



Japan Logistics Fund, Inc.

日本ロジスティクスファンド投資法人

February 24, 2026

For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc. (Security Code: 8967)

Representative: Seiichi Suzuki, Executive Director

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.

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Notice Concerning Borrowing Capital

Japan Logistics Fund Inc. (hereafter referred to as “JLF”) announces that it has decided to raise funds through the bank loans as detailed below.

1. Use of Proceeds

Proceeds will be used to repay the existing loans due February 28, 2026 (Please refer to “3.The Bank Loans to be Repaid”).

2. Details of the New Loans

Lender	Amount of loans	Interest rate	Term of loans	Borrowing date	Repayment date (Note 3)
Sumitomo Mitsui Banking Corporation	2,000 million yen	fixed (Note 1)	5.5 years	February 27, 2026	August 31, 2031
Sumitomo Mitsui Banking Corporation	2,000 million yen	1- month JPY TIBOR by Japanese Bankers Association (Note 2) +0.36375%	8.0 years		February 28, 2034
Sumitomo Mitsui Banking Corporation	2,000 million yen	1- month JPY TIBOR by Japanese Bankers Association (Note 2) +0.39000%	9.0 years		February 28, 2035

(Note 1) The applicable interest rate will be announced once decided. (Date of determination of interest rate: The day two business days prior to the borrowing date)

(Note 2) Please refer to Japanese Bankers Association TIBOR administration’s website (<http://www.jbatibor.or.jp/english/rate/>) for more information regarding JPY TIBOR of Japanese Bankers Association.

(Note 3) If the repayment date is not a business day, it will be the next business day. If such date falls in the next month, it will be the business day immediately before the repayment date.

(Note 4) Unsecured/non-guaranteed, lump-sum payment on the repayment day

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3. The Bank Loans to be Repaid

Lender	Amount of loans	Interest rate	Term of loans	Borrowing date	Repayment date
Sumitomo Mitsui Banking Corporation	2,000 million yen	0.43000%	4.0 years	February 28, 2022	February 28, 2026
Sumitomo Mitsui Banking Corporation	4,000 million yen	0.68250%	3.0 years	February 28, 2023	

(Note) For further details of the investment corporation bond, please refer to (Press Release for Reference).

4. Balance of the interest-bearing debt after borrowing

(Millions of yen)

	Before the new loans	After the new loans	Increase/decrease
Short-term loans	1,620	1,620	±0
Long-term loans	109,000	109,000	±0
(Current portion of the above long-term loans)	16,500	10,500	-6,000
Total loans	110,620	110,620	±0
Investment corporation bonds	10,700	10,700	±0
(Current portion of the above bonds)	-	-	±0
Total interest-bearing debt	121,320	121,320	±0
(Green Loans)	18,500	18,500	±0
(Green Bonds)	2,000	2,000	±0

5. Other

Regarding risks related to borrowing of the loan, there is no change from the description of “Investment Risks” described on a Securities Registration Statement (Japanese) submitted on October 30, 2025.

(End)

(Press Release for Reference)

- Notice Concerning Borrowing Capital on February 9, 2022
- Notice Concerning Borrowing Capital (Refinancing with green loans and others) on February 22, 2023

*JLF’s website: <https://8967.jp/en/>

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