

SENKO Group Holdings Co., Ltd.

Summary of Financial Statements for the Third Quarter of the Fiscal Year Ending March 31, 2025 [Japan GAAP]

February 13, 2025

Name of Listed Company: SENKO Group Holdings Co., Ltd. Stock Listed on: Tokyo Stock Exchange
Code Number: 9069 URL <https://www.senkogrouphd.co.jp/en/>
Representative: Title: President and Representative Director Name: Yasuhisa Fukuda
Inquiries: Title: Executive Officer, Responsible for PR & IR Name: Shinzo Yoshimura Tel. (03) 6862-8842

Scheduled Date of Dividend Paid: –
Supplemental Information Materials: Yes
Information Meeting for Financial Results: None

(Amounts less than ¥1 million have been rounded down)

1. Consolidated Operating Results for the Nine Months Ended December 31, 2024

(1) Consolidated Operating Results (Cumulative)

(Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2024	641,867	10.1	28,936	14.0	28,371	10.6	16,076	6.1
Nine months ended December 31, 2023	582,786	13.1	25,382	16.5	25,647	14.7	15,152	1.4

(Note) Comprehensive income

Nine months ended December 31, 2024: ¥19,106 million (-4.9%) Nine months ended December 31, 2023: ¥20,098 million (2.7%)

	Profit per share	Diluted profit per share
	Yen	Yen
Nine months ended December 31, 2024	105.83	94.48
Nine months ended December 31, 2023	101.09	89.53

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of December 31, 2024	723,059	239,315	29.4	1,245.54
As of March 31, 2024	685,120	204,186	26.2	1,197.13

(Reference) Equity:

As of December 31, 2024: ¥212,420 million As of March 31, 2024: ¥179,208 million

2. Dividends

	Annual dividend				
	June 30	September 30	December 31	March 31	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	–	19.00	–	19.00	38.00
Fiscal year ending March 31, 2025	–	23.00	–		
Fiscal year ending March 31, 2025 (Forecast)				23.00	46.00

(Note) Change in the estimation of dividend for the fiscal year in this period: None

3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2025 (From April 1, 2024 to March 31, 2025)

(Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Fiscal year ending March 31, 2025	860,000	10.5	35,800	19.7	35,000	14.7	19,300	21.0	127.05

(Note) Change in the forecast made in this period: None

Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Company name) OPLUS inc.

(2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: None

(3) Changes in accounting principles and estimates, and retrospective restatement

(a) Changes due to revision of accounting standards: Yes

(b) Changes other than in (a): None

(c) Changes in accounting estimates: Yes

(d) Retrospective restatement: None

(4) Shares outstanding (Common shares)

(a) Shares outstanding (including treasury shares)

As of December 31, 2024:	175,692,457 shares	As of March 31, 2024:	157,070,496 shares
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(b) Treasury shares

As of December 31, 2024:	5,146,843 shares	As of March 31, 2024:	7,372,422 shares
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(c) Average number of shares (Cumulative)

Nine months ended December 31, 2024:	151,905,669 shares	Nine months ended December 31, 2023:	149,886,169 shares
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(Note) Starting with the third quarter of the fiscal year ended March 31, 2018, the number of treasury shares at term-end includes Senko shares owned by the trust accounts of Performance-linked Stock Compensation Plan for Employees (as of December 31, 2024: 795,512 shares; as of March 31, 2024: 805,545 shares) and Performance-linked Stock Compensation Plan for Directors (as of December 31, 2024: 782,480 shares; as of March 31, 2024: 788,972 shares). In addition, starting with the fourth quarter of the fiscal year ended March 31, 2023, the number of treasury shares at term-end includes Senko shares owned by the employee shareholding association support trust ESOP (as of December 31, 2024: 3,082,200 shares; as of March 31, 2024: 4,055,700 shares).

Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: None

Cautionary statement regarding forecasts of operating results and special notes

- Forward-looking statements in these materials are based on information available to management at the time this report was prepared and assumptions that management believes are reasonable. Actual results may differ significantly from these statements for a number of reasons.
- The supplementary material on financial results will be available on the Company's website.