

Summary of Financial Statements for the Fiscal Year Ended March 31, 2026 [Japan GAAP]

May 13, 2026

Name of Listed Company: SENKO Group Holdings Co., Ltd. Stock Listed on: Tokyo Stock Exchange
 Code Number: 9069 URL <https://www.senkogrouphd.co.jp/en/>
 Representative: Title: President and Representative Director Name: Yasuhisa Fukuda
 Inquiries: Title: Executive Officer, Responsible for PR & IR Name: Shinzo Yoshimura Tel. (03) 6862-8842

Scheduled Date of Annual Meeting of Shareholders: June 25, 2026 Scheduled Date of Dividend Paid: June 26, 2026
 Scheduled Date of Issue of Financial Report: June 23, 2026
 Supplemental Information Materials: Yes
 Information Meeting for Financial Results: Yes (for analysts)

(Amounts less than ¥1 million have been rounded down)

1. Consolidated Operating Results for the Fiscal Year Ended March 31, 2026 (From April 1, 2025 to March 31, 2026)

(1) Consolidated Operating Results (Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2026	899,620	5.3	36,996	5.9	35,242	4.4	19,320	3.8
Fiscal year ended March 31, 2025	854,550	9.8	34,946	16.9	33,767	10.7	18,610	16.7

(Note) Comprehensive income:

Fiscal year ended March 31, 2026: ¥28,778 million (15.3%) Fiscal year ended March 31, 2025: ¥24,950 million (-5.0%)

	Profit per share	Diluted profit per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to operating revenue
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2026	113.68	113.24	8.7	4.6	4.1
Fiscal year ended March 31, 2025	118.90	109.17	9.4	4.8	4.1

(Reference) Equity in earnings (losses) of affiliates:

Fiscal year ended March 31, 2026: ¥331 million Fiscal year ended March 31, 2025: ¥284 million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2026	822,020	264,179	27.6	1,357.32
As of March 31, 2025	718,739	243,216	30.2	1,271.24

(Reference) Equity:

As of March 31, 2026: ¥227,240 million As of March 31, 2025: ¥217,053 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended March 31, 2026	61,118	(61,857)	21,219	89,359
Fiscal year ended March 31, 2025	44,722	(58,024)	454	67,306

2. Dividends

	Annual dividend					Aggregate amount (Annual)	Payout ratio (Consolidated)	Dividend on equity ratio (Consolidated)
	June 30	September 30	December 31	March 31	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2025	–	23.00	–	23.00	46.00	7,631	38.7	3.7
Fiscal year ended March 31, 2026	–	25.00	–	25.00	50.00	8,655	44.0	3.8
Fiscal year ending March 31, 2027 (Forecast)	–	28.00	–	28.00	56.00		40.1	

3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half ending September 30, 2026	490,000	12.2	17,900	10.5	16,200	5.3	10,300	18.1	61.52
Fiscal year ending March 31, 2027	1,020,000	13.4	43,000	16.2	39,300	11.5	23,400	21.1	139.77

Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 2 companies (Company name) Vérité Co., Ltd., MARUWN CORPORATION

(2) Changes in accounting principles and estimates, and retrospective restatement

(a) Changes due to revision of accounting standards: None

(b) Changes other than in (a): None

(c) Changes in accounting estimates: None

(d) Retrospective restatement: None

(3) Shares outstanding (Common shares)

(a) Shares outstanding (including treasury shares)

As of March 31, 2026: 175,692,457 shares As of March 31, 2025: 175,692,457 shares

(b) Treasury shares

As of March 31, 2026: 8,273,852 shares As of March 31, 2025: 4,951,738 shares

(c) Average number of shares

Fiscal year ended March 31, 2026: 169,953,877 shares Fiscal year ended March 31, 2025: 156,523,547 shares

(Note) Starting with the third quarter of the fiscal year ended March 31, 2018, the number of treasury shares at term-end includes Senko shares owned by the trust accounts of Performance-linked Stock Compensation Plan for Employees (as of March 31, 2026: 777,229 shares; as of March 31, 2025: 795,512 shares) and Performance-linked Stock Compensation Plan for Directors (as of March 31, 2026: 747,655 shares; as of March 31, 2025: 782,106 shares). In addition, starting with the fourth quarter of the fiscal year ended March 31, 2023, the number of treasury shares at term-end includes Senko shares owned by the employee shareholding association support trust ESOP (as of March 31, 2026: 1,942,900 shares; as of March 31, 2025: 2,913,300 shares).

[Reference] Overview of Non-Consolidated Operating Results

Non-Consolidated Operating Results for the Fiscal Year Ended March 31, 2026 (From April 1, 2025 to March 31, 2026)

(1) Non-Consolidated Operating Results

(Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2026	19,190	10.1	7,171	18.4	6,386	18.0	1,569	(74.5)
Fiscal year ended March 31, 2025	17,426	6.0	6,055	(3.2)	5,411	(20.3)	6,165	0.6

	Profit per share	Diluted profit per share
	Yen	Yen
Fiscal year ended March 31, 2026	9.24	9.20
Fiscal year ended March 31, 2025	39.39	36.11

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2026	449,039	81,649	18.1	485.94
As of March 31, 2025	389,955	94,701	24.2	552.73

(Reference) Equity:

As of March 31, 2026: ¥81,355 million

As of March 31, 2025: ¥94,373 million

This financial report is exempt from audit conducted by certified public accountants or an audit corporation.

Cautionary statement regarding forecasts of operating results and special notes

- Forward-looking statements in these materials are based on information available to management at the time this report was prepared and assumptions that management believes are reasonable. Actual results may differ significantly from these statements for a number of reasons.
- The supplementary material on financial results will be available on the Company's website.