



Summary of Consolidated Financial Results
for the Second Quarter of Fiscal Year Ending March 31, 2026
(Six Months Ended September 30, 2025)

[Japanese GAAP]

Company name: Maruzen Showa Unyu Co., Ltd.
 Stock code: 9068
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Listing: Tokyo Stock Exchange
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Scheduled date of filing of Semi-annual Report:

November 13, 2025

Scheduled date of payment of dividend:

December 8, 2025

Preparation of supplementary materials for financial results:

Yes

Holding of financial results meeting:

Yes (for institutional investors and analysts)

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Six Months Ended September 30, 2025**(April 1, 2025 – September 30, 2025)**

(1) Consolidated results of operations

(Percentages represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Sep. 30, 2025	72,239	1.4	7,518	9.3	8,107	9.9	5,980	1.5
Six months ended Sep. 30, 2024	71,237	3.8	6,881	13.8	7,374	13.0	5,892	21.1

Note: Comprehensive income (million yen)

Six months ended Sep. 30, 2025:

8,595 (up 51.7%)

Six months ended Sep. 30, 2024:

5,664 (down 28.9%)

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended Sep. 30, 2025	306.29	-
Six months ended Sep. 30, 2024	293.97	-

Note: Diluted net income per share is not presented since there is no dilutive share.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sep. 30, 2025	198,763	138,939	68.8	7,005.58
As of Mar. 31, 2025	192,088	132,151	67.7	6,661.31

Reference: Shareholders' equity (million yen)

As of Sep. 30, 2025: 136,810

As of Mar. 31, 2025:

130,053

2. Dividends

	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Mar. 31, 2025	-	80.00	-	90.00	170.00
Fiscal year ending Mar. 31, 2026	-	90.00			
Fiscal year ending Mar. 31, 2026 (forecasts)			-	90.00	180.00

Note: Revisions to the most recently announced dividend forecasts: None

3. Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

(Percentages represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	153,000	5.8	16,000	9.2	16,500	4.6	12,000	22.4	614.59

Note: Revisions to the most recently announced consolidated earnings forecasts: None

*** Notes**

(1) Significant changes in scope of consolidation: None

(2) Application of special accounting methods for presenting semi-annual consolidated financial statements: None

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting-based estimates: None

4) Restatements: None

(4) Number of issued shares (common shares)

1) Number of shares issued at the end of the period (including treasury shares)

As of Sep. 30, 2025:	20,618,244 shares	As of Mar. 31, 2025:	20,618,244 shares
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2) Number of treasury shares at the end of the period

As of Sep. 30, 2025:	1,089,387 shares	As of Mar. 31, 2025:	1,094,525 shares
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3) Average number of shares during the period

Six months ended Sep. 30, 2025:	19,525,310 shares	Six months ended Sep. 30, 2024:	20,043,506 shares
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* The current financial report is not subject to review by certified public accountants and auditing firms.

* Cautionary statement with respect to forward-looking statements, and other special items

Cautionary statement with respect to forward-looking statements

Forecasts of future performance in these materials are based on assumption judged to be valid and information available to the Company's management at the time the materials were prepared. Actual results may differ materially from the forecasts for a number of reasons.

How to obtain financial results meeting materials

We plan to hold an online presentation for institutional investors and analysts on Tuesday, November 18, 2025. The materials to be used in this meeting will be posted on our website.