Japan Logistics Fund, Inc.
日本ロジスティクスファンド投資法人

August 26, 2026

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc. (Security Code: 8967)
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Notice Concerning Borrowing of Funds

Japan Logistics Fund Inc. (hereafter referred to as "JLF") announces that it has decided to borrow funds as detailed below.

1. Use of Proceeds

   Proceeds will be used to repay the existing loans due August 31, 2026, and September 30, 2026 (Please refer to "3. The Bank Loans to be Repaid").

2. Details of the Loans

Lender	Amount	Interest rate	Term	Borrowing date	Repayment date (Note 2)
MUFG Bank, Ltd.	2,500 million yen	JBA 3- month JPY TIBOR (Note 1) +0.33000%	7.0 years	August 31, 2026	August 31, 2033
MUFG Bank, Ltd.	3,000 million yen	JBA 1- month JPY TIBOR (Note 1) +0.36375%	8.0 years	September 30, 2026	September 30, 2034

(Note 1) Please refer to Japanese Bankers Association TIBOR administration's website (http://www.jbatibor.or.jp/english/rate/) for more information regarding JPY TIBOR of Japanese Bankers Association.
(Note 2) If the repayment date is not a business day, it will be the next business day. If such date falls in the next month, it will be the business day immediately before the repayment date.
(Note 3) Unsecured, non-guaranteed, lump-sum payment on the repayment day

3. The Bank Loans to be Repaid

Lender	Amount	Interest rate	Term	Borrowing date	Repayment date
MUFG Bank, Ltd.	2,500 million yen	0.37500%	4.5 years	February 28, 2022	August 31, 2026
MUFG Bank, Ltd.	3,000 million yen	0.41000%	4.5 years	March 31, 2022	September 30, 2026

(Note) For further details of the bank loans, please refer to (Press Release for Reference).

4. Interest-Bearing Debt After the Borrowings

(Millions of yen)

	Before the borrowings	After the borrowings	Increase/ decrease
Short-term loans	1,000	1,000	±0
Long-term loans	113,000	113,000	±0
(Current portion of the above long-term loans)	15,500	20,000	+4,500
Total loans	114,000	114,000	±0
Investment corporation bonds	10,700	10,700	±0
(Current portion of the above bonds)	2,000	2,000	±0
Total interest-bearing debt	**124,700**	**124,700**	±0
(Green Loans)	19,500	19,500	±0
(Green Bonds)	2,000	2,000	±0

5. Other

Regarding risks related to the borrowings, there are no material changes from the description of "Investment Risks" on the Annual Securities Report (Japanese) submitted on April 28, 2026.

(End)

(Press Release for Reference)

- Notice Concerning Borrowing Capital on February 9, 2022
- Notice Concerning Borrowing Capital on March 25, 2022

*JLF's website: https://8967.jp/en/