

Document and entity information

		Mar 2025
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2025-05-12
Company name		Sakai Moving Service Co.,Ltd.
Securities code		9039
URL		https://www.hikkoshi-sakai.co.jp/
Representative		
Title		代表取締役社長
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Inquiries		
Title		専務取締役
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Other		
Date of general shareholders' meeting (as planned)		2025-06-21
Dividend payable date (as planned)		2025-06-23
Annual securities report filing date (as planned)		2025-06-20
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	121,023	116,861
% change	3.6	6.7
Operating profit		
Operating profit	12,925	12,744
% change	1.4	7.6
Ordinary profit		
Ordinary profit	13,143	12,904
% change	1.9	6.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,765	8,359
% change	4.9	1.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,841	8,652
Change in comprehensive income	2.2	4.9
Other consolidated operating results		
Basic earnings per share (Yen)	215.58	205.60
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.5	9.7
Ordinary profit to total assets ratio (%)	10.6	11.2
Operating profit to net sales ratio (%)	10.7	10.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-90	-82
Note to operating results	<p>(注) 1. 当社は、2023年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」を算定しております。2. 潜在株式調整後1株当たり当期純利益は、希薄化効果を有している潜在株式が存在しないため記載しておりません。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	127,234	120,811
Net assets	96,000	89,312
Capital adequacy ratio (%)	75.4	73.9
Net assets per share (Yen)	2,359.74	2,196.57
Note to consolidated financial positions		
Owner's equity	95,946	89,312

(注) 当社は、2023年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	9,727	9,581
Cash flows from investing activities	-7,904	-6,881
Cash flows from financing activities	-3,621	-1,279
Cash and equivalents, end of period	26,205	27,732
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2025
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	30.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		82.00	38.00
Forecast	68.00		
Upper	-		
Lower	-		
Annual			

Result	97.00	-
Forecast	98.00	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result	3,943	2,154
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	45.0	25.8
Forecast	44.7	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	4.3	2.5
Note to dividends		
Note to dividends		

（注）１．2025年3月期 期末配当金の内訳 記念配当10円00銭
 ２．当社は、2023年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。
 2024年3月期第2四半期末については、当該株式分割前の実際の配当金の額を記載しております。2024年3月期の年間配当金合計については、株式分割の実施により単純合算ができないため、「-」と記載しております。

Annual

Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Forecasts		
Forecasts		
Title for forecasts	3．2026年3月期の連結業績予想（2025年4月1日～2026年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	125,482	61,541
Upper	-	-
Lower	-	-
% change		
Forecast	3.7	4.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	13,086	6,673
Upper	-	-
Lower	-	-
% change		
Forecast	1.2	1.0

Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	13,368	6,794
Upper	-	-
Lower	-	-
% change		
Forecast	1.7	0.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,915	4,578
Upper	-	-
Lower	-	-
% change		
Forecast	1.7	0.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	219.28	112.60
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Mar 2025

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	株式会社サカイバン ダロジ
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2025

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-

Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	42,324,000	42,324,000
Number of treasury stock at the end of fiscal year	1,664,272	1,664,272
Average number of shares	40,659,728	40,659,728
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 当社は、2023年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	104,006	101,380
% change	2.6	5.9
Operating profit		
Operating profit	11,395	11,180
% change	1.9	7.4
Ordinary profit		
Ordinary profit	11,719	11,412
% change	2.7	6.3
Profit		
Profit	7,877	7,499
% change	5.0	4.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	193.74	184.44
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		

Note to operating results

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Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	121,015	113,934
Net assets	90,034	84,212
Capital adequacy ratio (%)	74.4	73.9
Net assets per share (Yen)	2,213.01	2,071.16
Note to non-consolidated financial positions		
Owner's equity	89,980	84,212

Note to financial positions

(注) 当社は、2023年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。

Business Results-Note to overview of nonconsolidated business results

	Mar 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2026年3月期の個別業績予想(2025年4月1日~2026年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	107,022	51,953
Upper	-	-

Lower	-	-
% change		
Forecast	2.9	3.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	11,815	5,912
Upper	-	-
Lower	-	-
% change		
Forecast	0.8	0.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	7,941	4,010
Upper	-	-
Lower	-	-
% change		
Forecast	0.8	0.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	195.33	98.63
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.