

June 13, 2025

For Immediate Release

Company name: Sotetsu Holdings, Inc.
 Representative: Hideyuki Takizawa,
 Representative Director, President
 (Securities Code: 9003, TSE Prime Market)
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Notice Regarding Issuance of Unsecured Bonds

Sotetsu Holdings, Inc. announces that it has today decided the terms and conditions for the issuance of the 46th unsecured bonds as outlined below.

1. Bond name	Sotetsu Holdings, Inc. 46th unsecured bonds (with a pari passu clause)
2. Total amount of issuance	10.0 billion yen
3. Denomination of bond	0.1 billion yen, one type
4. Interest rate	1.990% per annum
5. Amount to be paid	100 yen per 100 yen face value
6. Amount to be redeemed	100 yen per 100 yen face value
7. Redemption date	June 20, 2035 (Ten years)
8. Date of interest payment	June 20 and December 20 of each year
9. Application period	June 13, 2025
10. Payment date	June 20, 2025
11. Offering method	Offering to the general public
12. Collateral	Unsecured
13. Financial covenants	Negative pledge clause
14. Lead managers	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co., Ltd.
15. Fiscal, issuing and paying agent	Sumitomo Mitsui Banking Corporation
16. Book-entry transfer institution	Japan Securities Depository Center Inc.
17. Yield to subscribers	1.990% per annum