

September 25, 2025 For Immediate Release

REIT Issuer

NTT UD REIT Investment Corporation 1-5-1 Otemachi, Chiyoda Ward, Tokyo

Executive Director Kazuhiro Kimura

(Securities Code 8956)

Asset Management Company

NTT Urban Development Asset Management Corporation President & CEO Yasutake Horinouchi

[Contact]

Director & CFO, Finance

Department Takeshi lwata

TEL: +81-3-6262-9400

Notice Concerning Renewal of Commitment Line Agreement

NTT UD REIT Investment Corporation ("NUD") announced today the following decisions on renewal of the commitment line agreement.

- 1. Reason for Renewal of the Commitment Line Agreement
 NUD will renew the commitment line agreement for the purpose of securing flexible and stable fund procurement
 means, upon acquisitions of new properties and the repayment of loans (including the redemption of investment
 corporation bonds), etc.
- 2. Overview of the Commitment Line Agreement (the changes are underlined)

(1)	Lender	NTT TC Leasing Co., Ltd. (Note)
(2)	Limit Amount	5,000 million yen
(3)	Contract Date	<u>September 25, 2025</u>
(4)	Contract Period	October 1, 2025 to September 30, 2026
(5)	Collateral	Unsecured and non-guaranteed

(Note) NTT TC Leasing Co., Ltd. falls under the category of an interested party, etc. of NTT Urban Development Asset Management Corporation ("UDAM"), the asset management company for NUD, as defined in the Act on Investment Trusts and Investment Corporations. As such, conclusion of the commitment line agreements with NTT TC Leasing Co., Ltd. have been resolved by the Compliance Committee, which includes outside experts, in accordance with the UDAM's "Policy on Transactions with Interest Parties."

3. Other

There is no change to the content of "Investment Risk" described in NUD's Securities Report filed on July 30, 2025, due to the renewal of the commitment line agreement.

- * NUD's website is https://nud-reit.co.jp/en/
- ** Neither NUD nor UDAM makes any assurance or warranty with respect to the completeness or accuracy of this English translation. For more complete and accurate information, please refer to the original announcement in Japanese.