Japan Metropolitan Fund Investment Corporation

September 18, 2026

To all concerned parties:

Investment Corporation
Japan Metropolitan Fund Investment Corporation
(Tokyo Stock Exchange Company Code: 8953)
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Notice Concerning Debt Financing (Refinancing)

Japan Metropolitan Fund Investment Corporation announces today its decision concerning refinancing as outlined below.

1. Overview

Lender	Loan Amount	Loan Term	Interest Rate (Note)		Scheduled Borrowing Date	Repayment Date	Method of Borrowing, Repayment of Principal
Sumitomo Mitsui Banking Corporation	¥2,000 Million	2.0 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.155%	September 30, 2026	September 29, 2028	Unsecured and unguaranteed, lump sum repayment
Resona Bank, Limited	¥2,500 Million	4.0 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.150%		September 30, 2030	
THE BANK OF FUKUOKA, LTD.	¥2,000 Million	7.0 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.175%		September 30, 2033	
The 77 Bank, Ltd.	¥1,000 Million	7.0 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.175%			

(Note) The base interest rate for each interest calculation period shall be the Japanese yen TIBOR for the relevant interest calculation period as published by the JBA TIBOR Administration two business days prior to the interest payment date pertaining to the immediately preceding interest calculation period (however, for the first calculation period, the applicable date is the borrowing date). However, if no quotation is available for the relevant interest calculation period, the base interest rate shall be the rate calculated in accordance with the method prescribed in the loan agreement.
For the Japanese Yen TIBOR, please refer to JBA TIBOR administration's website (https://www.jbatibor.or.jp/english/rate/).

<Reference: Description of the existing loans subject to repayment>

<table>
<tr><th>Lender</th><th>Loan Amount</th><th>Loan Term</th><th colspan="2">Interest Rate (Note)</th><th>Borrowing Date</th><th>Repayment Date</th><th>Method of Borrowing, Repayment of Principal</th></tr>
<tr><td>THE BANK OF FUKUOKA, LTD.</td><td>¥ 2,000 Million</td><td>10.0 years</td><td>Fixed</td><td>0.494%</td><td>September 21, 2016</td><td rowspan="4">September 30, 2026</td><td rowspan="4">Unsecured and unguaranteed, lump sum repayment</td></tr>
<tr><td>Resona Bank, Limited</td><td>¥ 2,500 Million</td><td>10.0 years</td><td>Fixed</td><td>0.461%</td><td rowspan="2">September 30, 2016</td></tr>
<tr><td>The 77 Bank, Ltd.</td><td>¥ 1,000 Million</td><td>10.0 years</td><td>Fixed</td><td>0.441%</td></tr>
<tr><td>Sumitomo Mitsui Banking Corporation</td><td>¥ 2,000 Million</td><td>2.0 years</td><td>Floating</td><td>Base interest rate (JBA 1-month yen TIBOR) +0.155%</td><td>October 7, 2024</td></tr>
</table>

(Note) The figure is rounded off to third decimal places.

2. Status of Interest-Bearing Debts after Refinancing

(Yen in millions)

	Before	After	Variation
Short-Term Borrowings	1,300	1,300	0
Total Short-Term Interest-Bearing Debt	1,300	1,300	0
Long-Term Borrowings (Note) (Green Loan)	601,745 (25,000)	601,745 (25,000)	0 (0)
Corporate Bonds (Green Bonds)	34,000 (28,000)	34,000 (28,000)	0 (0)
Total Long-Term Interest-Bearing Debt	635,745	635,745	0
Total Borrowings and Corporate Bonds	637,045	637,045	0

(Note) Long-term borrowing amount includes the current portion of long-term borrowings.