



October 31, 2025

To all concerned

Listed company name: Sankyu Inc.

Representative: Kimihiro Nakamura, President and CEO(Representative Director)

(Code number: 9065, Tokyo Stock Exchange Prime/Fukuoka Stock Exchange)

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Notice Regarding Revision of Performance Forecast

In light of recent business performance trends, we hereby announce the revision of the full-year performance forecast previously released on May 12, 2025, as follows.

Details

● Revision of Performance Forecast Figures

(Million yen)

Revision of Full-Year Consolidated Financial Forecast for Fiscal Year Ending March 2026 (April 1, 2025 – March 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Net Profit Attributable to Parent Shareholders	Net Profit per Share
Previous Forecast (A)	618,000	41,000	41,000	29,500	561.46
Revised Forecast (B)	624,500	42,000	41,000	30,000	584.56
Change in Amount (B - A)	6,500	1,000	-	500	-
Percentage Change	1.1%	2.4%	-	1.7%	-
Reference: Results for previous fiscal year (Fiscal year ending March 2025)	606,791	43,945	44,679	30,747	570.99

(Million yen)

Revision of Full-Year Non-Consolidated Performance Forecast for Fiscal Year Ending March 2026 (April 1, 2025 – March 31, 2026)

	Net Sales	Ordinary Profit	Net Profit	Net Profit per Share
Previous Forecast (A)	435,000	32,000	25,000	475.81
Revised Forecast (B)	441,000	34,000	27,500	535.85
Change in Amount (B - A)	6,000	2,000	2,500	-
Percentage Change	1.4%	6.3%	10.0%	-
Reference: Results for previous fiscal year (Fiscal year ending March 2025)	430,568	33,870	24,814	460.80

Reason for Performance Forecast Revision

In the Plant Engineering Business segment, maintenance work for SDM projects in spring and autumn is expected to exceed initial assumptions. Additionally, in the Facility Works sector, we anticipate the execution of large-scale projects on-site in client factories and the acquisition of environment-related construction work. Based on these factors, we have decided to revise the previous forecast.

(Note) The above forecast has been prepared based on information available at this time. Actual performance may differ from the projected figures due to various factors in the future.

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