Japan Metropolitan Fund
Investment Corporation

July 24, 2026

To all concerned parties:

Investment Corporation
Japan Metropolitan Fund Investment Corporation
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Notice Concerning Debt Financing (Refinancing)

Japan Metropolitan Fund Investment Corporation announces today its decision concerning refinancing as outlined below.

1. Overview

<table>
<tr><th>Lender</th><th>Loan Amount</th><th>Loan Term</th><th colspan="2">Interest Rate (Note)</th><th>Scheduled Borrowing Date</th><th>Repayment Date</th><th>Method of Borrowing, Repayment of Principal</th></tr>
<tr><td>Sumitomo Mitsui Trust Bank, Limited</td><td>¥2,900 Million</td><td>7.0 years</td><td>Floating</td><td>Base interest rate (JBA 1-month yen TIBOR) +0.175%</td><td rowspan="5">July 31, 2026</td><td rowspan="2">July 29, 2033</td><td rowspan="5">Unsecured and unguaranteed, lump sum repayment</td></tr>
<tr><td>Resona Bank, Limited</td><td>¥800 Million</td><td>7.0 years</td><td>Floating</td><td>Base interest rate (JBA 1-month yen TIBOR) +0.175%</td></tr>
<tr><td>The Hyakugo Bank, Ltd.</td><td>¥750 Million</td><td>8.0 years</td><td>Floating</td><td>Base interest rate (JBA 12-month yen TIBOR) +0.200%</td><td>July 31, 2034</td></tr>
<tr><td>The Nanto Bank,Ltd.</td><td>¥500 Million</td><td>10.0 years</td><td>Floating</td><td>Base interest rate (JBA 1-month yen TIBOR) +0.250%</td><td rowspan="2">July 31, 2036</td></tr>
<tr><td>The Senshu Ikeda Bank, Ltd.</td><td>¥400 Million</td><td>10.0 years</td><td>Floating</td><td>Base interest rate (JBA 1-month yen TIBOR) +0.250%</td></tr>
</table>

(Note) The base interest rate for each interest calculation period shall be the Japanese yen TIBOR for the relevant interest calculation period as published by the JBA TIBOR Administration two business days prior to the interest payment date pertaining to the immediately preceding interest calculation period (however, for the first calculation period, the applicable date is the borrowing date). However, if no quotation is available for the relevant interest calculation period, the base interest rate shall be the rate calculated in accordance with the method prescribed in the loan agreement.
For the Japanese Yen TIBOR, please refer to JBA TIBOR administration's website (https://www.jbatibor.or.jp/english/rate/).

<Reference: Description of the existing loan subject to repayment>

Lender	Loan Amount	Loan Term	Interest Rate (Note 1)		Borrowing Date	Repayment Date	Method of Borrowing, Repayment of Principal
Sumitomo Mitsui Trust Bank, Limited	¥ 2,900 Million	8.0 years	Fixed (Note 2)	0.777%	July 31, 2018	July 31, 2026	Unsecured and unguaranteed, lump sum repayment
Resona Bank, Limited	¥ 800 Million	8.0 years	Fixed	0.834%			
The Senshu Ikeda Bank, Ltd. The Nanto Bank,Ltd.	¥ 900 Million	7.0 years	Fixed	0.490%	July 31, 2019		
The Hyakugo Bank, Ltd.	¥ 750 Million	6.5 years	Fixed	0.524%	January 31, 2020		

(Note 1) The figure is rounded off to third decimal places.
(Note 2) The interest rate has been fixed through an interest rate swap agreement.

2. Status of Interest-Bearing Debts after Refinancing

(Yen in millions)

	Before	After	Variation
Short-Term Borrowings	1,300	1,300	0
Total Short-Term Interest-Bearing Debt	1,300	1,300	0
Long-Term Borrowings (Note) (Green Loan)	596,745 (25,000)	596,745 (25,000)	0 (0)
Corporate Bonds (Green Bonds)	34,000 (28,000)	34,000 (28,000)	0 (0)
Total Long-Term Interest-Bearing Debt	630,745	630,745	0
Total Borrowings and Corporate Bonds	632,045	632,045	0

(Note) Long-term borrowing amount includes the current portion of long-term borrowings.

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.