



April 4, 2025

To whom it may concern

Company name: Keikyu Corporation
Representative: Yukihiro Kawamata,
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Notice of Issuance of Keikyu Corporation Unsecured Straight Bonds

Keikyu Corporation announced today that it has determined the issuance of its 49th and 50th series of unsecured straight bonds (with inter-bond pari-passu clause) as follows.

1. Bond name	Keikyu Corporation 49th series of unsecured straight bonds (with inter-bond pari-passu clause)	Keikyu Corporation 50th series of unsecured straight bonds (with inter-bond pari-passu clause)
2. Total amount of issue	15.0 billion yen	10.0 billion yen
3. Denomination per bond	100 million yen	
4. Interest rate	1.213% per annum	1.721% per annum
5. Issue price	100 yen per face value of 100 yen	
6. Redemption price	100 yen per face value of 100 yen	
7. Offering period	April 4, 2025	
8. Payment date	April 10, 2025	
9. Redemption date	April 10, 2030	April 10, 2035
10. Redemption term	5 years	10 years
11. Redemption method	Lump-sum redemption at maturity	
12. Offering method	Public offering	
13. Interest payment dates	April 10 and October 10 of each year (First interest payment: October 10, 2025)	
14. Collateral or guarantee	No collateral or guarantee is provided for these bonds. Furthermore, no particular assets have been reserved for these bonds.	
15. Lead managing underwriters	Nomura Securities Co., Ltd., Mizuho Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	Mizuho Securities Co., Ltd., Nomura Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
16. Fiscal, issuing, and paying agent	Mizuho Bank, Ltd.	Sumitomo Mitsui Trust Bank, Limited
17. Book-entry transfer institution	Japan Securities Depository Center, Incorporated	
18. Rating	A+ (Japan Credit Rating Agency, Ltd.)	