



Japan Logistics Fund, Inc.

日本ロジスティクスファンド投資法人

July 1, 2025

For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc. (Security Code: 8967)
Representative: Seiichi Suzuki, Executive Director

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.
Representative: Seiichi Suzuki, President & CEO
Contact: Shintaro Miyata, Chief Financial Officer

TEL +81-3-3238-7171

Notice Concerning the Current Status and Completion of Investment Units Buyback Program, and Cancellation of Investment Units

(Buybacks under the Provisions of Article 80-5 of the Act on Investment Trust and Investment Corporations, and Cancellation under the Provisions of Article 80, Paragraph 2 and Paragraph 4 of the Act)

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announces that JLF conducted the investment units buyback program based on Article 80-2 of the Act on Investment Trusts and Investment Corporations (hereinafter referred to as the “Investment Trusts Act”) applied pursuant to Article 80-5, Paragraph 2 of the Investment Trusts Act as below. Accordingly, JLF announces the completion of the investment units buyback program, as was approved at its Board of Directors held on March 12, 2025.

JLF announces that JLF has already decided the cancellation of all investment units acquired through the buyback program in accordance with Article 80, Paragraph 2 and Paragraph 4 of Investment Trusts Act at its Board of Directors on March 12, 2025, and the cancellation is scheduled to be conducted on July 31, 2025 in accordance with the resolution by its Board of Directors.

1. The Status of Investment Units Buyback Program in June 2025

(1) Total number of investment units repurchased under this buyback program	4,746 units
(2) Total amount of investment units repurchased under this buyback program	442,960,100 yen
(3) Buyback method	Market purchase at Tokyo Stock Exchange based on a purchase contract with a broker
(4) Buyback period	From June 2, 2025 to June30, 2025 (on a trade date basis)

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2. The Status of Investment Units Buyback Program during the Whole Period

(1) Total number of investment units repurchased under this buyback program	16,000 units
(2) Total amount of investment units repurchased under this buyback program	1,490,298,600 yen
(3) Buyback method	Market purchase at Tokyo Stock Exchange based on a purchase contract with a broker
(4) Buyback period	From March 13, 2025 to June 30, 2025 (on a trade date basis)

3. Details of the Cancellation of Investments Units

(1) Total number of investment units to be cancelled	16,000 units (Percentage of cancelled units to total outstanding units before the cancellation: 0.58%)
(2) Scheduled cancellation date	July 31, 2025
(3) Total number of investment units issued after the cancellation (Excluding the number of owned investment units)	2,746,163 units
(4) Total number of investment units owned after the cancellation	0 units

4. Future Outlook

The impact of the cancellation of the investment units is expected to be negligible, and there is no change to “Forecasts for the six-month period ending July 2025 (from February 1, 2025 to July 31, 2025) and the six-month period ending January 2026 (from August 1, 2025 to January 31, 2026)”, in the “REIT Financial Report for the six-month period ended January 31, 2025 (The 39th Period)” which was announced on March 12, 2025.

End



(Reference Information)

Details of the Resolution at its Board of Directors on March 12, 2025

[Buybacks]

(1) Planned total number of investment units repurchased for the buyback program	Up to 69,000 units (2.50% of the total number of issued investment units (excluding the number of owned investment units))
(2) Planned total amount of investment units repurchased for the buyback program	Up to 6,000 million yen
(3) Buyback period	From March 13, 2025 to June 30, 2025 (on a trade date basis)

[Cancellation]

(1) Total number of investment units to be cancelled	Total number of all investment units acquired through the buybacks
(2) Scheduled cancellation date	July 31, 2025

(Press Release for Reference)

- Notice Concerning Investment Units Buybacks and Cancellation Program (Buybacks under the Provisions of Article 80-5 of the Act on Investment Trust and Investment Corporations, and Cancellation under the Provisions of Article 80, Paragraph 2 and Paragraph 4 of the Act) on March 12, 2025

*JLF's website: <https://8967.jp/en/>

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