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June 4, 2025

To whom it may concern

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Notice Issuance of Unsecured Straight Bonds

We announced today that it has determined the issuance of its 64th series of unsecured straight bonds (with inter-bond pari-passu clause) as follows.

1. Bond Name	Keisei Electric Railway Co., Ltd. 64th series of unsecured straight bonds (with inter-bond pari-passu clause)
2. Total amount of issue	10.0 billion yen
3. Denomination per bond	100 million yen
4. Application of the Law Concerning Book-Entry Transfer of Corporate Bonds, Shares, etc.	The Bonds are corporate bonds which are subject to the provisions of the Act on Book-Entry Transfer of Corporate Bonds, Shares, etc. (hereinafter referred to as the "Act on Book-Entry Transfer of Corporate Bonds, etc.") in accordance with Article 66, Paragraph 2 of the Act on Book-Entry Transfer of Corporate Bonds, etc., and the Company may not issue such bonds except in the cases provided for in Article 67, Paragraph 2 of the Act on Book-Entry Transfer of Corporate Bonds, etc.
5. Interest rate	1.852% per annum
6. Issue price	100 yen per face value of 100 yen
7. Redemption Price	100 yen per face value of 100 yen
8. Redemption term (1)Redemption date (2)Buyback depreciation	9 years June 9, 2034 The Bonds may be buyback at any time after the payment due date, except as otherwise specified by the Book-Entry Transfer Institution.
9. Interest payment dates	June 10 and December 10 of each year
10. Offering period	June 4, 2025
11. Payment date	June 10, 2025
12. Offering method	Public offering
13. Security	The Notes are unsecured, unguaranteed and no assets have been specifically reserved for the Notes.
14. Financial covenants	A "restrictive pledge clause" is attached.
15. Rating	A+ (Rating and Investment Information, Inc.)
16. Lead managing underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Mizuho Securities Co., Ltd., Nomura Securities Co., Ltd., Shinkin Securities Co., Ltd.
17. Application handling location	Underwriter's head office and domestic branches
18. Fiscal agent	Sumitomo Mitsui Trust Bank, Limited
19. Book-entry transfer institution	Japan Securities Depository Center, Incorporated
20. Issuing and paying agent	Sumitomo Mitsui Trust Bank, Limited

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