Japan Logistics Fund, Inc.
日本ロジスティクスファンド投資法人

August 6, 2026

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc. (Security Code: 8967)
Representative: Seiichi Suzuki, Executive Director

Asset Management Company
Mitsui & Co., Logistics Partners Ltd.
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Notice Concerning Borrowing of Funds

Japan Logistics Fund Inc. (hereafter referred to as "JLF") announces that it has decided to borrow funds as detailed below.

1. Use of Proceeds

To partially fund the acquisition of the domestic real estate trust beneficiary right (Narita Logistics Center) as described in the "Notice Concerning Acquisition of Domestic Real Estate Trust Beneficiary Rights (Narita Logistics Center and Hyogo Tojo Logistics Center)" announced today.

2. Details of the New Loans

Lender	Amount	Interest rate	Term	Borrowing date	Repayment date (Note 4)
Sumitomo Mitsui Trust Bank, Limited	600 million yen (Note 1)	JBA 1-month JPY TIBOR (Note 3) +0.260%	0.1 year	August 12, 2026	October 1, 2026
MUFG Bank, Ltd.	200 million yen (Note 1)				
Sumitomo Mitsui Banking Corporation	200 million yen (Note 2)	JBA 1-month JPY TIBOR (Note 3) +0.250%			

(Note 1) Loans based on commitment line agreements dated July 31, 2026.
(Note 2) Loan based on commitment line agreement dated July 31, 2024.
(Note 3) Please refer to Japanese Bankers Association TIBOR administration's website (http://www.jbatibor.or.jp/english/rate/) for more information regarding JBA Japanese Yen TIBOR.
(Note 4) If the repayment date is not a business day, it will be the next business day. If such date falls in the next month, it will be the business day immediately before the repayment date.
(Note 5) Unsecured, non-guaranteed, lump-sum payment on the repayment day

3. Interest-Bearing Debt After the Borrowings

(Millions of yen)

	Before the borrowings	After the borrowings	Increase/ Decrease
Short-term loans	0	1,000	+1,000
Long-term loans	113,000	113,000	±0
(Current portion of the above long-term loans)	15,500	15,500	±0
Total loans	113,000	114,000	+1,000
Investment corporation bonds	10,700	10,700	±0
(Current portion of the above bonds)	2,000	2,000	±0
Total interest-bearing debt	**123,700**	**124,700**	+1,000
(Green Loans)	19,500	19,500	±0
(Green Bonds)	2,000	2,000	±0

4. Other

Regarding risks related to the borrowings , there are no material changes from the description of "Investment Risks" on the Annual Securities Report (Japanese) submitted on April 28, 2026.

(End)

(Press Release for Reference)

-Notice Concerning Acquisition of Real Estate Trust Beneficiary Rights (Narita Logistics Center and Hyogo Tojo Logistics Center) on August 6, 2026

*JLF's website: https://8967.jp/en/