

June 23, 2025

To All Concerned Parties

REIT Issuer: Daiwa Securities Living Investment Corporation
6-2-1 Ginza, Chuo-ku, Tokyo 104-0061
Tetsuo Akuzawa, Executive Director
(Securities Code: 8986)
Asset Manager: Daiwa Real Estate Asset Management Co. Ltd.
Yoshiki Nishigaki, President and Representative Director
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Notice Concerning Conclusion of Commitment Line Agreement

Daiwa Securities Living Investment Corporation (hereinafter referred to as the “Investment Corporation”) has decided today to conclude a commitment line agreement for a total of 1,000 million yen as below.

I. Reason for the Conclusion of the Agreement

The Investment Corporation decided to conclude commitment line agreement to secure flexibility and stability in financing method for potential needs of funds as well as to build a solid balance sheet.

II. Details of the Agreement

Commitment line provider	Daiwa Next Bank, Ltd. (Note)
Maximum loan amount	1,000 million yen
Date of Signing Contract	June 23, 2025
Term of the Agreement	From June 30, 2025 to June 30, 2026
Collateral	Unsecured and unguaranteed
Use of funds	Funds for property acquisition and debt repayment, etc.

(Note) Daiwa Next Bank, Ltd. falls under the category of interested persons or other close affiliate as stipulated in the Investment Trusts Act and is a related party as stipulated in the internal regulations of Daiwa Real Estate Asset Management Co. Ltd. to which the Investment Corporation entrusts management of its assets (the “Asset Manager”). The Asset Manager therefore has taken the decision-making procedures as stipulated in the rules on prevention of conflicts of interest.

III. Other Matters Required for Investors to Appropriately Understand and Evaluate the Above Information

There arises no change in the content of the investment risks described at “Investment Risk” of the 38th securities report filed as of June 19, 2025 with respect to the risks involved in repayment of the borrowing.

End

*URL: <https://www.daiwa-securities-living.co.jp/en/>