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To All Concerned Parties

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**Notice Regarding Differences between Forecast and Actual Consolidated Financial Results
for the Six Months Ended September 30, 2025, and Revision of Full-Year Forecasts
for the Fiscal Year Ending March 31, 2026**

The following is a summary of the differences between the forecast of consolidated financial results for the six months ended September 30, 2025, which was announced on May 12, 2025, and the actual results announced today.

In addition, we have revised the full-year consolidated financial forecast for the fiscal year ending March 31, 2026, as outlined below.

1. Differences between the forecast of consolidated financial results for the six months ended September 30, 2025
(April 1, 2025 to September 30, 2025)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previous forecast (A)	Million yen 441,000	Million yen 17,900	Million yen 16,800	Million yen 9,600	Yen 56.23
Actual results (B)	436,893	16,199	15,389	8,721	50.99
Change (B-A)	△4,107	△1,701	△1,411	△879	-
Change (%)	△0.9	△9.5	△8.4	△9.2	-
(Ref.) Results for the six months ended September 30, 2024	414,122	16,830	16,316	10,495	69.91

2. Revision of full-year forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previous forecast (A)	Million yen 910,000	Million yen 40,000	Million yen 38,000	Million yen 21,600	Yen 126.51
Revised forecast (B)	898,000	37,000	35,000	19,200	112.25
Change (B-A)	△12,000	△3,000	△3,000	△2,400	-
Change (%)	△1.3	△7.5	△7.9	△11.1	-
(Ref.) Results for the fiscal year ended March 31, 2025	854,550	34,946	33,767	18,610	118.90

3. Reasons for differences and forecast revision

During the six months ended September 30, 2025, the Group implemented sales expansion and pricing revisions and benefited from earnings contributions from M&A activities conducted in the previous fiscal year. As a result, operating revenue exceeded the level of the same period in the previous fiscal year.

However, operating profit declined year-on-year due to an increase in personnel expenses and other cost factors.

Ordinary profit decreased primarily due to higher interest expenses, and net income attributable to owners of parent declined due to the absence of gain on bargain purchase recorded in the previous fiscal year.

Based on the actual results for the six months ended September 30, 2025, and the current outlook, the Company has revised its full-year consolidated earnings forecast for the fiscal year ending March 31, 2026.

※Forward-looking statements in these materials are based on information available to management at the time this report was prepared and assumptions that management believes are reasonable. Actual results may differ significantly from these statements for a number of reasons.

Or more