¥1 million have been rounded down)

1. Consolidated Operating Results for the Three Months Ended June 30, 2026

(1) Consolidated Operating Results (Cumulative) (Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2026	248,714	14.4	10,676	22.9	10,239	18.3	6,415	28.1
Three months ended June 30, 2025	217,409	8.3	8,689	1.1	8,657	(1.7)	5,010	(3.2)

(Note) Comprehensive income
Three months ended June 30, 2026: ¥8,022 million (161.7%) Three months ended June 30, 2025: ¥3,065 million (-57.4%)

	Profit per share	Diluted profit per share
	Yen	Yen
Three months ended June 30, 2026	38.30	38.16
Three months ended June 30, 2025	29.33	29.21

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 30, 2026	817,130	267,088	28.3	1,378.16
As of March 31, 2026	822,020	264,179	27.6	1,357.32

(Reference) Equity:
As of June 30, 2026: ¥231,174 million As of March 31, 2026: ¥227,240 million

2. Dividends

	Annual dividend				
	June 30	September 30	December 31	March 31	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	25.00	–	25.00	50.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		28.00	–	28.00	56.00

(Note) Change in the estimation of dividend for the fiscal year in this period: None

3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half ending September 30, 2026	490,000	12.2	17,900	10.5	16,200	5.3	10,300	18.1	61.48
Fiscal year ending March 31, 2027	1,020,000	13.4	43,000	16.2	39,300	11.5	23,400	21.1	139.69

(Note) Change in the forecast made in this period: None

Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: None

(3) Changes in accounting principles and estimates, and retrospective restatement

(a) Changes due to revision of accounting standards: None

(b) Changes other than in (a): None

(c) Changes in accounting estimates: Yes

(d) Retrospective restatement: None

(4) Shares outstanding (Common shares)

(a) Shares outstanding (including treasury shares)

As of June 30, 2026:	175,692,457 shares	As of March 31, 2026:	175,692,457 shares

(b) Treasury shares

As of June 30, 2026:	7,951,807 shares	As of March 31, 2026:	8,273,852 shares

(c) Average number of shares (Cumulative)

Three months ended June 30, 2026:	167,507,292 shares	Three months ended June 30, 2025:	170,850,174 shares

(Note) Starting with the third quarter of the fiscal year ended March 31, 2018, the number of treasury shares at term-end includes Senko shares owned by the trust accounts of Performance-linked Stock Compensation Plan for Employees (as of June 30, 2026: 777,229 shares; as of March 31, 2026: 777,229 shares) and Performance-linked Stock Compensation Plan for Directors (as of June 30, 2026: 747,655 shares; as of March 31, 2026: 747,655 shares). In addition, starting with the fourth quarter of the fiscal year ended March 31, 2023, the number of treasury shares at term-end includes Senko shares owned by the employee shareholding association support trust ESOP (as of June 30, 2026: 1,663,800 shares; as of March 31, 2026: 1,942,900 shares).

Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: None

Cautionary statement regarding forecasts of operating results and special notes

- Forward-looking statements in these materials are based on information available to management at the time this report was prepared and assumptions that management believes are reasonable. Actual results may differ significantly from these statements for a number of reasons. For information about the assumptions used for forecasts and precautions concerning the use of forecasts, please see “Forecast for the first half period and the full-term of the fiscal year ending March 31, 2027” on page 3.
- The supplementary material on financial results will be available on the Company’s website.

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1. Overview of Operating Results and Others

(1) Overview of results of operations in the three months ended June 30, 2026

As a corporate group that fosters people and supports people's lives, Senko Group is expanding its business by focusing on the logistics business and developing trading & commerce, living support, business support, and manufacturing sectors. Each sector collaborates to leverage the comprehensive strength of the Group for business expansion.

In the three-month period of the fiscal year ending March 31, 2027 (April 1, 2026 to June 30, 2026), although the environment surrounding the Group showed signs of recovery in personal consumption, mainly against the backdrop of improvements in employment and income conditions, the outlook continues to be unclear. Concerns remain regarding the impact on corporate economic activities and personal consumption due to the situation in the Middle East, ongoing price increases, and rising interest rates, among other factors.

The three-month-period performance was as follows.

(Unit: Millions of Yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Change	%
Operating revenue	217,409	248,714	31,305	14.4
Operating profit	8,689	10,676	1,986	22.9
Ordinary profit	8,657	10,239	1,581	18.3
Profit attributable to owners of parent	5,010	6,415	1,405	28.1

Despite the ongoing unstable business environment caused mainly by continuing rising costs and the worsening labor shortage, the Group achieved year-on-year increases in operating revenue, operating profit, ordinary profit, and profit attributable to owners of parent. This was due to group-wide efforts to expand sales and revise tariffs and prices, as well as the contribution of revenue from M&A and other factors. Operating revenue increased by ¥31,305 million, or 14.4%, year on year to ¥248,714 million, operating profit increased by ¥1,986 million, or 22.9%, year on year to ¥10,676 million, ordinary profit increased by ¥1,581 million, or 18.3%, year on year to ¥10,239 million, and profit attributable to owners of parent increased by ¥1,405 million, or 28.1%, year on year to ¥6,415 million.

The three-month-period operating revenue by segment was as follows.

(Unit: Millions of Yen)

Year-on-year results	Operating revenue			Segment income (loss)		
	Three months ended June 30, 2026	Change	%	Three months ended June 30, 2026	Change	%
Logistics	161,289	20,921	14.9	9,667	1,700	21.3
Trading & Commerce	51,654	6,539	14.5	720	189	35.7
Living Support	18,745	1,801	10.6	885	78	9.8
Business Support	4,811	975	25.4	769	220	40.3
Manufacturing	12,107	1,062	9.6	(53)	110	–

Logistics

A focus on sales expansion and initiatives to address price revisions, together with the contribution of revenue from companies such as MARUWN CORPORATION, which joined the Group through M&A in the previous fiscal year, caused operating revenue to increase ¥20,921 million, or 14.9%, year on year to ¥161,289 million, and segment income rose ¥1,700 million, or 21.3%, year on year to ¥9,667 million.

Trading & Commerce

Owing to the contribution of revenue from Vérité Co., Ltd., which joined the Group through M&A in the previous fiscal year, initiatives for price revisions and sales expansion, and other factors, operating revenue increased ¥6,539 million, or 14.5%, year on year to ¥51,654 million, and segment income rose ¥189 million, or 35.7%, year on year to ¥720 million.

Living Support

Owing to the contribution of revenue from CleanStar Co., Ltd., which joined the Group through M&A in the previous fiscal year, the impact of the increase in the number of users and the number of customers visiting stores mainly due to the effect of opening new stores, and other factors, operating revenue increased ¥1,801 million, or 10.6%, year on year to ¥18,745 million, and segment income rose ¥78 million, or 9.8%, year on year to ¥885 million.

Business Support

Owing to the contribution of revenue from Toho Sogo Security Guard Inc., which joined the Group through M&A in the previous fiscal year, and efforts for sales expansion, operating revenue increased ¥975 million, or 25.4%, year on year to ¥4,811 million, and segment income rose ¥220 million, or 40.3%, year on year to ¥769 million.

Manufacturing

Due to an increase in sales volume driven by last-minute demand before product price hikes and other factors, operating revenue increased ¥1,062 million, or 9.6%, year on year to ¥12,107 million. In terms of profit, there was a segment loss of ¥53 million; however, due to an increase in sales volume and efforts to improve profitability, this marked an improvement of ¥110 million compared to the same period of the previous fiscal year.

(2) Overview of financial position in the three months ended June 30, 2026

Assets, liabilities and net assets

Total assets

Total assets as of June 30, 2026 were ¥817,130 million, ¥4,889 million lower than at the end of the previous fiscal year.
Current assets amounted to ¥264,819 million, down ¥4,610 million from the end of the previous fiscal year. This was mainly due to decreases of ¥5,263 million in trade notes and accounts receivable, and contract assets and ¥1,297 million in other current assets.
Non-current assets totaled ¥552,239 million, down ¥273 million from the end of the previous fiscal year. This was mainly due to a decrease of ¥4,943 million in investments and other assets, despite increases of ¥3,592 million in property, plant and equipment and ¥1,077 million in intangible assets.

Liabilities

Liabilities as of June 30, 2026 decreased by ¥7,799 million from the end of the previous fiscal year to ¥550,041 million.
Current liabilities totaled ¥184,746 million, down ¥4,695 million from the end of the previous fiscal year. This was mainly due to decreases of ¥1,627 million in trade notes and accounts payable, ¥5,209 million in income taxes payable, and ¥4,409 million in provision for bonuses, despite increases of ¥1,083 million in electronically recorded obligations - operating, ¥2,108 million in short-term borrowings, and ¥3,501 million in other current liabilities.
Non-current liabilities totaled ¥365,295 million, down ¥3,103 million from the end of the previous fiscal year. This was mainly due to a decrease of ¥4,018 million in deferred tax liabilities, despite an increase of ¥1,185 million in long-term lease liabilities.

Net assets

Net assets as of June 30, 2026 rose by ¥2,909 million from the end of the previous fiscal year to ¥267,088 million. This was mainly due to increases of ¥2,143 million in retained earnings and ¥1,208 million in foreign currency translation adjustment, despite a decrease of ¥1,006 million in non-controlling interests. The equity ratio as of June 30, 2026 increased by 0.7 percentage points to 28.3% from the end of the previous fiscal year.

(3) Forecast for the first half period and the full-term of the fiscal year ending March 31, 2027

No revisions have been made to the forecast of consolidated operating results for the first half ending September 30, 2026 and the fiscal year ending March 31, 2027, announced in “Summary of Financial Statements for the Fiscal Year Ended March 31, 2026” on May 13, 2026.

2. Consolidated Financial Statements

(1) Consolidated balance sheets

(Unit: Millions of Yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	94,046	94,674
Trade notes and accounts receivable, and contract assets	122,775	117,512
Merchandise and finished goods	23,523	24,338
Work in process	850	764
Raw materials and supplies	3,219	3,816
Other	25,115	23,818
Allowance for doubtful accounts	(102)	(105)
Total current assets	269,429	264,819
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	165,952	165,899
Land	152,788	152,379
Other, net	87,018	91,073
Total property, plant and equipment	405,759	409,352
Intangible assets		
Goodwill	22,374	22,008
Other	18,417	19,860
Total intangible assets	40,791	41,868
Investments and other assets		
Investment securities	33,821	34,122
Retirement benefit asset	28,141	28,376
Guarantee deposits	23,341	23,432
Deferred tax assets	8,240	1,965
Other	13,493	14,184
Allowance for doubtful accounts	(1,076)	(1,063)
Total investments and other assets	105,961	101,018
Total non-current assets	552,513	552,239
Deferred assets		
Business commencement expenses	77	71
Total deferred assets	77	71
Total assets	822,020	817,130

(Unit: Millions of Yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Trade notes and accounts payable	64,347	62,719
Electronically recorded obligations - operating	6,520	7,604
Short-term borrowings	41,380	43,488
Lease liabilities	10,934	11,262
Income taxes payable	7,501	2,291
Provision for bonuses	10,305	5,896
Other provisions	1,808	1,338
Other	46,644	50,145
Total current liabilities	189,442	184,746
Non-current liabilities		
Bonds payable	85,000	85,000
Long-term borrowings	206,459	205,657
Lease liabilities	35,781	36,967
Retirement benefit liability	10,890	10,988
Deferred tax liabilities	14,522	10,504
Deferred tax liabilities for land revaluation	1,942	1,942
Other provisions	2,108	2,148
Other	11,692	12,086
Total non-current liabilities	368,398	365,295
Total liabilities	557,841	550,041
Net assets		
Shareholders' equity		
Share capital	39,483	39,483
Capital surplus	40,545	40,822
Retained earnings	133,928	136,071
Treasury shares	(12,339)	(11,986)
Total shareholders' equity	201,616	204,390
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,724	5,005
Deferred gains or losses on hedges	48	52
Foreign currency translation adjustment	10,568	11,776
Remeasurements of defined benefit plans	10,282	9,948
Total accumulated other comprehensive income	25,623	26,783
Share acquisition rights	294	276
Non-controlling interests	36,644	35,637
Total net assets	264,179	267,088
Total liabilities and net assets	822,020	817,130

(2) Consolidated statements of (comprehensive) income

(Consolidated statements of income)

(Unit: Millions of Yen)

	Three months ended June 30, 2025 (April 1, 2025 – June 30, 2025)	Three months ended June 30, 2026 (April 1, 2026 – June 30, 2026)
Operating revenue	217,409	248,714
Operating costs	183,059	207,403
Operating gross profit	34,349	41,311
Selling, general and administrative expenses	25,659	30,634
Operating profit	8,689	10,676
Non-operating income		
Interest income	96	81
Dividend income	90	205
Share of profit of entities accounted for using equity method	101	63
Rental income from land and buildings	142	131
Other	588	532
Total non-operating income	1,019	1,014
Non-operating expenses		
Interest expenses	908	1,242
Other	143	209
Total non-operating expenses	1,051	1,452
Ordinary profit	8,657	10,239
Extraordinary income		
Subsidy income	554	1,212
Gain on sale of non-current assets	52	282
Surrender value of insurance policies	108	–
Other	–	104
Total extraordinary income	715	1,599
Extraordinary losses		
Loss on tax purpose reduction entry of non-current assets	555	1,212
Loss on retirement of non-current assets	49	–
Other	78	110
Total extraordinary losses	682	1,323
Profit before income taxes	8,691	10,515
Income taxes - current	1,702	1,398
Income taxes - deferred	1,809	2,226
Total income taxes	3,511	3,625
Profit	5,179	6,890
Profit attributable to non-controlling interests	169	474
Profit attributable to owners of parent	5,010	6,415

(Consolidated statements of comprehensive income)

(Unit: Millions of Yen)

	Three months ended June 30, 2025 (April 1, 2025 – June 30, 2025)	Three months ended June 30, 2026 (April 1, 2026 – June 30, 2026)
Profit	5,179	6,890
Other comprehensive income		
Valuation difference on available-for-sale securities	379	265
Deferred gains or losses on hedges	7	10
Foreign currency translation adjustment	(1,897)	1,087
Remeasurements of defined benefit plans, net of tax	(235)	(321)
Share of other comprehensive income of entities accounted for using equity method	(368)	89
Total other comprehensive income	(2,113)	1,132
Comprehensive income	3,065	8,022
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,271	7,575
Comprehensive income attributable to non-controlling interests	(205)	447