

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

June 30, 2025

To All concerned Parties

Company name: Keihan Holdings Co., Ltd.

Name of representative: Yoshihiro Hirakawa

Representative Director & President

(Securities code: 9045; Prime Market)

Inquiries: Norio Shirono, Executive officers; General Manager of  
Accounting and Finance Division, Group Management  
Office (Telephone: +81-06-6944-2527)

### **Notice Concerning Conclusion of a Monetary Loan Agreement with Financial Covenants**

Keihan Holdings Co., Ltd. hereby announced that it resolved to conclude a monetary loan agreement with financial covenants (“this agreement”) as described below.

#### 1. Reason for conclusion of this agreement

To be used as sub-leasing funds to our subsidiaries

#### 2. Details of this agreement

(1) Date of conclusion of monetary loan agreement	June 26, 2025
(2) Counterparty attributes	Trust banks, etc. (Syndicate)
(3) Principal of debt	¥38,000 million
(4) Repayment period	June 30, 2027    June 29, 2029    June 30, 2031
(5) Details of collateral	Not applicable

#### 3. Details of financial covenants included in this agreement

The amount of the net assets section in the consolidated balance sheet on the last day of each consolidated fiscal year must be maintained at 75% or more of the amount of the net assets section in the consolidated balance sheet on the last day of the previous consolidated fiscal year.

#### 4. Future outlook

The impact of this agreement on our consolidated financial results for the fiscal year ending March 2026 is expected to be minor.

End