



Japan Logistics Fund, Inc.

日本ロジスティクスファンド投資法人

November 25, 2025

For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc. (Security Code: 8967)

Representative: Seiichi Suzuki, Executive Director

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.

Representative: Seiichi Suzuki, President & CEO

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Notice Concerning Borrowing Capital

Japan Logistics Fund Inc. (hereafter referred to as “JLF”) announces that it has decided to raise funds through the bank loan as detailed below.

1. Use of Proceeds

Proceeds will be used to repay existing loans due November 28, 2025 (Please refer to “3. The Bank Loans to be Repaid”).

2. Details of the New Loans

Lender	Amount of loans	Interest rate	Term of loans	Borrowing date	Repayment date (Note 2)
The Bank of Fukuoka, Ltd.	500 Million yen	1-month JPY TIBOR by Japanese Bankers Association (Note 1) +0.220%	10.0 years	November 28, 2025	November 30, 2035
Mizuho Trust & Banking Co., Ltd.	2,000 Million yen	1-month JPY TIBOR by Japanese Bankers Association (Note 1) +0.260%			

(Note 1) Please refer to Japanese Bankers Association TIBOR administration’s website (<http://www.jbatibor.or.jp/english/rate/>) for more information regarding JPY TIBOR of Japanese Bankers Association.

(Note 2) If the repayment date is not a business day, it will be the next business day. If such date falls in the next month, it will be the business day immediately before the repayment date.

(Note 3) Unsecured/non-guaranteed, lump-sum payment on the repayment day.

3. The Bank Loans to be Repaid

Lender	Amount of loans	Interest rate	Term of Loans	Borrowing date	Repayment date
The Bank of Fukuoka, Ltd.	500 Million yen	0.59800%	10.0 years	December 4, 2015	November 28, 2025
Mizuho Trust & Banking Co., Ltd.	2,000 Million yen	0.64250%			

(Note) For further details of the bank loans, please refer to (Press Release for Reference).

4. Balance of the interest-bearing debt after borrowing and repayment

(Millions of yen)

		Before the new loans	After the new loans	Increase/decrease
	Short-term loans	360	360	±0
	Long-term loans	106,000	106,000	±0
	(Current portion of the above long-term loans)	14,000	11,500	▲2,500
	Total loans	106,360	106,360	±0
	Investment corporation bonds	13,700	13,700	±0
	(Current portion of the above bonds)	3,000	3,000	±0
Total interest-bearing debt		120,060	120,060	±0
(Green Loans)		18,500	18,500	±0
(Green Bonds)		2,000	2,000	±0

4. Other

Regarding risks related to borrowing of the loans, there is no change from the description of “Investment Risks” described on a Securities Registration Statement (Japanese) submitted on October 30, 2025.

(End)

(Press Release for Reference)

- Notice Concerning Borrowing Capital on November 25, 2015

*JLF's website: <https://8967.jp/en/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.