

For Immediate Release

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ORIX JREIT Announces Acquisition of Investment Units of ORIX JREIT  
by ORIX Real Estate Corporation

TOKYO, May 26, 2025 — ORIX JREIT Inc. (“OJR”) announced that OJR has today received a notification from ORIX Real Estate Corporation (“ORE”), 100% owned subsidiary of ORIX Corporation, regarding its intention to acquire investment units of OJR (the “Initiative”).

1. Main Details of the Initiative as Notified by ORE

(1) Total number of investment units to be acquired	55,200 units (maximum) <sup>(Note 1)</sup>
(2) Acquisition period	From May 27, 2025 to October 31, 2025 (scheduled) <sup>(Note 2)</sup>
(3) Method of acquisition	Acquisition of investment units of OJR through market purchases in accordance with an agreement on sales transaction to be concluded with a securities company.

Notes:

1. If the investment unit price exceeds the upper limit that was initially set during the acquisition period, the number of acquired units may not reach the upper limit or the acquisition may not be conducted.
2. If the number of acquired investment units reaches the maximum number, the acquisition may end during the period.

2. Significance of the Initiative

The acquisition of investment units of OJR by ORE, the sponsor of OJR, ensures the further alignment of the interests between the unitholders of OJR and ORIX group, and the sponsor support with the aim of increasing the medium-to-long-term value of OJR and its investment units can be expected.

Through the initiative, ORE intends to enhance its sponsor support to OJR by ORIX group and clarify its stance on expanding asset management business.

3. ORE’s Ownership of ORIX JREIT Investment Units Before and After the Initiative

	Before the initiative	The initiative (maximum)	After the initiative (maximum)
Number of investment units issued and outstanding	2,760,000 units	-	2,760,000 units
Number of units owned by ORE	27,600 units	55,200 units	82,800 units
Percentage of units owned by ORE	1.0%	2.0%	3.0%

*This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.*