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May 1, 2025

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(Securities code: 9064; Tokyo Stock Exchange, Prime Market)
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Notice Regarding the Difference between Consolidated Financial Forecasts and Actual Results for the fiscal Year Ended March 31, 2025

Yamato Holdings Co., Ltd. (the “Company”) hereby announces that a difference has arisen between its financial forecast for the fiscal ended March 31, 2025, which was announced on March 21, 2025, and the actual results for the same period announced today.

1. Difference between its consolidated financial forecasts for the fiscal ended March 31, 2025 and actual results
(From April 1, 2024 to March 31, 2025)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecasts (A)	1,760,000	10,000	13,000	36,000	106.16
Actual results (B)	1,762,696	14,206	19,587	37,937	111.87
Change (B-A)	2,696	4,206	6,587	1,937	—
Change (%)	0.2	42.1	50.7	5.4	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2024)	1,758,626	40,059	40,458	37,626	107.23

2. Reason for the difference between financial forecast and actual results

Operating profit was 4,206 million yen higher than the previous forecast, mainly due to a larger-than-expected parcel delivery volume and a restrain of other miscellaneous expenses including personnel expenses.

Ordinary profit was 6,587 million yen higher than the previous forecast due to the above factors, as well as better-than-expected performance of investees and the impact of foreign exchange rate fluctuations.