

SENKO Group Holdings Co., Ltd.

## Summary of Financial Statements for the Fiscal Year Ended March 31, 2025 [Japan GAAP]

May 12, 2025

Name of Listed Company:	SENKO Group Holdings Co., Ltd.	Stock Listed on:	Tokyo Stock Exchange
Code Number:	9069	URL	<a href="https://www.senkogrouphd.co.jp/en/">https://www.senkogrouphd.co.jp/en/</a>
Representative:	Title: President and Representative Director	Name:	Yasuhisa Fukuda
Inquiries:	Title: Executive Officer, Responsible for PR & IR	Name:	Shinzo Yoshimura
		Tel.	(03) 6862-8842

  

Scheduled Date of Annual Meeting of Shareholders:	June 26, 2025	Scheduled Date of Dividend Paid:	June 27, 2025
Scheduled Date of Issue of Financial Report:	June 25, 2025		
Supplemental Information Materials:	Yes		
Information Meeting for Financial Results:	Yes (for analysts)		

(Amounts less than ¥1 million have been rounded down)

### 1. Consolidated Operating Results for the Fiscal Year Ended March 31, 2025 (From April 1, 2024 to March 31, 2025)

#### (1) Consolidated Operating Results (Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2025	854,550	9.8	34,946	16.9	33,767	10.7	18,610	16.7
Fiscal year ended March 31, 2024	778,370	11.8	29,906	17.1	30,503	16.6	15,944	3.9

(Note) Comprehensive income:

Fiscal year ended March 31, 2025: ¥24,950 million (-5.0%)

Fiscal year ended March 31, 2024: ¥26,273 million (31.1%)

	Profit per share	Diluted profit per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to operating revenue
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2025	118.90	109.17	9.4	4.8	4.1
Fiscal year ended March 31, 2024	106.25	94.08	9.4	4.8	3.8

(Reference) Equity in earnings (losses) of affiliates:

Fiscal year ended March 31, 2025: ¥284 million

Fiscal year ended March 31, 2024: ¥377 million

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2025	718,739	243,216	30.2	1,271.24
As of March 31, 2024	686,136	204,561	26.1	1,197.13

(Reference) Equity:

As of March 31, 2025: ¥217,053 million

As of March 31, 2024: ¥179,208 million

(Note) During the fourth quarter of the fiscal year ended March 31, 2025, the Company finalized the provisional accounting treatment for business combinations. As a result, figures for the fiscal year ended March 31, 2024 reflect the finalization of the provisional accounting treatment.

#### (3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended March 31, 2025	44,722	(58,024)	454	67,306
Fiscal year ended March 31, 2024	51,214	(62,492)	33,157	79,284

### 2. Dividends

	Annual dividend					Aggregate amount (Annual)	Payout ratio (Consolidated)	Dividend on equity ratio (Consolidated)
	June 30	September 30	December 31	March 31	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2024	—	19.00	—	19.00	38.00	5,926	35.8	3.3
Fiscal year ended March 31, 2025	—	23.00	—	23.00	46.00	7,631	38.7	3.7
Fiscal year ending March 31, 2026 (Forecast)	—	25.00	—	25.00	50.00		39.5	

### 3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

(Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half ending September 30, 2025	441,000	6.5	17,900	6.2	16,800	2.8	9,600	(8.5)	56.23
Fiscal year ending March 31, 2026	910,000	6.5	40,000	14.5	38,000	12.5	21,600	16.1	126.51

#### Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Company name) OPLUS inc.

(2) Changes in accounting principles and estimates, and retrospective restatement

(a) Changes due to revision of accounting standards: Yes

(b) Changes other than in (a): None

(c) Changes in accounting estimates: Yes

(d) Retrospective restatement: None

(3) Shares outstanding (Common shares)

(a) Shares outstanding (including treasury shares)

As of March 31, 2025: 175,692,457 shares As of March 31, 2024: 157,070,496 shares

(b) Treasury shares

As of March 31, 2025: 4,951,738 shares As of March 31, 2024: 7,372,422 shares

(c) Average number of shares

Fiscal year ended March 31, 2025: 156,523,547 shares Fiscal year ended March 31, 2024: 150,070,489 shares

(Note) Starting with the third quarter of the fiscal year ended March 31, 2018, the number of treasury shares at term-end includes Senko shares owned by the trust accounts of Performance-linked Stock Compensation Plan for Employees (as of March 31, 2025: 795,512 shares; as of March 31, 2024: 805,545 shares) and Performance-linked Stock Compensation Plan for Directors (as of March 31, 2025: 782,106 shares; as of March 31, 2024: 788,972 shares). In addition, starting with the fourth quarter of the fiscal year ended March 31, 2023, the number of treasury shares at term-end includes Senko shares owned by the employee shareholding association support trust ESOP (as of March 31, 2025: 2,913,300 shares; as of March 31, 2024: 4,055,700 shares).

#### [Reference] Overview of Non-Consolidated Operating Results

#### Non-Consolidated Operating Results for the Fiscal Year Ended March 31, 2025 (From April 1, 2024 to March 31, 2025)

(1) Non-Consolidated Operating Results

(Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2025	17,426	6.0	6,055	(3.2)	5,411	(20.3)	6,165	0.6
Fiscal year ended March 31, 2024	16,447	5.1	6,252	(12.3)	6,788	(7.4)	6,127	84.4

	Profit per share	Diluted profit per share
	Yen	Yen
Fiscal year ended March 31, 2025	39.39	36.11
Fiscal year ended March 31, 2024	40.83	36.09

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2025	389,955	94,701	24.2	552.73
As of March 31, 2024	371,591	72,569	19.4	482.42

(Reference) Equity:

As of March 31, 2025: ¥94,373 million

As of March 31, 2024: ¥72,217 million

This financial report is exempt from audit conducted by certified public accountants or an audit corporation.

#### Cautionary statement regarding forecasts of operating results and special notes

- Forward-looking statements in these materials are based on information available to management at the time this report was prepared and assumptions that management believes are reasonable. Actual results may differ significantly from these statements for a number of reasons.
- The supplementary material on financial results will be available on the Company's website.